

Stock Code: 4116

June 7, 2021

To our shareholders:

Koji Takahashi

Representative Director and President

Dainichiseika Color & Chemicals Mfg. Co., Ltd.

1-7-6 Nihonbashi Bakuro-cho, Chuo-ku, Tokyo

Notice of the 118th Annual General Meeting of Shareholders

We are pleased to announce the 118th Annual General Meeting of Shareholders of Dainichiseika Color & Chemicals Mfg. Co., Ltd. (the “Company”), which will be held as indicated below.

Note that if you are not able to attend on the day of the meeting, your voting rights can be exercised in writing or via the internet, etc. In this case, please refer to the subsequent Reference Documents for General Meeting of Shareholders and exercise your voting rights **by 5:30 p.m. on Monday, June 28, 2021 (JST)**.

1. Date and Time: Tuesday, June 29, 2021, at 10:00 a.m. (Reception will start at 9:00 a.m.)

2. Venue: 9F SAIHO, Head Office Building of the Company
1-7-6 Nihonbashi Bakuro-cho, Chuo-ku, Tokyo

3. Purpose of the Meeting

Matters to be reported

1. Reports on the Business Report and the Consolidated Financial Statements for the 118th fiscal year (from April 1, 2020 to March 31, 2021) and the Audit Reports of the Consolidated Financial Statements by the Financial Auditor and the Audit and Supervisory Board
2. Reports on the Nonconsolidated Financial Statements for the 118th fiscal year (from April 1, 2020 to March 31, 2021)

Matters to be resolved

- Proposal No. 1:** Appropriation of Surplus
Proposal No. 2: Election of Eight Directors
Proposal No. 3: Election of Two Audit & Supervisory Board Members
Proposal No. 4: Election of One Substitute Audit & Supervisory Board Member
Proposal No. 5: Determination of Compensation Intended to Grant Restricted Shares to Directors

If you are attending on the day of the meeting, please present the enclosed voting form to the receptionist at the meeting.

Please note that no gift will be provided for attendees at the General Meeting of Shareholders. Your understanding would be appreciated in this regard.

Of the documents to be provided with this notice, System to Ensure the Properness of Operations and the Operational Status of That System, Basic Policy Regarding Control of the Company, Policy on Decisions on Dividends and Other Appropriation of Surplus, Consolidated Statements of Changes in Equity, Non-Consolidated Statements of Changes in Equity, Notes to Consolidated Financial Statements and Notes to Non-consolidated Financial Statements have been posted on the Company’s website, in accordance with the provisions of relevant laws and regulations and the Company’s Articles of Incorporation, and are therefore not included in the attached documents to the notice. Accordingly, the documents attached to this notice consist of part of the documents that were audited by Audit & Supervisory Board Members and Accounting Auditors in preparing their audit reports.

If there are any amendments to the Reference Materials for the Annual General Meeting of Shareholders, Business Report, Consolidated Financial Statements or Non-consolidated Financial Statements, such amendments will be announced on the Company’s website.

The Company’s website ► <http://www.daicolor.co.jp/english>