Think bold today for a brighter tomorrow.

||||MC-UBS
G R O U P

Industrial & Infrastructure Fund Investment Corporation

June 25, 2021

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
(Tokyo Stock Exchange Company Code: 3249)
Representative: Kumi Honda, Executive Director
                                      URL: https://www.iif-reit.com/english/
Asset Management Company
Mitsubishi Corp.-UBS Realty Inc.
Representative: Katsuji Okamoto, President & CEO
Inquiries: Hidehiko Ueda,
                              Head of Industrial Division
                                         TEL: +81-3-5293-7091

Notice Concerning Extension of Contract Period of Commitment Line Agreements

Industrial & Infrastructure Fund Investment Corporation ("IIF") hereby announces that contract period of the commitment line agreements announced in the news release titled "Notice Concerning Conclusion of Commitment Line Agreement" dated June 30, 2015, and "Notice Concerning Conclusion of Commitment Line Agreement (Additional)" dated September 11, 2019, are extended today as outlined below.

1.   Reason for Extension

Upon the arrival of the extension date of the Commitment Line 1 that was set on July 1, 2015 (a three-year contract period, a borrowing period of up to three years and a maximum amount of 10 billion yen) and the Commitment Line 2 that was set on September 11, 2019 (a three-year contract period, a borrowing period of up to one year and a maximum amount of 5 billion yen), IIF, for the purpose of securing a flexible and stable method of raising capital, extended the contract period of the commitment line agreements until June 30, 2024.

2.   Description of Commitment Line Agreements

	Commitment Line 1	Commitment Line 2
(1) Maximum amount	10 billion yen	5 billion yen
(2) End date of existing contract	June 30, 2023	
(3) Contract end date after extension	June 30, 2024 (Note 1)	
(4) Borrowing period	1 month to 3 years (Note 2)	1 month to 1 year (Note 3)
(5) Form of contract	Commitment line contract of syndication	
(6) Participants	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited Mizuho Bank, Ltd.	MUFG Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited
(7) Collateral, guarantee	Unsecured, Unguaranteed	
(8) Purpose of loan	Cash for acquisition of properties, as well as miscellaneous expenses associated with such acquisitions, repayment of debt (including investment corporation bonds), renovations and refurbishments of properties, repayment of security deposits	

（Note 1） Extension of the commitment period is negotiable each year.

（Note 2） Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and three years after the desired start date.

（Note 3） Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and one year after the desired start date.

<u>About IIF</u>: Industrial & Infrastructure Fund Investment Corporation ("IIF") is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan－properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities.

Please refer to our website at https://www.iif-reit.com/english/

<u>Contacts</u>: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at Mitsubishi Corp.-UBS Realty, Inc., asset manager for Industrial & Infrastructure Fund Investment Corporation.

<u>Investor Relations</u>: Telephone Number: 81-3-5293-7091 E-mail: iif-3249.ir@mc-ubs.com

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.