

[Translation]

June 1, 2021

Company Name: Japan Exchange Group, Inc.
Name of Representative: Kiyota Akira,
Director & Representative Executive Officer,
Group CEO
(Code No.: 8697, TSE 1st Section)
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Status of Acquisition of Own Shares
(Acquisition of Own Shares based on Provisions of the Articles of Incorporation
Pursuant to Article 459, Paragraph 1 of the Companies Act)

Japan Exchange Group, Inc. hereby announces the status of matters regarding acquisition of own shares pursuant to the provisions of its Articles of Incorporation and Article 459, Paragraph 1 of the Companies Act, which was resolved at its Board of Directors meeting held on April 28, 2021, as follows.

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|----|-----------------------------------|--|
| 1. | Classification of shares acquired | Common shares |
| 2. | Total no. of shares acquired | 2,162,100 shares |
| 3. | Total value of shares acquired | JPY 5,541,075,650 |
| 4. | Acquisition period | May 1, 2021–May 31, 2021 |
| 5. | Acquisition method | Purchase on the market of Tokyo Stock Exchange |
- * The acquisition period is based on the trade date.

(Reference)

1. Details of the resolution reached at the Board of Directors meeting held on April 28, 2021
 - (1) Classification of shares to be acquired Common shares
 - (2) Total no. of shares to be acquired 20,000,000 shares (maximum)
(3.7% of total no. of shares issued
(excluding treasury shares))
 - (3) Total value of shares to be acquired JPY 20 billion (maximum)
 - (4) Acquisition period April 30, 2021 –October 26, 2021
(Excluding the period from August 2, 2021 to August 10, 2021
and the period from five business days before the end of a fiscal
year (including the end of each quarter) to the end of said fiscal
year)
 - (5) Acquisition method Purchase on the market of Tokyo Stock Exchange
2. Cumulative amount of own shares acquired based on the above resolution at the Board of Directors meeting (as of May 31, 2021)
 - (1) Total no. of shares acquired 2,412,800 shares
 - (2) Total value of shares acquired JPY 6,190,282,600