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Securities code: 3676

June 8, 2021

To Shareholders with Voting Rights:

Genichi Tamatsuka, President and CEO  
DIGITAL HEARTS HOLDINGS Co., Ltd.  
3-20-2 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan

## NOTICE OF THE 8TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

We would like to express our appreciation for your continued support and patronage.

You are cordially notified that the 8th Annual General Meeting of Shareholders of DIGITAL HEARTS HOLDINGS Co., Ltd. (the “Company”) will be held for the purposes as described below.

You can exercise your voting rights by mail (in writing) or via the Internet. You are kindly requested to examine the attached Reference Materials for the General Meeting of Shareholders.

### THE 8TH ANNUAL GENERAL MEETING OF SHAREHOLDERS

1. **Date and time:** Thursday, June 24, 2021, 3:00 p.m. (JST)

(Note: The meeting time of this year is different from the previous year.)

2. **Place:** 2nd Meeting Room, Tokyo Opera City Bldg. 7F, 3-20-2 Nishi-Shinjuku, Shinjuku-ku, Tokyo, Japan

3. **Purpose of the Meeting**

#### **Matters to be reported:**

1. Business Report, Consolidated Financial Statements and Reports of Audit on the Consolidated Financial Statements by Accounting Auditor and Audit & Supervisory Board for the 8th fiscal year (from April 1, 2020 to March 31, 2021)
2. Non-Consolidated Financial Statements for the 8th fiscal year (from April 1, 2020 to March 31, 2021)

#### **Matters to be resolved:**

Proposal 1: Election of Five (5) Directors

Proposal 2: Election of Four (4) Audit & Supervisory Board Members

Proposal 3: Election of One (1) Substitute Audit & Supervisory Board Member

Proposal 4: Election of Accounting Auditor

Proposal 5: Determination of Remuneration for Granting of Restricted Stock to Directors (excluding Outside Directors)

- \* For those attending, please present the enclosed voting rights exercise form at the reception desk on arrival at the Annual General Meeting of Shareholders.
  - \* This notice does not include, as provided documents, the following documents, because they are posted on the Company's website (<https://www.digitalhearts-hd.com/>) in accordance with laws and regulations, and Article 13 of the Company's articles of incorporation:
    - “Consolidated Statements of Changes in Shareholders' Equity” and “Notes to the Consolidated Financial Statements,” which are in the Consolidated Financial Statements
    - “Statements of Changes in Shareholders' Equity” and “Notes to the Non-Consolidated Financial Statements,” which are in the Non-Consolidated Financial Statements
- Accordingly, the consolidated financial statements and financial documents stated in the documents of the notice of this Annual General Meeting of Shareholders are part of the consolidated financial statements and financial documents audited by the accounting auditor or the auditor when preparing the accounting audit report or audit report.
- Please contact us (TEL:+81-3-3373-0081) regarding these documents on the Company's website, if you request to receive printed documents by mail.
- \* Any changes in the reference material for this Annual General Meeting of Shareholders, business report and consolidated and non-consolidated financial statements will be reported on the Company's website (<https://www.digitalhearts-hd.com/>)