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July 16, 2021

Information Services International-Dentsu, Ltd.
Ryoichi Nawa, President, CEO & COO
(Stock Code 4812, TSE First Section)
Contact for Inquiries: Naoto Momiki, Corporate Planning Office
(TEL: 03-6713-6160)

Notice of Revision to Forecasts (Consolidated) for the Fiscal Year Ending December 2021

Information Services International-Dentsu, Ltd. (ISID), in consideration of recent earnings performance, has revised its forecasts as follows from those announced on February 10, 2021.

Revisions to Results Forecast

Revisions to Consolidated Results Forecast for the First Half of the Fiscal Year Ending December 2021
(January 1, 2021–June 30, 2021)

	Net Sales	Operating Income	Ordinary Income	Net Income*	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	53,300	6,000	5,900	4,000	61.38
Revised Forecast (B)	54,293	6,525	6,443	4,392	67.40
Variance (B – A)	993	525	543	392	
Percentage Change (%)	1.9%	8.8%	9.2%	9.8%	
(Ref.) FY2020 1H Results	55,020	6,971	6,862	4,512	69.25

* Net income attributable to parent company's shareholders.

Reasons for the Revision

Net sales for the first half of the fiscal year ending December 2021 are expected to exceed the previous forecast, mainly in the Manufacturing Solutions and Communication IT segments. On the earnings front, profits are also expected to exceed the previous forecast due to the effects of an increase in sales and a decrease in SG&A expenses compared to the previous forecast.

We have unchanged the full-year forecast at this time. If decisions are made to change the forecasts, in consideration of business environment and earnings performance, we will make an announcement immediately.

Forward-Looking Statements

The forecast figures for sales and earnings presented in this document were determined in accordance with industry trends, client situations, and other judgments and assumptions made with information available at the time of preparation. Accordingly, actual sales and earnings may differ from forecasts as a result of uncertainties inherent in the forecasts, as well as internal and external fluctuations in business operations.