

May 31, 2021

To all concerned parties:

Investment Corporation

**Japan Metropolitan Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <https://www.jmf-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

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### Notice Concerning Extension of Contract Period of Commitment Line

Japan Metropolitan Fund Investment Corporation (“JMF”) hereby announces that the contract period of the commitment line agreement (a long-term commitment line with a two-year contract period, a borrowing period of up to three years, and a maximum amount of 10 billion yen, hereinafter “Commitment Line 1”) announced in the news release titled “Lengthening of Contract Periods of Commitment Line Agreements” dated May 30, 2016, is extended today as outlined below.

#### 1. Reason for Extension

Upon the arrival of the extension date of Commitment Line 1 that was set on May 29, 2020 with Sumitomo Mitsui Banking Corporation, JMF, for the purposes of securing a flexible and stable method of raising capital, decided to extend the contract period of the commitment line agreement until May 31, 2023. There is no change in the maximum amount.

#### 2. Description of Commitment Line Agreement Subject to Extension

(1) Maximum amount	10 billion yen
(2) End date of existing contract	May 31, 2022
(3) Contract end date after extension	May 31, 2023
(4) Borrowing period	1 month to 3 years
(5) Form of contract	Bilateral loan
(6) Lenders	Sumitomo Mitsui Banking Corporation
(7) Collateral, guarantee	Unsecured, Unguaranteed
(8) Purpose of loan	Repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

#### 3. Status of Commitment Line Agreements after Extension

	Commitment Line 1	Commitment Line 2	Commitment Line 3
(1) Lender	Sumitomo Mitsui Banking Corporation	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. Mizuho Bank, Ltd.	Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Ltd. MUFG Bank, Ltd.
(2) Maximum amount	¥ 10 billion	¥ 50 billion	¥ 15 billion
(3) Contract start date	June 1, 2021	October 1, 2020	August 19, 2020
(4) Contract end date	May 31, 2023	September 30, 2023	August 18, 2023

In order to establish a solid financial base, JMF has Commitment Line 1, Commitment Line 2 and Commitment Line 3, which is succeeded from MCUBS Midcity Investment Corporation, for a total maximum amount of 75 billion yen.