



Perseus Proteomics Inc.

Securities Code: 4882 Mothers TSE

July 16, 2021

To all stakeholders,

Notice on the Result of Issuance of New Shares through Third-Party Allocation

Perseus Proteomics Inc. (The Company) announces that the issuance of new shares through third-party allocation of 495,000 shares of common stock of the Company which was resolved at its Board of Directors Meetings on May 19, 2021 and June 2, 2021 has been cancelled on receipt of the notification from SBI SECURITIES, Co., Ltd (SBI SECURITIES), the allottee, that they will not subscribe for all of the shares to be issued.

With regard to the issuance of new shares through public offering of shares through purchase and underwriting by the underwriter in connection with the listing of common stock of the Company on Mothers Market of TSE, the Company made a secondary offering of 495,000 shares of its common stock through SBI SECURITIES as a distributor ("secondary offering of shares through over-allotment").

The issuance of new shares through third-party allocation made to SBI SECURITIES was, with regards to the secondary offering of shares through over-allotment, resolved for the purpose of returning common stocks of the Company borrowed from FUJIFILM Corporation, a shareholder of the Company.

[Reference]

Outline of issuance of new shares through third-party allocation

(1) Number of stocks to be offered	495,000 shares
(2) Allotment price	JPY 800.40 per stock
(3) Amount to be paid in on new shares	JPY 705.50 per stock
(4) Total amount to be paid in for the shares to be offered	JPY 349,222,500
(5) Subscription date	Friday, July 16, 2021
(6) Payment date	Wednesday, July 21, 2021
(7) Allottee	SBI SECURITIES

End