

June 28, 2021

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer
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Notice Concerning Borrowing of Funds (Determination of Interest Rates)

Samty Residential Investment Corporation ("Samty Residential") announces that the interest rates for borrowing of funds (the "Borrowings") announced in "Notice Concerning Borrowing of Funds and Early Repayment of Existing Borrowings" dated June 21, 2021, have been determined as follows.

Details of the Borrowings

i. Term loan 16-A

1.	Lenders	Sumitomo Mitsui Banking Corporation
2.	Loan amount	920 million yen
3.	Interest rate	0.607% (fixed interest rate) (Note 1) (Note 2)
4.	Drawdown date	June 30, 2021
5.	Borrowing method	An individual loan agreement shall be concluded with the above lenders on June 28, 2021
6.	Principal repayment date	January 31, 2026 (Note 3)
7.	Principal repayment method	Lump-sum repayment on principal repayment date
8.	Interest repayment date	The first interest payment shall be due on July 31, 2021, and subsequent interest payments shall be due at the end of every month thereafter and on the principal repayment date (Note 3)
9.	Security/guarantee	Unsecured and unguaranteed

ii. Term Loan 16-B

1.	Lenders	The Bank of Fukuoka, Ltd., The Bank of Yokohama, Ltd., The Kagawa Bank, Ltd., Shinsei Bank, Ltd., The Juhachi-Shinwa Bank, Limited and The Kumamoto Bank, Ltd.
2.	Loan amount	4,280 million yen
3.	Interest rate	0.614% (fixed interest rate) (Note 1) (Note 2)
4.	Drawdown date	June 30, 2021
5.	Borrowing method	An individual loan agreement shall be concluded with the above lenders on June 28, 2021
6.	Principal repayment date	July 31, 2026 (Note 3)
7.	Principal repayment method	Lump-sum repayment on principal repayment date
8.	Interest repayment date	The first interest payment shall be due on July 31, 2021, and subsequent interest payments shall be due at the end of every month thereafter and on the principal repayment date (Note 3)
9.	Security/guarantee	Unsecured and unguaranteed

(Note 1) Financing charges, etc. to be paid to lenders are not included.

(Note 2) Interest rates are rounded down to the third decimal place.

(Note 3) If the relevant day is not a business day, the business day immediately following the relevant day shall be the date. If the said business day is in the following month, the business day immediately preceding the relevant day shall be the date.

* Samty Residential Investment Corporation website: <https://samty-residential.com/en/>

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