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June 25, 2021

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Notice concerning Withdrawal of the Shelf Registration of Stock Acquisition Rights

Tokuyama Corporation (hereinafter the “Company” or “Tokuyama”), as per the Company’s February 25, 2021 announcement titled “Discontinuation (abolition) of Policy Regarding Large-Scale Purchases of Tokuyama Corporation’s Company Shares (Anti-Takeover Measures)”, abolished a policy (hereinafter “the Policy”) regarding the Large-Scale Purchase of Tokuyama’s shares as of the end of the 157th Ordinary General Shareholders’ Meeting.

The Company hereby announces that, as a result of this abolition, the Company will withdraw the below-mentioned self registration of stock acquisition right regarding the Policy today.

1. Type of Securities to Be Offered: Stock acquisition rights
2. Planned Issuance Period: One (1) year from the effective date of the shelf registration
(from July 1, 2020 to June 30, 2021)
3. Offering Method: Gratuitous allotment to shareholders
4. Planned Amount of Issuance: 200 million yen
(The planned amount of issuance is the total amount to be paid upon the exercise of all stock acquisition rights. The issuance price of the stock acquisition rights is nil.)