



May 19, 2021

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

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Notice of Partial Amendment to the Articles of Incorporation

At the meeting of the Board of Directors held today, ANA HOLDINGS INC. resolved to propose an item concerning partial amendment to the Articles of Incorporation (change of the number of authorized shares) for approval at the 76th Ordinary General Meeting of Shareholders of the Company to be held on June 29, 2021.

1. Reason of amendment

The total number of authorized shares prescribed in Article 6 (Total number of authorized shares) of the Articles of Incorporation will be increased from 510 million shares to 1,020 million shares in order to expand financing options and enable flexible capital policy

2. Details of amendment to the Articles of Incorporation

The Articles of Incorporation are to be amended as follows:

(Underlined parts represent those subject to amendment)

Current Provision	Proposed Amendment
Article 6 (Total number of authorized shares)	Article 6 (Total number of authorized shares)
The total number of authorized shares shall be <u>510,000,000</u> shares.	The total number of authorized shares shall be <u>1,020,000,000</u> shares.

3. Schedule

Date of general meeting of shareholders for the amendment to the Articles of Incorporation:

June 29, 2021 (Tuesday) (as scheduled)

Effective date of amended Articles of Incorporation:

June 29, 2021 (Tuesday) (as scheduled)

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