

## Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2021-05-14
Company name		Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		19690
URL		<a href="https://www.tte-net.com/">https://www.tte-net.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長 C O O
Name		小島 和人
Inquiries		
Title		取締役CFO
Name		原 芳幸
Tel		03-6369-8215
Other		
Date of general shareholders' meeting (as planned)		2021-06-22
Dividend payable date (as planned)		2021-06-23
Annual securities report filing date (as planned)		2021-06-22
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	275,181	320,893
% change	-14.2	0.3
Operating profit		
Operating profit	12,300	17,900
% change	-31.3	4.0
Ordinary profit		
Ordinary profit	13,902	19,286
% change	-27.9	5.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,116	13,231
% change	-23.5	4.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	14,398	7,702
Change in comprehensive income	86.9	-23.9
Other consolidated operating results		
Basic earnings per share (Yen)	145.56	186.49
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.0	10.8
Ordinary profit to total assets ratio (%)	5.2	7.1
Operating profit to net sales ratio (%)	4.5	5.6
Note to consolidated operating results		
Investment profit (loss) on equity method	161	203
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	271,146	265,649
Net assets	135,849	125,861
Capital adequacy ratio (%)	48.7	46.0
Net assets per share (Yen)	1,907.64	1,757.68
Note to consolidated financial positions		
Owner's equity	132,135	122,091
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	22,568	-6,369
Cash flows from investing activities	-324	-8,187
Cash flows from financing activities	3,642	-4,199
Cash and equivalents, end of period	62,271	36,526
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		28.00	26.00
Forecast	29.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	30.00
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		56.00	56.00
Forecast	58.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,932	3,976
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		38.5	30.0
Forecast	36.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.1	3.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

	Mar 2022	Sep 2021
Forecasts		
Forecasts		
Title for forecasts	3. 2022年 3月期の連結業績予想（2021年4月 1日～2022年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	300,000	126,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.0	7.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,800	4,400
Upper	-	-
Lower	-	-
% change		
Forecast	12.2	36.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	15,000	4,600
Upper	-	-
Lower	-	-
% change		
Forecast	7.9	23.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,000	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	8.7	58.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	158.26	46.04
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(参考)予想受注高(第2 四半期連結累計期間) 136,000百万円、(通期) 295,000百万円	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2021	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		詳細は、添付資料19ページ「5. 連結財務諸表および主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	70,239,402	79,765,768
Number of treasury stock at the end of fiscal year	972,668	10,304,056
Average number of shares	69,504,539	70,947,777
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	211,731	242,951
% change	-12.9	-0.9
Operating profit		
Operating profit	10,870	14,878

% change	-26.9	4.6
Ordinary profit		
Ordinary profit	13,008	17,169
% change	-24.2	8.3
Profit		
Profit	9,964	12,278
% change	-18.8	8.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	142.82	172.42
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	234,466	228,283
Net assets	119,068	110,140
Capital adequacy ratio (%)	50.8	48.2
Net assets per share (Yen)	1,712.45	1,579.62
Note to non-consolidated financial positions		
Owner's equity	119,068	110,140
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2022年 3月期の個別業績予想（2021年4月 1日～2022年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	225,000	92,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.3	2.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,300	3,920

Upper	-	-
Lower	-	-
% change		
Forecast	3.9	25.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,200	4,680
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	3.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	9,900	3,280
Upper	-	-
Lower	-	-
% change		
Forecast	-0.6	14.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	141.90	47.01
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考)予想受注高(第 2 四半期累計期間) 98,800百万円、(通期) 220,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.