

July 1, 2021
SoftBank Group Corp.

Issue of Foreign Currency Denominated Senior Notes

SoftBank Group Corp. ("SBG") announces today that yesterday it determined the following terms and conditions for the issuance of its USD-denominated Senior Notes due 2025, due 2026, due 2028 and due 2031 and Euro-denominated Senior Notes due 2024, due 2027, due 2029 and due 2032 (collectively, the "Senior Notes").

1. USD-denominated Senior Notes

	Due 2025	Due 2026	Due 2028	Due 2031
1. Total amount of issue*1	USD 550 million (JPY 61.1 billion)	USD 800 million (JPY 88.9 billion)	USD 1,000 million (JPY 111.1 billion)	USD 1,500 million (JPY 166.7 billion)
2. Issue price	100% of the principal amount			
3. Interest rate	3.125% per annum	4.000% per annum	4.625% per annum	5.250% per annum
4. Interest payment	Payable semi-annually in arrears on January 6 and July 6 each year			
5. Term	3.5 years	5 years	7 years	10 years
6. Maturity date	January 6, 2025	July 6, 2026	July 6, 2028	July 6, 2031
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount			
8. Early redemption	Redemption in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a "make-whole" premium at any time prior to the date that is 90 days prior to the maturity date			
9. Expected issue date	July 6, 2021			
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States			
11. Offerees	Institutional investors (excluding United States persons)			
12. Collateral	None			
13. Guarantee	None			
14. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Barclays Bank PLC The Hongkong and Shanghai Banking Corporation Limited (Joint Bookrunners) Merrill Lynch International J.P. Morgan Securities plc Nomura International plc Mizuho Securities Asia Limited			

	Crédit Agricole Corporate and Investment Bank Citigroup Global Markets Limited Goldman Sachs International ING Bank N.V., Singapore Branch and other Co-managers
15. Rating	Standard & Poor's Financial Services LLC BB+
16. Listing	Singapore Exchange Securities Trading Limited
17. Use of proceeds	The proceeds will be used for repayment of indebtedness, including the repayment of short-term and long-term indebtedness, and general corporate purposes, including the maintenance of a cash position for redemption of outstanding notes due over the next two years and new investments.

*1 JPY equivalent based on an exchange rate of USD 1.00 = JPY 111.11

2. EUR-denominated Senior Notes

	Due 2024	Due 2027	Due 2029	Due 2032
1. Total amount of issue*2	EUR 750 million (JPY 98.7 billion)	EUR 800 million (JPY 105.3 billion)	EUR 800 million (JPY 105.3 billion)	EUR 600 million (JPY 79.0 billion)
2. Issue price	100% of the principal amount			
3. Interest rate	2.125% per annum	2.875% per annum	3.375% per annum	3.875% per annum
4. Interest payment	Payable semi-annually in arrears on January 6 and July 6 each year			
5. Term	3 years	5.5 years	8 years	11 years
6. Maturity date	July 6, 2024	January 6, 2027	July 6, 2029	July 6, 2032
7. Redemption at maturity	Redemption in whole at maturity date at 100% of the principal amount			
8. Early redemption	Redemption in whole or in part at 100% of the principal amount at any time on or after the date that is 90 days prior to the maturity date, or in whole or in part at 100% of the principal amount plus a "make-whole" premium at any time prior to the date that is 90 days prior to the maturity date			
9. Expected issue date	July 6, 2021			
10. Offering region	Overseas securities markets including Europe and Asia but outside of Japan and the United States			
11. Offerees	Institutional investors (excluding United States persons)			
12. Collateral	None			
13. Guarantee	None			
14. Initial purchasers	(Joint Global Coordinators) Deutsche Bank AG, London Branch Barclays Bank PLC The Hongkong and Shanghai Banking Corporation Limited (Joint Bookrunners) Merrill Lynch International J.P. Morgan Securities plc			

	Nomura International plc Mizuho International plc Crédit Agricole Corporate and Investment Bank Citigroup Global Markets Limited Goldman Sachs International ING Bank N.V., Singapore Branch and other Co-managers
15. Rating	Standard & Poor's Financial Services LLC BB+
16. Listing	Singapore Exchange Securities Trading Limited
17. Use of proceeds	The proceeds will be used for repayment of indebtedness, including the repayment of short-term and long-term indebtedness, and general corporate purposes, including the maintenance of a cash position for redemption of outstanding notes due over the next two years and new investments.

*2 JPY equivalent based on an exchange rate of EUR 1.00 = JPY 131.63

Disclaimer
Important Notice

The Senior Notes will not be registered under the Financial Instruments and Exchange Act of Japan, as amended, and will not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (including Japanese corporations), except as permitted under any applicable laws of Japan.

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