

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2021

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

May 13, 2021

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the year ended March 31, 2021

(April 1, 2020 – March 31, 2021)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2021	1,335,439	(4.7)	49,529	(12.0)	59,907	(6.1)	25,088	(63.9)
Year ended March 31, 2020	1,401,894	0.0	56,274	12.8	63,786	9.5	69,497	—

Note: Comprehensive income: Year ended March 31, 2021: ¥148,228 million (—%)

Year ended March 31, 2020: ¥2,536 million (—%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2021	89.32	89.28	2.6	3.4	3.7
Year ended March 31, 2020	235.18	235.08	7.3	3.6	4.0

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2021	1,825,019	1,098,613	57.2	3,716.85
As of March 31, 2020	1,721,724	968,574	53.2	3,260.38

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2021	61,681	(56,284)	(78,268)	304,223
Year ended March 31, 2020	93,937	191,057	(41,280)	377,367

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2020	–	32.00	–	32.00	64.00	18,609	27.2	2.0
Year ended March 31, 2021	–	32.00	–	32.00	64.00	17,976	71.7	1.8
Year ending March 31, 2022 (Forecasts)	–	32.00	–	32.00	64.00		33.9	

3. Consolidated earnings forecasts for the year ending March 31, 2022 (April 1, 2021 – March 31, 2022)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,350,000	1.1	57,000	15.1	65,000	8.5	53,000	111.3	188.69

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2020 (April 1, 2019 – March 31, 2020)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	769,749	390,271	186,602	55,270	1,401,894	–	1,401,894
Inter-segment	3,329	1,086	–	21	4,437	(4,437)	–
Total	773,079	391,357	186,602	55,292	1,406,331	(4,437)	1,401,894
Segment income	30,416	11,144	34,135	2,047	77,742	(21,468)	56,274
Segment assets	796,797	423,906	208,396	49,955	1,479,055	242,668	1,721,724
Other items							
Depreciation and amortization	23,547	16,022	9,654	2,788	52,013	2,461	54,474
Amortization of goodwill	446	1,213	–	–	1,659	–	1,659
Impairment loss	16,187	2,545	5,205	1	23,940	2,575	26,516
Investments in equity- method affiliates	1,679	652	16,161	–	18,493	41,471	59,965
Increase in property, plant and equipment and in intangible fixed assets	20,008	21,265	11,802	2,666	55,742	1,419	57,162

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments and the elimination of inter-segment transactions.
 - (3) Impairment loss adjustments are related to companywide assets not allocated to reporting segments.
 - (4) Investments in equity-method affiliates are adjusted for investments not allocated to reporting segments.
 - (5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2021 (April 1, 2020 – March 31, 2021)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	719,476	367,517	197,020	51,425	1,335,439	–	1,335,439
Inter-segment	2,338	489	–	17	2,845	(2,845)	–
Total	721,814	368,006	197,020	51,443	1,338,285	(2,845)	1,335,439
Segment income	19,185	13,965	36,690	840	70,681	(21,151)	49,529
Segment assets	898,781	443,375	212,456	49,012	1,603,626	221,392	1,825,019
Other items							
Depreciation and amortization	20,101	16,517	9,416	2,890	48,926	1,967	50,893
Amortization of goodwill	382	606	–	4	994	–	994
Impairment loss	3,810	–	–	–	3,810	291	4,102
Investments in equity- method affiliates	1,377	561	16,946	–	18,885	44,091	62,976
Increase in property, plant and equipment and in intangible fixed assets	26,067	30,024	11,987	1,931	70,011	1,638	71,649

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 - (5) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

***English translation of the original text of the financial statements will be available as soon as completed.**