

For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)
Teruo Ozaki
Executive Director

Asset Management Company:

ORIX Asset Management Corporation
Yoshitaka Kamemoto
President and CEO

Inquiries:

Shinji Yamana
Executive Officer and CFO
TEL : +81 3 5776 3323

ORIX JREIT Announces Extension of Commitment Line

TOKYO, July 27, 2021 — ORIX JREIT Inc. announces that its asset management company, ORIX Asset Management Corporation, determined to extend its commitment line, as described below.

1. Description of the commitment line contract

A.

a. Limit of the commitment line	JPY 6.0 billion
b. Commitment line providers	MUFG Bank, Ltd.
c. Original contract date	July 31, 2018
d. Execution date of extension contract	July 30, 2021
e. Existing maturity date	July 31, 2022
f. New maturity date	July 31, 2023
g. Collateral / Guarantee	Un-secured / Non-guaranteed

B.

a. Limit of the commitment line	JPY 6.0 billion
b. Commitment line providers	Sumitomo Mitsui Trust Bank, Limited.
c. Original contract date	July 31, 2018
d. Execution date of extension contract	July 30, 2021
e. Existing maturity date	July 31, 2023
f. New maturity date	July 31, 2024
g. Collateral / Guarantee	Un-secured / Non-guaranteed

C.

a. Limit of the commitment line	JPY 2.0 billion
b. Commitment line providers	Resona Bank, Limited.
c. Original contract date	July 31, 2013
d. Execution date of extension contract	July 30, 2021
e. Existing maturity date	July 31, 2023
f. New maturity date	July 31, 2024
g. Collateral / Guarantee	Un-secured / Non-guaranteed

D.

a. Limit of the commitment line	JPY 4.0 billion
b. Commitment line providers	MUFG Bank, Ltd.
c. Original contract date	August 27, 2012
d. Execution date of extension contract	August 27, 2021
e. Existing maturity date	August 27, 2023
f. New maturity date	August 27, 2024
g. Collateral / Guarantee	Un-secured / Non-guaranteed

2. Additional information for investors

With respect to the risks associated with the extension of the maturity date on the commitment line, the content of “Investment Risks” stated in our Securities Report (*Yukashoken Hokokusho*) for the 38th fiscal period ended February 28, 2021, has not changed.

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.