Document and entity information

| | Mar 2021 |
|--|---|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基 準〕(非連結) |
| Filing date | 2021-05-13 |
| Company name | Systems Engineering Consultants Co.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | <u>.</u> |
| Sapporo | - |
| Sapporo Ambitious | <u>.</u> |
| Sapporo Others | <u>.</u> |
| Fukuoka | _ |
| Fukuoka | <u>-</u> |
| Fukuoka Q-Board | _ |
| Fukuoka Others | |
| Green Sheet | <u>-</u> |
| Japan Securities Dealers Association | _ |
| Securities code | 37410 |
| URL | https://www.sec.co.j |
| Business category | mips.//www.sec.co.j |
| General Business | true |
| | true |
| Specific Business | 2024 02 24 |
| Fiscal Year End | 2021-03-31 |
| Representative Title | 代表取締役社長 |
| Name | 櫻井 伸太郎 |
| | 1900年 |
| Inquiries Title | 取締役管理本部長 |
| Name | 杉山 寿顕 |
| Tel | 17年 石場 03-5491-4770 |
| Other | 03-3491-4770 |
| | 2021-06-25 |
| Date of general shareholders' meeting (as planned) | |
| Dividend payable date (as planned) | 2021-06-28 2021-06-28 |
| Annual securities report filing date (as planned) | |
| Supplemental material of annual results | true |
| Way of getting | |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・アナ リスト向け) |
| Note to fraction processing method | (百万円未満切捨 て) |

| | Mar 2021 | Mar 2020 |
|---|----------|----------|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 6,525 | 6,343 |
| % change | 2.9 | 6.1 |
| Operating profit | | |
| Operating profit | 1,011 | 930 |
| % change | 8.7 | 13.0 |
| Ordinary profit | | |
| Ordinary profit | 1,054 | 999 |
| % change | 5.5 | 12.4 |
| Profit | | |
| Profit | 727 | 687 |
| % change | 5.8 | 12.1 |
| Other operating results | | |
| Basic earnings per share (Yen) | 142.39 | 134.37 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 11.3 | 11.4 |
| Ordinary profit to total assets ratio (%) | 13.6 | 13.7 |
| Operating profit to net sales ratio (%) | 15.5 | 14.7 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | 21 Mar 2020 |
|---|------------------|
| Financial positions Financial positions Total assets Net assets | |
| Financial positions Total assets Net assets | |
| Total assets Net assets | |
| Net assets | |
| | 7,935 7,514 |
| Capital adequacy ratio (%) | 6,575 6,251 |
| | 82.9 83.2 |
| Net assets per share (Yen) 1,26 | ,286.75 1,221.12 |
| Note to financial positions | |
| Owner's equity | 6,575 6,251 |
| Note to financial positions - | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | -52 | 843 |
| Cash flows from investing activities | -40 | 73 |
| Cash flows from financing activities | -423 | -244 |
| Cash and equivalents, end of period | 2,853 | 3,369 |
| Note to cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| Note to business results | |
|---------------------------|---|
| Note to business results | |
| Note to financial results | |
| Note to financial results | - |

Dividends

(in millions of yens)

| | Mar 2022 | Mar 2021 | Mar 2020 |
|--|----------|--|----------|
| Dividends | Wai 2022 | IVIAI 2021 | Mai 2020 |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | | 0.00 | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | _ | | |
| Upper | - | | |
| Lower | _ | | |
| Year end | | | |
| Result | | 57.00 | 73.0 |
| Forecast | 5 | 9.00 | |
| Upper | - | | |
| Lower | | | |
| Annual | | | |
| Result | | 57.00 | 73.00 |
| Forecast | 5 | 9.00 | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 291 | 37 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 40.0 | 54. |
| Forecast | | 40.2 | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.5 | 6. |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | (注) 2020年3月期 期末配当金の内訳 普通配当 53円00 銭 記念配当 20円 00銭 (創立50周年記 念配当) | |

| | Mar 2022 | Sep 2021 |
|--------------------------------|---|----------|
| recasts | | |
| Forecasts Title for forecasts | 3. 2022年 3月期の業 績予想(2021年 4月 1日~2022年 3月31 日) | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 6,700 | 3,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.7 | 1.5 |
| Upper | - | - |
| Lower | <u>-</u> | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,050 | 400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.8 | 5.3 |
| Upper | <u>-</u> | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,090 | 420 |
| Upper | - | - |
| Lower | <u>-</u> | - |
| % change | | |
| Forecast | 3.4 | 4.3 |
| Upper | - | - |
| Lower | <u>-</u> | - |
| Profit | | |
| Profit | | |
| Forecast | 750 | 290 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.1 | 0.7 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 146.76 | 56.75 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2021 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |

Changes in accounting policies and accounting estimates, retrospective restatement

| Changes in accounting policies based on revisions of accounting standard | - |
|--|---|
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, etrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2021 | Mar 2020 |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,120,000 | 5,120,000 |
| Number of treasury stock at the end of fiscal year | 9,642 | 722 |
| Average number of shares | 5,110,549 | 5,119,278 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.