

Document and entity information

Mar 2021

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2021-05-14
Company name	KADOYA SESAME MILLS INCORPORATED
Securities code	26120
URL	https://www.kadoya.com/
Representative	
Title	代表取締役社長
Name	久米 敦司
Inquiries	
Title	取締役専務執行役員 管理本部長
Name	戸倉 章博
Tel	03-3492-5545
Other	
Date of general shareholders' meeting (as planned)	2021-06-22
Dividend payable date (as planned)	2021-06-23
Annual securities report filing date (as planned)	2021-06-22
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関 投資家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2021-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	35,100	33,781
% change	3.9	-1.7
Operating profit		
Operating profit	3,021	3,255
% change	-7.2	-22.5
Ordinary profit		
Ordinary profit	3,135	3,462
% change	-9.4	-21.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,101	2,552
% change	-17.6	-13.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,071	2,633
Change in comprehensive income	-21.3	-11.4
Other consolidated operating results		
Basic earnings per share (Yen)	228.43	277.47
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.4	9.4
Ordinary profit to total assets ratio (%)	8.4	9.3
Operating profit to net sales ratio (%)	8.6	9.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	36,314	38,355
Net assets	29,100	28,039
Capital adequacy ratio (%)	80.1	73.1
Net assets per share (Yen)	3,163.00	3,047.88
Note to consolidated financial positions		
Owner's equity	29,100	28,039
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,715	1,682
Cash flows from investing activities	-846	-4,227
Cash flows from financing activities	-3,011	893
Cash and equivalents, end of period	2,846	3,989

Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		85.00	110.00
Forecast	80.00		
Upper	-		
Lower	-		
Annual			
Result		85.00	110.00
Forecast	80.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		783	1,013
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.2	39.6
Forecast	36.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	3.7
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年3月期の連結業績予想(2021年4月1日~2022年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	32,000	16,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	1.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,700	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-10.6	-19.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,900	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	-7.5	-15.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,010	1,160
Upper	-	-
Lower	-	-
% change		
Forecast	-4.3	-14.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	218.47	126.08
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注) 2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の連結業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率については、2021年3月期に当該会計基準等を適用したと仮定して算定した増減率を記載しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2021

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2021

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2021

Mar 2020

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	199,665	200,179
Average number of shares	9,200,208	9,199,790
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は「株式給付信託(ＢＢＴ)」を導入しており、期末自己株式数には、信託に残存する自社の株式(2021年3月期 14,253株、2020年3月期 14,853株)を含めております。また、期中平均株式数は当該信託が保有する株式を考慮して計算・記載しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	31,324	30,051
% change	4.2	-2.0
Operating profit		
Operating profit	2,894	3,184
% change	-9.0	-20.5
Ordinary profit		
Ordinary profit	2,983	3,365
% change	-11.3	-20.2
Profit		
Profit	2,005	2,493
% change	-19.5	-9.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	218.01	271.02
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	35,079	37,437
Net assets	28,853	27,897
Capital adequacy ratio (%)	82.3	74.5
Net assets per share (Yen)	3,136.16	3,032.41
Note to non-consolidated financial positions		
Owner's equity	28,853	27,897
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2022年3月期の 個別業績予想 (2021 年4月1日 ~ 2022年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	29,000	15,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	5.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,800	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	-6.1	-11.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,890	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-5.7	-15.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	205.43	119.56
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		

Note to forecasts

(注)2022年3月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の個別業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率については、2021年3月期に当該会計基準等を適用したと仮定して算定した増減率を記載しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.