

[TRANSLATION]

June 23, 2021

Dear Shareholders:

MITSUBISHI UFJ FINANCIAL GROUP, INC.
Hironori Kamezawa
Member of the Board of Directors, President & Group CEO
(Representative Corporate Executive)
7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo

**Modifications to Attached Documents of
“Notice of Convocation of the 16th Annual General Meeting of Shareholders”**

Mitsubishi UFJ Financial Group, Inc. hereby announces modifications to the attached documents of “Notice of Convocation of the 16th Annual General Meeting of Shareholders” mailed on June 8, 2021, by disclosing such modifications on this website as stated below.

1. Page 64 of “Business Report for the Sixteenth Fiscal Year”
“1. Matters Concerning the Current State of the Company” “(3) Employees of the Group”

Modifications (Modifications are underlined.)

[Incorrect statements before modifications]

(As of March 31, 2021)

Name of segment	Retail & Commercial Banking Business Group	Japanese Corporate & Investment Banking Business Group	Global Corporate & Investment Banking Business Group	Global Commercial Banking Business Group	Asset Management & Investor Services Business Group	Global Markets Business Group	Other	Total
Number of Employees	<u>37,804</u> [12,600]	6,736 [800]	2,490 [100]	<u>53,877</u> [5,800]	5,535 [400]	2,921 [200]	<u>28,634</u> [7,000]	<u>137,997</u> [26,900]

- (Notes)
1. The number of employees includes staff in overseas offices but does not include the 5,703 part-time employees and the 25,334 temporary employees.
 2. The number in parentheses indicates the average number of temporary employees during the fiscal year 2020.
 3. The number of temporary employees includes temporary staff from agencies and has been rounded to the nearest hundred.

[Correct statements after modifications]

(As of March 31, 2021)

Name of segment	Retail & Commercial Banking Business Group	Japanese Corporate & Investment Banking Business Group	Global Corporate & Investment Banking Business Group	Global Commercial Banking Business Group	Asset Management & Investor Services Business Group	Global Markets Business Group	Other	Total
Number of Employees	<u>37,805</u> [12,600]	6,736 [800]	2,490 [100]	<u>53,875</u> [5,800]	5,535 [400]	2,921 [200]	<u>28,799</u> [7,000]	<u>138,161</u> [26,900]

- (Notes)
1. The number of employees includes staff in overseas offices but does not include the 5,705 part-time employees and the 25,337 temporary employees.
 2. The number in parentheses indicates the average number of temporary employees during the fiscal year 2020.
 3. The number of temporary employees includes temporary staff from agencies and has been rounded to the nearest hundred.

2. Page 66 of “Business Report for the Sixteenth Fiscal Year”
 “1. Matters Concerning the Current State of the Company” “(5) Capital Investment of the Group”
 “b. New Additions, etc. of Significant Equipment”

Modifications (Modifications are underlined.)

[Incorrect statements before modifications]

(Millions of yen)

Company Name	Description	Amount
MUFG Bank, Ltd.	Rebuilding of Nagoya Headquarter building	17,200

- (Notes)
1. All figures have been rounded down to the nearest unit.
 2. Statements related to segment information have been omitted as the Group does not allocate assets to the segments.

[Correct statements after modifications]

(Millions of yen)

Company Name	Description	Amount
MUFG Bank, Ltd.	Rebuilding of Nagoya Headquarter building	17,200
	<u>System development (establishment of next-generation web channels)</u>	<u>10,213</u>

- (Notes)
1. All figures have been rounded down to the nearest unit.
 2. Statements related to segment information have been omitted as the Group does not allocate assets to the segments.

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