

## Document and entity information

		Mar 2021
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕（非連結）
Filing date		2021-05-14
Company name		CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		42400
URL		<a href="http://www.cluster-tech.co.jp">http://www.cluster-tech.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-03-31
Representative		
Title		代表取締役社長
Name		安達 良紀
Inquiries		
Title		取締役管理本部長
Name		駒井 幸三
Tel		06-6726-2711
Other		
Date of general shareholders' meeting (as planned)		2021-06-25
Annual securities report filing date (as planned)		2021-06-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2021	Mar 2020
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	736	835
% change	-11.8	0.0
Operating profit		
Operating profit	34	26
% change	31.1	6.5
Ordinary profit		
Ordinary profit	37	29
% change	28.3	7.6
Profit		
Profit	31	20
% change	55.9	-2.8
Other operating results		
Basic earnings per share (Yen)	5.57	3.57
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.4	1.6
Ordinary profit to total assets ratio (%)	2.6	2.1
Operating profit to net sales ratio (%)	4.7	3.2
Note to operating results		
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2021	Mar 2020
Financial positions		
Financial positions		
Financial positions		
Total assets	1,471	1,411
Net assets	1,319	1,287
Capital adequacy ratio (%)	89.7	91.2
Net assets per share (Yen)	231.78	226.22
Note to financial positions		
Owner's equity	1,319	1,287
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2021	Mar 2020
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	106	-2
Cash flows from investing activities	-14	-35
Cash flows from financing activities	-1	-
Cash and equivalents, end of period	241	150
Note to cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Mar 2021

Note to business results

Note to business results

Note to financial results

Note to financial results

-

## Dividends

(in millions of yens)

	Mar 2022	Mar 2021	Mar 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2022	Sep 2021
Forecasts		
Forecasts		

Title for forecasts	3. 2022年 3月期の業績予想（2021年 4月1日～2022年 3月31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	834	373
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	22.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	20	0
Upper	-	-
Lower	-	-
% change		
Forecast	-42.1	-100.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	21	0
Upper	-	-
Lower	-	-
% change		
Forecast	-41.7	-106.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	16	-0
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	2.80	-0.08
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Mar 2021
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-

Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2021	Mar 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800
Number of treasury stock at the end of fiscal year	208	160
Average number of shares	5,692,606	5,692,640
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.