

June 29, 2021

To whom it may concern:

Company Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative
Director and CEO
(Code Number: 7342 Tokyo Stock Exchange Mothers)
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Announcement regarding business alliance with Chukyo Bank

WealthNavi Inc. is pleased to announce that WealthNavi Inc. entered into a business alliance agreement with The Chukyo Bank, Ltd. (Head office: Naka-ku, Nagoya-shi, President: Hideo Kobayashi; hereinafter, “Chukyo Bank”) on June 17, 2021 for the purpose of jointly developing and offering a managed account service with a hybrid of online and face-to-face support. Please refer to the attached for details.

Announcement regarding Business Alliance between Chukyo Bank and WealthNavi

The Chukyo Bank, Ltd. (Head office: Naka-ku, Nagoya-shi, President: Hideo Kobayashi; hereinafter, “Chukyo Bank”), and WealthNavi Inc. (Head office: Shibuya-ku, Tokyo; Representative Director and CEO: Kazuhisa Shibayama; hereinafter, “WealthNavi”) announce that the two companies have entered into a business alliance agreement on June 17, 2021, aiming to jointly develop and offer a managed account service with a hybrid of online and face-to-face support. The new managed account service with a hybrid of online and face-to-face advice will be released in this summer at the earliest.



1. Purpose and Overview of the Business Alliance

In the era of “the 100-year life”, there has been emerging needs for long-term investment among working families. Through this business alliance, Chukyo Bank and WealthNavi will jointly develop and offer a managed account service with a hybrid of online and face-to-face support for customers of Chukyo Bank, which enables long-term investment with a globally diversified portfolio.

Through this new service, WealthNavi will provide its world-class wealth management algorithm and platform, and bank staff at Chukyo Bank will support customers face-to-face to start and continue long-term investment with a globally diversified portfolio. The new managed account service will be released in this summer at the earliest.

Chukyo Bank and WealthNavi will continue to enhance services in order to satisfy various needs of our local customers.

2. Company Overview

■The Chukyo Bank, Ltd.

Name:	The Chukyo Bank, Ltd.
Representative:	Hideo Kobayashi, President
Established:	February 10, 1943
Location:	33-13, Sakae 3-chome, Naka-ku, Nagoya
Capital:	31,844, 483,819 yen

Business activities: Banking
Financial institution registered with the Tokai Local Finance Bureau
(registration No. 17)
Memberships: Japan Securities Dealers Association

■ **WealthNavi Inc.**

Name: WealthNavi Inc.
Representative: Kazuhisa Shibayama, Representative Director and CEO
Established: April 28, 2015
Location: 9F, Shibuya Higashiguchi Bldg., 2-22-3 Shibuya, Shibuya-ku, Tokyo 150-0002 Japan
Capital: 1,761,471,125 yen as of January 20, 2021
URL: <https://corp.wealthnavi.com/>
Business activities: Financial Instruments Firm registered with the Kanto Local Finance Bureau
(registration No. 2884)
Memberships: Japan Securities Dealers Association
Japan Investment Advisers Association
Japan Payment Service Association