

Document and entity information

| | | |
|--|--|---|
| | | Mar 2021 |
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕(連結) |
| Filing date | | 2021-05-14 |
| Company name | | TAISEI CORPORATION |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | true |
| Nagoya 1st section | | true |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 18010 |
| URL | | https://www.aisei.co.jp/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2021-03-31 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 相川 善郎 |
| Inquiries | | |
| Title | | 経理部長 |
| Name | | 中野 雄一 |
| Tel | | 03-3348-1111 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2021-06-25 |
| Dividend payable date (as planned) | | 2021-06-28 |
| Annual securities report filing date (as planned) | | 2021-06-28 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | アナリスト・機関投資家向け |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|--|-----------|-----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 1,480,141 | 1,751,330 |
| % change | -15.5 | 6.1 |
| Operating profit | | |
| Operating profit | 130,516 | 167,755 |
| % change | -22.2 | 9.4 |
| Ordinary profit | | |
| Ordinary profit | 135,937 | 173,347 |
| % change | -21.6 | 9.8 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 92,554 | 122,087 |
| % change | -24.2 | 8.5 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 138,303 | 86,343 |
| Change in comprehensive income | 60.2 | -27.6 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 442.66 | 573.14 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 11.6 | 16.6 |
| Ordinary profit to total assets ratio (%) | 7.2 | 9.3 |
| Operating profit to net sales ratio (%) | 8.8 | 9.6 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 278 | 1,069 |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|--|-----------|-----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 1,870,622 | 1,889,995 |
| Net assets | 844,420 | 753,915 |
| Capital adequacy ratio (%) | 44.9 | 39.7 |
| Net assets per share (Yen) | 4,084.81 | 3,550.03 |
| Note to consolidated financial positions | | |
| Owner's equity | 840,844 | 750,157 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2021 | Mar 2020 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 67,494 | 77,475 |
| Cash flows from investing activities | -18,683 | 33,260 |
| Cash flows from financing activities | -37,342 | -66,647 |
| Cash and equivalents, end of period | 494,274 | 482,655 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Dividends

(in millions of yens)

| | Mar 2022 | Mar 2021 | Mar 2020 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 65.00 | 65.00 |
| Forecast | 65.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 65.00 | 65.00 |
| Forecast | 65.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 130.00 | 130.00 |
| Forecast | 130.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 26,948 | 27,470 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 29.4 | 22.7 |
| Forecast | 42.1 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 3.4 | 3.8 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Mar 2022 |
|------------------------------------|--|
| Forecasts | |
| Forecasts | |
| Title for forecasts | 3 . 2022年 3 月期の 連結業績予想（2021 年 4 月 1 日 ~ 2022年 3 月31日） |
| Preamble to consolidated forecasts | |

| | |
|---|-----------|
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 1,640,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 10.8 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 90,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -31.0 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 93,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -31.6 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 63,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -31.9 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 308.69 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

| | |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2021

Mar 2020

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

224,541,172

224,541,172

Number of treasury stock at the end of fiscal year

18,694,329

13,230,679

Average number of shares

209,088,721

213,016,903

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2021

Mar 2020

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

1,144,940

1,409,523

% change

-18.8

6.1

Operating profit

Operating profit

109,707

141,598

% change

-22.5

5.9

Ordinary profit

Ordinary profit

115,720

146,553

% change

-21.0

6.3

Profit

Profit

78,268

100,195

% change

-21.9

4.3

Other non-consolidated operating results

Basic earnings per share (Yen)

374.33

470.37

Diluted earnings per share (Yen)

-

-

Note to non-consolidated operating results

Note to operating results

-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2021

Mar 2020

Non-consolidated financial positions

Non-consolidated financial positions

Non-consolidated financial positions

| | | |
|--|-----------|-----------|
| Total assets | 1,645,642 | 1,669,936 |
| Net assets | 669,594 | 611,144 |
| Capital adequacy ratio (%) | 40.7 | 36.6 |
| Net assets per share (Yen) | 3,252.88 | 2,892.16 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 669,594 | 611,144 |
| Note to financial positions | - | |

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2022

| | | |
|--|--|--|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2 . 2022年 3 月期の 個別業績予想（2021 年 4 月 1 日 ~ 2022年 3 月31日） | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 1,300,000 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | 13.5 | |
| Upper | - | |
| Lower | - | |
| Operating profit | | |
| Operating profit | | |
| Forecast | 70,000 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -36.2 | |
| Upper | - | |
| Lower | - | |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 73,000 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -36.9 | |
| Upper | - | |
| Lower | - | |
| Profit | | |
| Profit | | |
| Forecast | 50,000 | |
| Upper | - | |
| Lower | - | |
| % change | | |
| Forecast | -36.1 | |
| Upper | - | |
| Lower | - | |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 244.99 | |
| Upper | - | |
| Lower | - | |
| Note to non-consolidated forecasts | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.