

August 2, 2021

Company name Komatsu Ltd.

Name of Hiroyuki Ogawa, President and CEO

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(Correction)Partial corrections of "[Presentation]Business Results of FY2021 for First 3-Month Period(April-June, 2021)"

Komatsu hereby announces partial corrections in the attachment of "[Presentation]Business Results of FY2021 for First 3-Month Period(April-June, 2021)" made on July 30, 2021, as shown below.

Details of correction

Correction of the title of graphs in Page24 < Appendix > Quarterly Sales and Operating Income.

| | Before correction | After correction |
|----------------------|----------------------------|----------------------------|
| Title of Upper graph | Quarterly Operating Income | Quarterly Sales |
| Title of Lower graph | Quarterly Sales | Quarterly Operating Income |

[Before correction]

<Appendix> Quarterly Sales and Operating Income Quarterly operating income (Since FY2018) = Elimination ■ Construction, Mining & Utility Equipment ■ Retail Finance Industrial Machinery & Others Billions of yen 700.5 706.6 671.9 676.2 646.0 648.2 700 609.7 45.7 16.7 617.4 60.4 603.7 613.9 55.7 69.2 41.2 555.5 600 39.7 17.5 50.5 34.0 53.2 17.4 498.9 15.1 16.8 20.4 14.2 458.7 37.0 16.7 17.9 500 17.2 18.1 39.9 16.8 25.0 15.9 400 645.3 633.0 300 606.3 561.4 550.1 553.1 505.2 425.8 450.7 200 100 FY18/1Q 2Q 3Q 4Q FY19/1Q 2Q 3Q 4Q FY20/1Q 2Q 3Q 4Q FY21/1Q 4Q Exchange 19/40 18/20 18/3Q 18/40 19/10 19/20 19/3Q 20/10 20/20 20/40 21/30 21/4Q 18/10 21/1Q 108.2 111.2 113.5 109.4 110.0 107.9 108.6 108.1 107.5 106.7 104.9 104.8 109.9 ¥/USD ¥/EUR 130.1 129.6 129.6 124.7 123.2 120.0 119.7 120.0 118.6 124.2 123.4 127.3 131.7 ¥/RMB 17.1 16.4 16.4 16.2 16.2 15.5 15.1 15.3 15.7 16.2 17.0 Quarterly sales (Since FY2018) Billions of yen Operating profit ratio 14.9% 15.5% 150 13.6% 12.3% 11.1% 10.7% 9.5% 8.8% 8.5% 100 6.7% 5.9% 101.9 50 65.8 61.7 59.7 42.8 26.9 FY18/1Q 2Q 4Q FY19/1Q 4Q FY20/1Q FY21/1Q 3Q 4Q

[After correction]

KOMATSU

Billions of yen

150

100

50

14.9%

FY18/1Q

15.5%

14.4%

101.9

4Q

95.5

3Q

12.3%

74.7

FY19/1Q

11.1%

10.7%

Quarterly sales (Since FY2018) Construction, Mining & Utility Equipment Retail Finance Industrial Machinery & Others Billions of ven 800 700.5 706 6 671.9 676.2 648.2 700 646 0 609.7 617.4 60.4 603.7 613.9 69.2 40.8 41.2 555.5 600 34.0 50.5 53.2 17.4 39.7 17.5 498 9 15.1 20.4 16.8 14.2 458.7 37.0 16.7 17.2 17.9 500 18.1 39.9 16.8 400 645.3 633.0 300 594.2 606.3 594.3 594.1 561.4 550.1 546.4 553.1 505.2 450.7 425.8 200 100 FY20/1Q FY18/1Q 20 30 40 FY19/1Q 20 3Q 40 20 3Q 40 FY21/1Q 40 Exchange 21/4Q 18/1Q 18/2Q 18/3Q 18/4Q 19/1Q 19/2Q 19/3Q 19/4Q 20/1Q 20/2Q 20/3Q 20/4Q 21/1Q 21/3Q 110.0 104.9 104.8 ¥/USD 108.2 111.2 113.5 109.4 107.9 108.6 108.1 107.5 106.7 109.9 120.0 131.7 130.1 129.6 129.6 124.7 123.2 120.0 119.7 118.6 124.2 123.4 127.3 ¥/EUR ¥/RMB 17.1 16.4 16.4 16.2 15.4 15.5 15.1 15.3 15.7 16.2 17.0 Quarterly operating income (Since FY2018)

<Appendix> Quarterly Sales and Operating Income

KOMATSU 24

6.9%

42.8

5.9%

FY20/1Q

4Q

Operating profit ratio

9.5%

61.7

FY21/1Q

8.8%

59.7

8.5%

47.1

33.4

24