



Tokyo, June 1, 2021

To whom it may concern,

Company Name: Resona Holdings, Inc.
(Name of Representative: Masahiro Minami, Director, President and Representative Executive Officer)
(Securities Code: 8308; Tokyo Stock Exchange First Section)

Announcement Regarding Status of Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to Article 156, Paragraph 1 of the Companies Act, based upon a provision of the Articles of Incorporation made under Article 459, Paragraph 1, Item 1 of the Companies Act)

Resona Holdings, Inc. (“Resona Holdings”) announces the status of the acquisition of its treasury shares pursuant to Article 156, Paragraph 1 of the Companies Act, based upon the provision of Article 50 of Resona Holdings’ Articles of Incorporation made under Article 459, Paragraph 1, Item 1 of the Companies Act, as follows.

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|------------------------------------|---|
| 1. Class of shares acquired | Ordinary shares of Resona Holdings |
| 2. Total number of shares acquired | 76,767,500 shares |
| 3. Total acquisition cost | 35,693,063,221 yen |
| 4. Period of acquisition | From May 12, 2021 to May 31, 2021 (based on a trade date) |
| 5. Method of acquisition | Market buying on the Tokyo Stock Exchange |
| | (i) Purchases through Off-Floor Treasury Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) |
| | (ii) Market buying pursuant to the discretionary purchase agreement |

(Reference)

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| 1. Details of the resolution at the meeting of the Board of Directors held on May 11, 2021 | |
| (1) Class of shares to be acquired | Ordinary shares of Resona Holdings |
| (2) Total number of shares to be acquired | Up to 88,000,000 shares
(3.51% of the total number of ordinary shares issued (excluding treasury shares)) |
| (3) Total acquisition cost | Up to 50,000,000,000 yen |
| (4) Period of acquisition | From May 12, 2021 to September 30, 2021 |
| (5) Method of acquisition | Market buying on the Tokyo Stock Exchange |
| | (i) Purchases through Off-Floor Treasury Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) |
| | (ii) Market buying pursuant to the discretionary purchase agreement |

2. Aggregate amount of treasury shares acquired through May 31, 2021 pursuant to the foregoing resolution of the Board of Directors

Total number of shares acquired	76,767,500 shares
Total acquisition cost	35,693,063,221 yen

End

<Contact for Matters at Issue>

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