

July 29, 2021

**For Immediate Release**

**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President

Contact: Ryota Sekiguchi, Finance & IR Dept.

TEL +81-3-3238-7171

**Notice Concerning the Conclusion of a New Commitment Line Agreement**

Japan Logistics Fund, Inc. (hereafter referred to as “JLF”) announced that it has decided to conclude a new commitment line agreement, as described below.

**1. Rationale for the arrangement of the commitment line**

JLF intends to use the commitment line in order to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet. The current commitment line of 5.0 billion yen that JLF has concluded with Sumitomo Mitsui Banking Corporation will expire on July 30, 2021.

**2. Outline of the Commitment Line**

(1) Lender	Sumitomo Mitsui Banking Corporation
(2) Limit Amount	5.0 billion yen
(3) Start Date	July 31, 2021
(4) End Date	July 31, 2024 (3 years)
(5) Term	Within 6 months
(6) Collateral	Unsecured/non-guaranteed

**3. Other**

For details of risks related to conclusion of a new commitment line agreement, please refer to “Investment Risks” described on a Securities Registration Statement (Japanese) submitted on April 28, 2021.

(End)

\*JLF’s website: <https://8967.jp/en/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**