

June 25, 2021

To whom it may concern:

Company Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative
Director and CEO
(Code Number: 7342 Tokyo Stock Exchange Mothers)
Inquiries: Gaku Hirose, Director, CFO
(TEL. 03-6632-4911)

Announcement regarding business alliance with TAIKO BANK

WealthNavi Inc. is pleased to announce that WealthNavi Inc. entered into a business alliance agreement with THE TAIKO BANK, LTD. (Head office: Nagaoka-shi, Niigata, President: Yukio Ishida; hereinafter, “TAIKO BANK”) on June 1, 2021 for the purpose of jointly developing and offering a managed account service with a hybrid of online and face-to-face support. Please refer to the attached for details.

Announcement regarding Business Alliance between TAIKO BANK and WealthNavi

THE TAIKO BANK, LTD. (Head office: Nagaoka-shi, Niigata; President: Yukio Ishida; hereinafter, “TAIKO BANK”), and WealthNavi Inc. (Head office: Shibuya-ku, Tokyo; Representative Director and CEO: Kazuhisa Shibayama; hereinafter, “WealthNavi”) announce that the two companies have entered into a business alliance agreement on June 1, 2021, aiming to jointly develop and offer a managed account service with a hybrid of online and face-to-face support. The new managed account service with a hybrid of online and face-to-face advice will be released in this autumn at the earliest.



1. Purpose and Overview of the Business Alliance

In the era of “the 100-year life”, there has been emerging needs for long-term investment among working families. Through this business alliance, TAIKO BANK and WealthNavi will jointly develop and offer a managed account service with a hybrid of online and face-to-face support for customers of TAIKO BANK based in Niigata-prefecture, which enables long-term investment with a globally diversified portfolio.

Through this new service, WealthNavi will provide its world-class wealth management algorithm and platform, and advisors at TAIKO BANK will support customers face-to-face to start and continue long-term investment with a globally diversified portfolio. The new managed account service will be released in this autumn at the earliest.

TAIKO BANK and WealthNavi will continue to enhance services in order to satisfy various needs of our local customers.

2. Company Overview

■THE TAIKO BANK, LTD.

Name:	THE TAIKO BANK, LTD.
Representative:	Yukio Ishida, President
Established:	March 1942
Location:	1-5-6, Otedori, Nagaoka-shi, Niigata, Japan

Capital: 10 billion yen as of March 31, 2021
URL: <https://www.taikobank.jp>
Business activities: Banking
Financial institution registered with the Kanto Local Finance Bureau
(registration No. 61)
Memberships: Japan Securities Dealers Association

■ **WealthNavi Inc.**

Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative Director and CEO
Established: April 28, 2015
Location: 9F. Shibuya Higashiguchi Bldg., 2-22-3 Shibuya, Shibuya-ku, Tokyo 150-0002 Japan
Capital: 1,761,471,125 yen as of January 20, 2021
URL: <https://corp.wealthnavi.com/>
Business activities: Financial Instruments Firm registered with the Kanto Local Finance Bureau
(registration No. 2884)
Memberships: Japan Securities Dealers Association
Japan Investment Advisers Association
Japan Payment Service Association