

(Translation)

June 11, 2021

To Shareholders of Matsumotokiyoshi Holdings Co., Ltd.

Company Name:	Matsumotokiyoshi Holdings Co., Ltd.
Name of Representative:	Kiyoo Matsumoto, President
Securities Code:	3088, TSE First Section
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### **Partial Revision to the “Notice of the 14th Annual General Meeting of Shareholders”**

Matsumotokiyoshi Holdings Co., Ltd. (the “**Company**”) hereby announces that there was a part to be revised in the Company’s “Notice of the 14th Annual General Meeting of Shareholders,” which was sent out on June 4, 2021. We sincerely apologize for the inconvenience caused and will make the following revision by posting it on the Company’s website.

#### **1. Revised Section**

Page 48 of the “Notice of the 14th Annual General Meeting of Shareholders”

Article 4 of the “Articles of Incorporation of Matsumotokiyoshi Group Co., Ltd.” in the Exhibit 2 of the “Incorporation-type Company Split Plan (Copy)” described in “2. Outline of content of the Incorporation-type Company Split Plan” of “Proposal 6: Approval of the Incorporation-type Company Split”

#### **2. Details of the Revision (The revised part is underlined.)**

[Before revision]

Article 4 (Establishment of Organs)

The Company shall have the following entities in addition to the general meeting of shareholders and directors:

- (a) Board of Directors;
- (b) Corporate Auditors; and
- (c) Accounting Auditors.

[After revision]

Article 4 (Establishment of Organs)

The Company shall have the following entities in addition to the general meeting of shareholders and directors:

- (a) Board of Directors; and
- (b) Corporate Auditors.

END