

JAFCO Group Co., Ltd. (Ticker: 8595)
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June 16, 2021

**Notice Regarding the Status and the Completion of Share Buyback
(Share Buyback Based on the Articles of Incorporation Complying with
Article 459, Paragraph 1 of the Companies Act)**

JAFCO Group Co., Ltd. (the “Company”) has announced the status of the share buyback based on the Articles of Incorporation complying with Article 459, Paragraph 1 of the Companies Act. The Company has also announced that, through the following acquisition, it has completed the share buyback based on the resolution of the Board of Directors meeting held on February 10, 2021.

Please note that the Company’s “Policy of future shareholders’ returns” (announced on February 10, 2021) stipulates that it plans to cancel treasury shares in a timely manner so that treasury share holdings will be maintained at 3% of the total number of issued shares including treasury shares. Regarding the handling of the current holdings of treasury shares, please refer to the “Announcement Regarding Cancellation of Treasury Shares” disclosed today.

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|----------------------------------|--|
| 1. Type of stock bought back: | JAFCO Group Common stock |
| 2. Number of shares bought back: | 999,100 shares |
| 3. Total buyback price: | 7,713,172,000 yen |
| 4. Period: | From June 1, 2021 to June 15, 2021 (Trade basis) |
| 5. Buyback method: | Open market purchase through a trust bank |

[Reference]

1. Details of the resolution on share buyback at the meeting of the Board of Directors on February 10, 2021

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|--------------------------|--|
| (1) Type of stock: | JAFCO Group Common stock |
| (2) Number of shares: | 7 million shares (upper limit)
(22.6% of the number of outstanding shares excluding treasury shares) |
| (3) Total buyback price: | 35 billion yen (upper limit) |
| (4) Period: | From February 12, 2021 to February 11, 2022
(excluding the last five business days of each quarter and the five business days from the first day of the month following the month of quarterly financial result announcement) |
| (5) Buyback method: | Open market purchase through a trust bank |

2. Cumulative number and amount of treasury shares bought back based on the above resolution (as of June 15, 2021)

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|-----------------------------------|---|
| (1) Number of shares bought back: | 4,766,600 shares
(15.4% of the number of outstanding shares excluding treasury shares at the time of the above resolution) |
| (2) Total buyback price: | 34,999,614,000 yen
(average buyback price per share: 7,342.7 yen) |