

**Non-consolidated Financial Results
for the Six Months Ended June 30, 2021
[Japanese GAAP]**

August 5, 2021

Company name: PeptiDream Inc. Tokyo Stock Exchange
 Stock code: 4587 URL <https://www.peptidream.com/>
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 Scheduled filing date of quarterly securities report: August 6, 2021
 Scheduled starting date of dividend payments: —
 Supplementary briefing materials on quarterly financial results: No
 Explanatory meeting on quarterly financial results: Yes(for securities analysts and institutional investors)

(Amounts of less than one million yen are rounded down)

1. Financial Results for the Six Months Ended June 30, 2021 (January 1, 2021 to June 30, 2021)

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six Months ended June 30, 2021	2,879	(7.3)	818	(30.4)	1,082	(7.7)	770	(13.5)
Six Months ended June 30, 2020	3,107	-	1,176	-	1,173	-	890	-

	Net income per share		Diluted net income per share	
	Yen		Yen	
Six Months ended June 30, 2021	6.02		5.94	
Six Months ended June 30, 2020	7.09		6.86	

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2021	24,264	22,146	90.9
As of December 31, 2020	26,266	21,217	80.5

(Reference) Equity As of June 30, 2021: 22,062 million yen
 As of December 31, 2020: 21,132 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended December 31, 2020	-	0.00	-	0.00	0.00
Fiscal Year ending December 31, 2021	-	0.00			
Fiscal Year ending December 31, 2021 (forecast)			-	0.00	0.00

(Note) Revisions to the dividend forecast announced most recently: No

3. Financial Forecasts for the Fiscal Year Ending December 31, 2021 (January 1, 2021 to December 31, 2021)

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Fiscal Year ending December 31, 2021	11,000 or more	5,000 or more	5,000 or more	3,600 or more

(Note) Revisions to the consolidated financial forecast announced most recently: No

[Notes]

- (1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatements
- 1) Changes in accounting policies due to amendment to the accounting standards, etc. : None
- 2) Changes in accounting policies other than 1) above : None
- 3) Changes in accounting estimates : None
- 4) Retrospective restatements : None

(3) Number of shares issued (common stock)

- 1) Number of shares issued at the end of the period (including treasury stock)
- 2) Number of treasury stock at the end of the period
- 3) Average number of shares during the period

As of June 30, 2021	130,010,400 shares	As of December 31, 2020	125,910,400 shares
As of June 30, 2021	184,364 shares	As of December 31, 2020	193,694 shares
Six months ended June 30, 2021	127,966,687 shares	Six months ended June 30, 2020	125,618,912 shares

(Note) The number of treasury shares at the end of the period includes shares in the Company held by the Custody Bank of Japan, Ltd. (Trust Account E) (193,600 shares as of December 31, 2020 and 184,200 shares as of June 30, 2021). In addition, the shares in the Company held by the Custody Bank of Japan, Ltd. (Trust Account E) are included in treasury shares excluded from calculating the average number of shares during the period (152,974 shares for the six months ended June 30, 2020 and 190,017 shares for the six months ended June 30, 2021).

* Quarterly financial results reports are not required to be subjected to quarterly review by a certified public accountant or an audit firm

* Explanation on the appropriate use of operating forecasts and other special instructions

(Caution regarding forward-looking statements)

Financial forecasts and other statements regarding the future presented in these materials are based on information currently available and certain assumptions deemed to be reasonable and are not meant to be taken as commitment of the Company to achieve such results. Actual performance may differ substantially due to various factors.