First Quarter of Fiscal Year 2022
Summary Result Presentation

Komori Corporation

KOMORI

P/L

(100 million ¥)

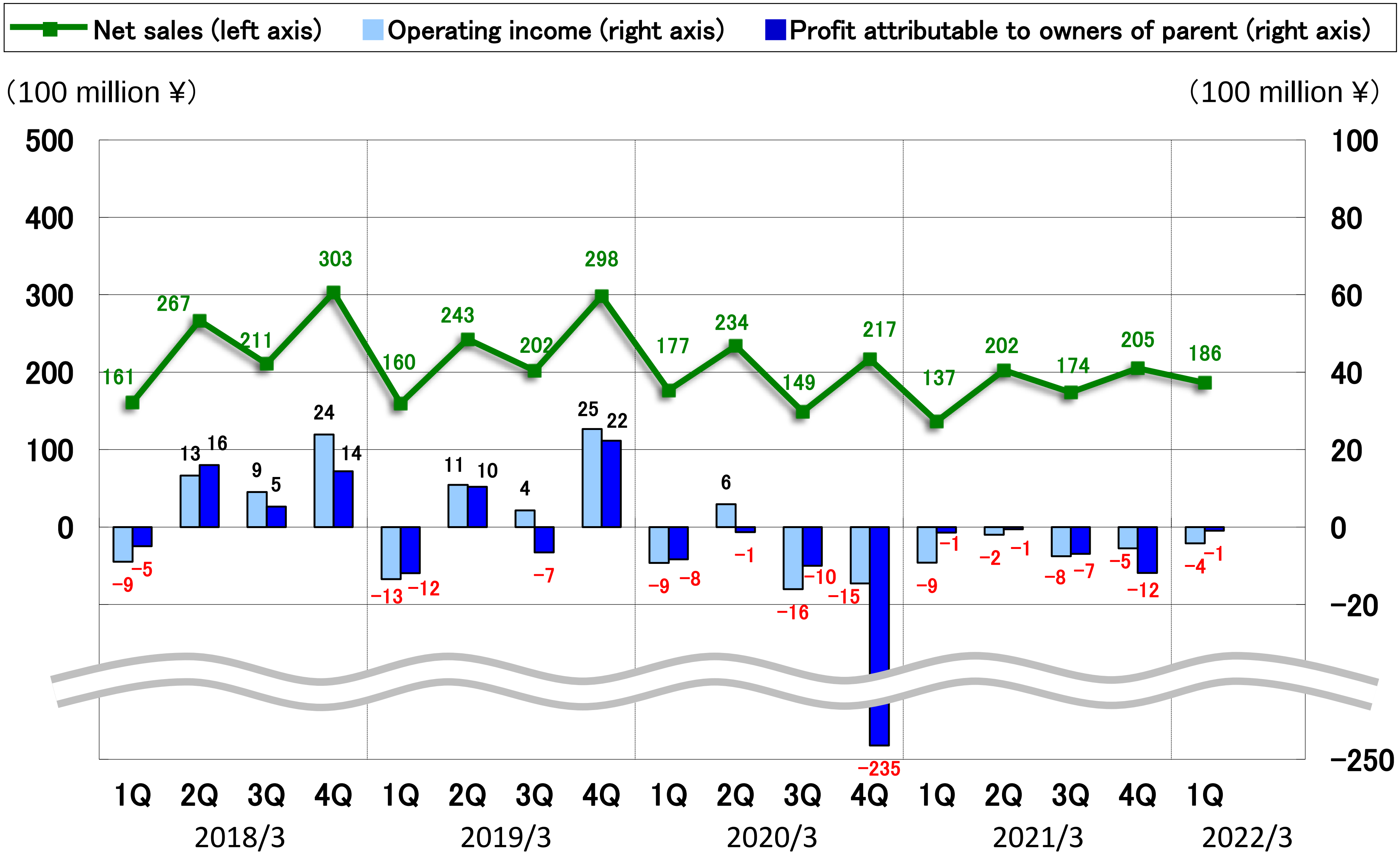
		FY2022 1Q	FY2021 1Q	Change	vs. FY2021 1Q	Budget FY2022 1H	Budget FY2022 2H	Budget FY2022 Year Total
Order intake		210	119	91	177%	450	450	900
Net sales		186	137	50	136%	420	480	900
Operating income		−4	−9	5	−	3	16	19
Ordinary income		−1	−8	7	−	0	17	17
Profit attributable to owners of parent		−1	−1	1	−	28	15	43
FOREX : Average (Yen)	USD	110.00	107.74			105.00	105.00	105.00
	EUR	131.78	118.94			120.00	120.00	120.00
FOREX : End of term (Yen)	USD	110.58	107.74			105.00	105.00	105.00
	EUR	131.58	121.08			120.00	120.00	120.00

Major Assets and Liabilities

(100 million ¥)

	June. 30, 2021	Mar. 31, 2021	Change
Cash and deposits	444	469	−25
Notes and account receivable－trade	142	159	−17
Short-term investment securities	118	85	32
Inventories	340	318	22
Breakdown: Merchandise and finished goods	146	138	8
Property, plant and equipment	162	163	−1
Intangible assets	43	45	−3
Notes and account payable－trade	141	125	16
Short-term loans payable	2	9	−6
Bonds payable	100	100	0
Long-term loans payable	4	4	0
Shareholders' equity	949	956	−7
Total assets	1,463	1,444	18

Net Sales, Operating Income and Profit attributable to owners of parent

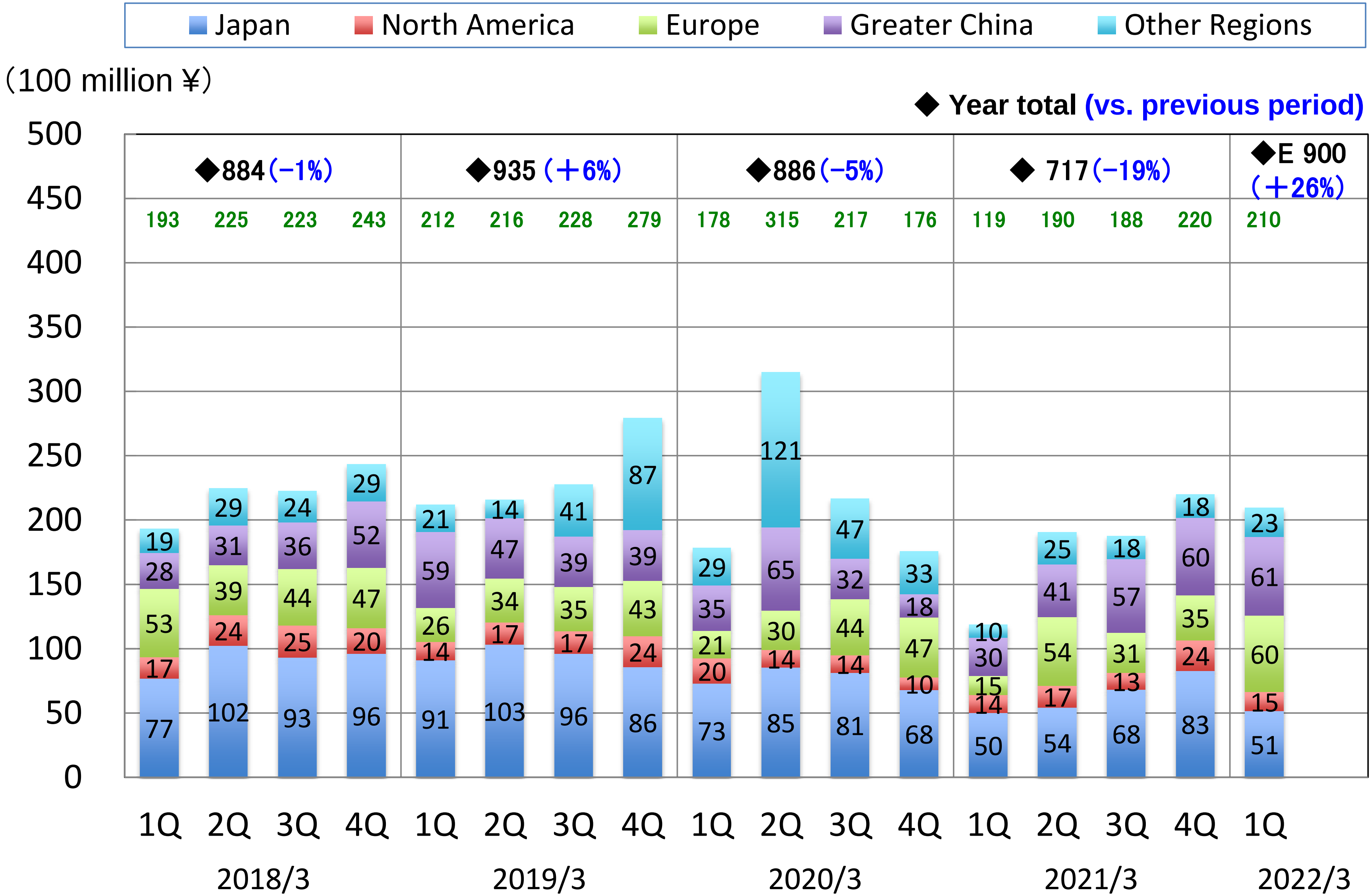


Order Intake by Region

(100 million ¥)

	FY2022 1Q	FY2021 1Q	vs. FY2021 1Q
Japan	51	50	103%
North-America	15	14	106%
(million USD)	(13)	(13)	(104%)
Europe	60	15	403%
(million EUR)	(45)	(12)	(364%)
Greater China	61	30	205%
Other Regions	23	10	232%
Total	210	119	177%

Order Intake by Region



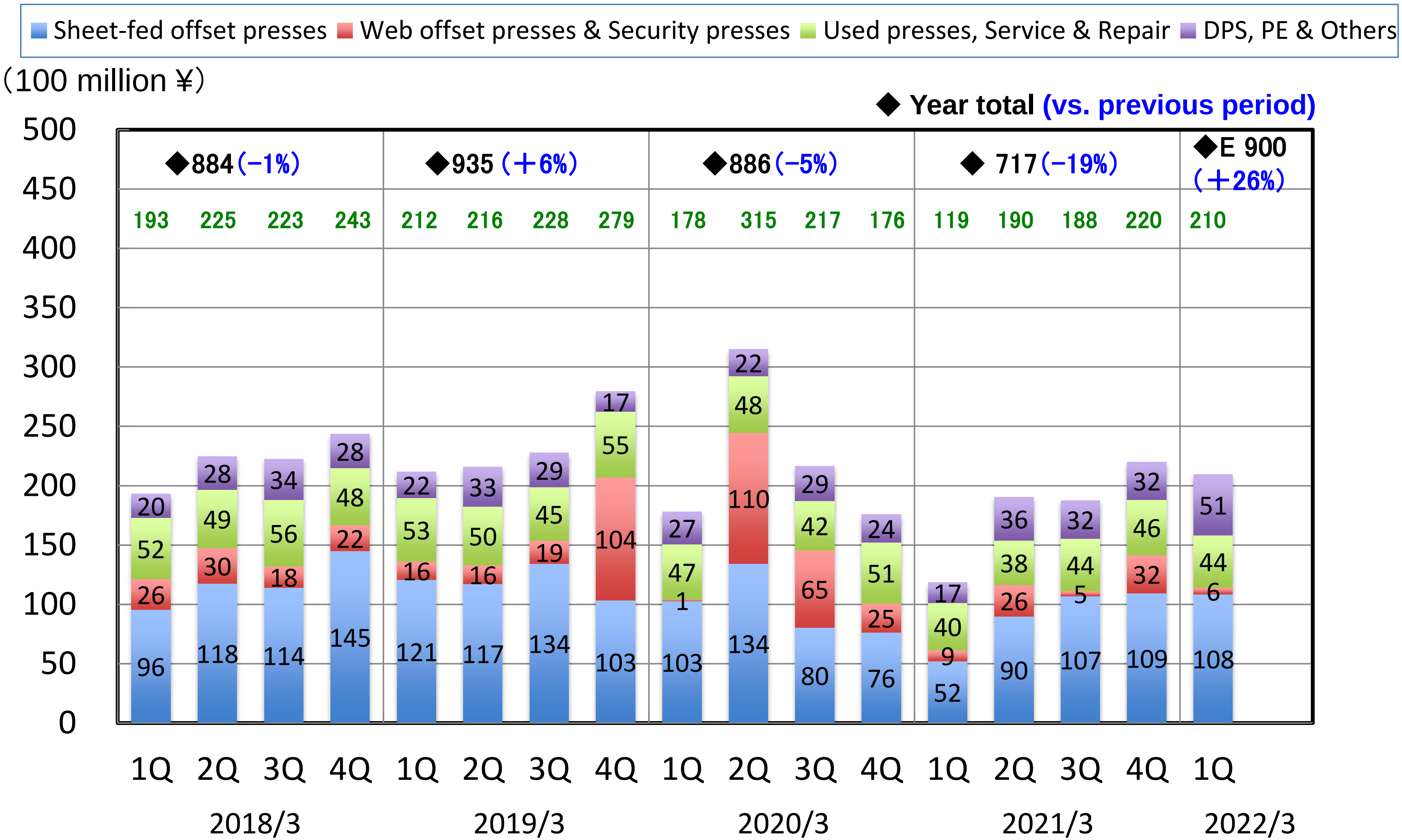
	2018/3 1Q	2Q	3Q	4Q	2019/3 1Q	2Q	3Q	4Q	2020/3 1Q	2Q	3Q	4Q	2021/3 1Q	2Q	3Q	4Q	2022/3 1Q
Other Regions	19	29	24	29	21	14	41	87	29	121	47	33	10	25	18	18	23
Greater China	28	31	36	52	59	47	39	39	35	65	32	18	30	41	57	60	61
Europe	53	39	44	47	26	34	35	43	21	30	44	47	15	54	31	35	60
North America	17	24	25	20	14	17	17	24	20	14	14	10	14	17	13	24	15
Japan	77	102	93	96	91	103	96	86	73	85	81	68	50	54	68	83	51

Order Intake by Model

（100 million ¥）

	FY2022 1Q	FY2021 1Q	vs. FY2021 1Q
Sheet-fed offset presses	108	52	207%
Web offset presses & Security presses	6	9	64%
Used presses, Service & Repair	44	40	110%
DPS, PE & Others	51	17	298%
Total	210	119	177%

Order Intake by Model

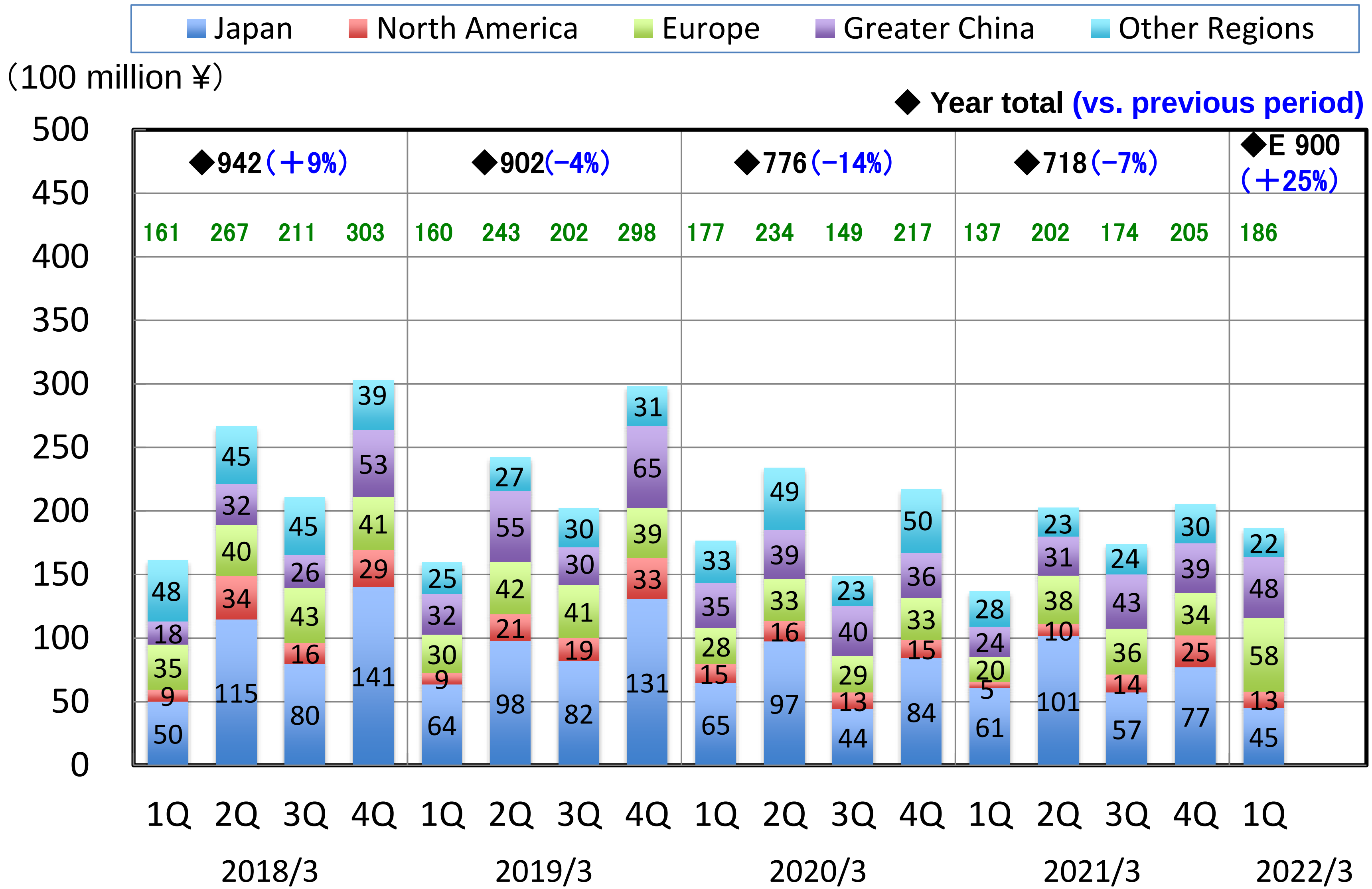


Net Sales by Region

(100 million ¥)

		FY2022 1Q	FY2021 1Q	vs. FY2021 1Q
Japan		45	61	75%
North-America		13	5	267%
	(million USD)	(12)	(4)	(262%)
Europe		58	20	290%
	(million EUR)	(44)	(17)	(262%)
Greater China		48	24	204%
Other Regions		22	28	81%
Total		186	137	136%

Net Sales by Region



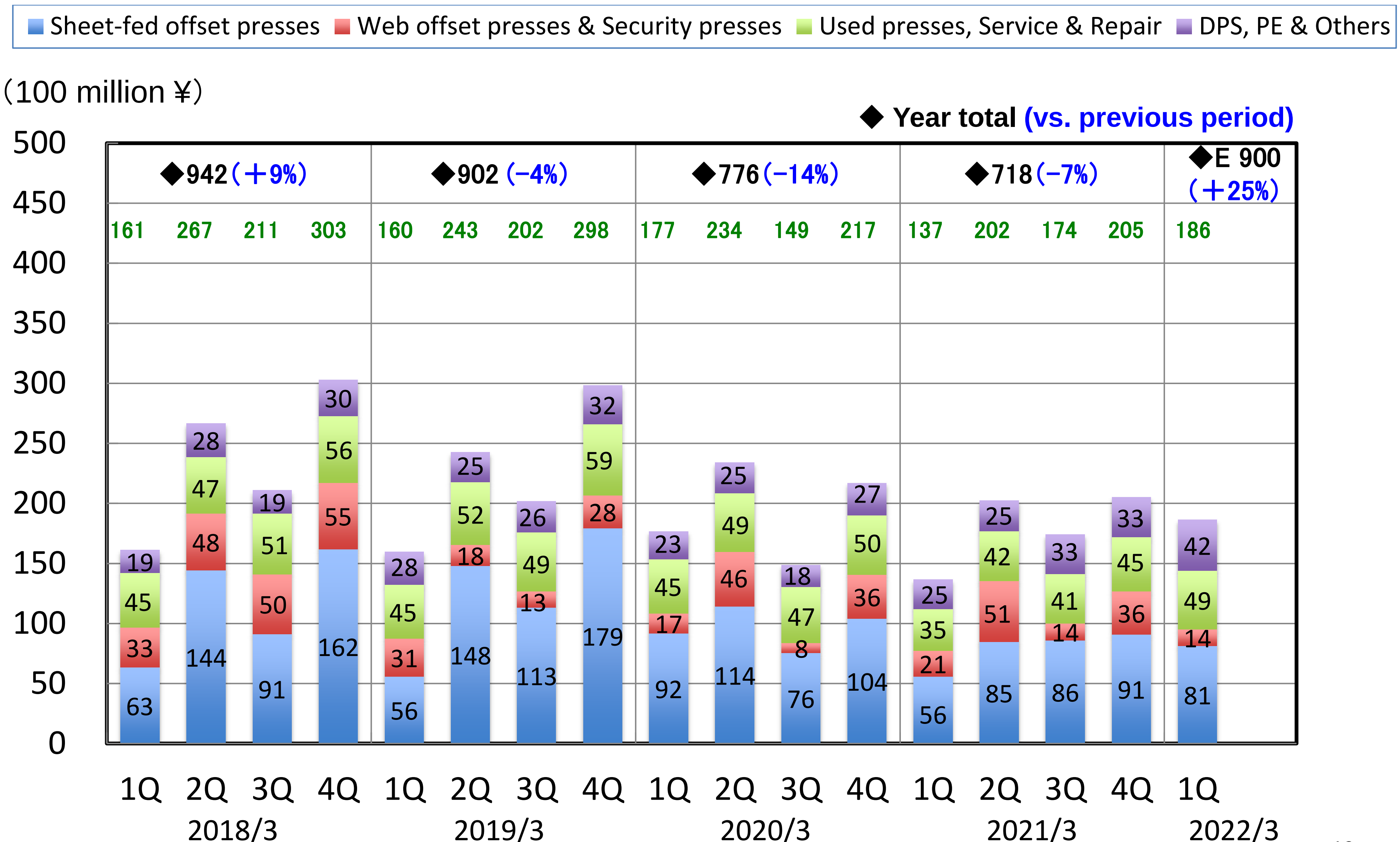
	2018/3 1Q	2Q	3Q	4Q	2019/3 1Q	2Q	3Q	4Q	2020/3 1Q	2Q	3Q	4Q	2021/3 1Q	2Q	3Q	4Q	2022/3 1Q
Japan	50	115	80	141	64	98	82	131	65	97	44	84	61	101	57	77	45
North America	9	34	16	29	9	21	19	33	15	16	13	15	5	10	14	25	13
Europe	35	40	43	41	30	42	41	39	28	33	29	33	20	38	36	34	58
Greater China	18	32	26	53	32	55	30	65	35	39	40	36	24	31	43	39	48
Other Regions	48	45	45	39	25	27	30	31	33	49	23	50	28	23	24	30	22

Net Sales by Model

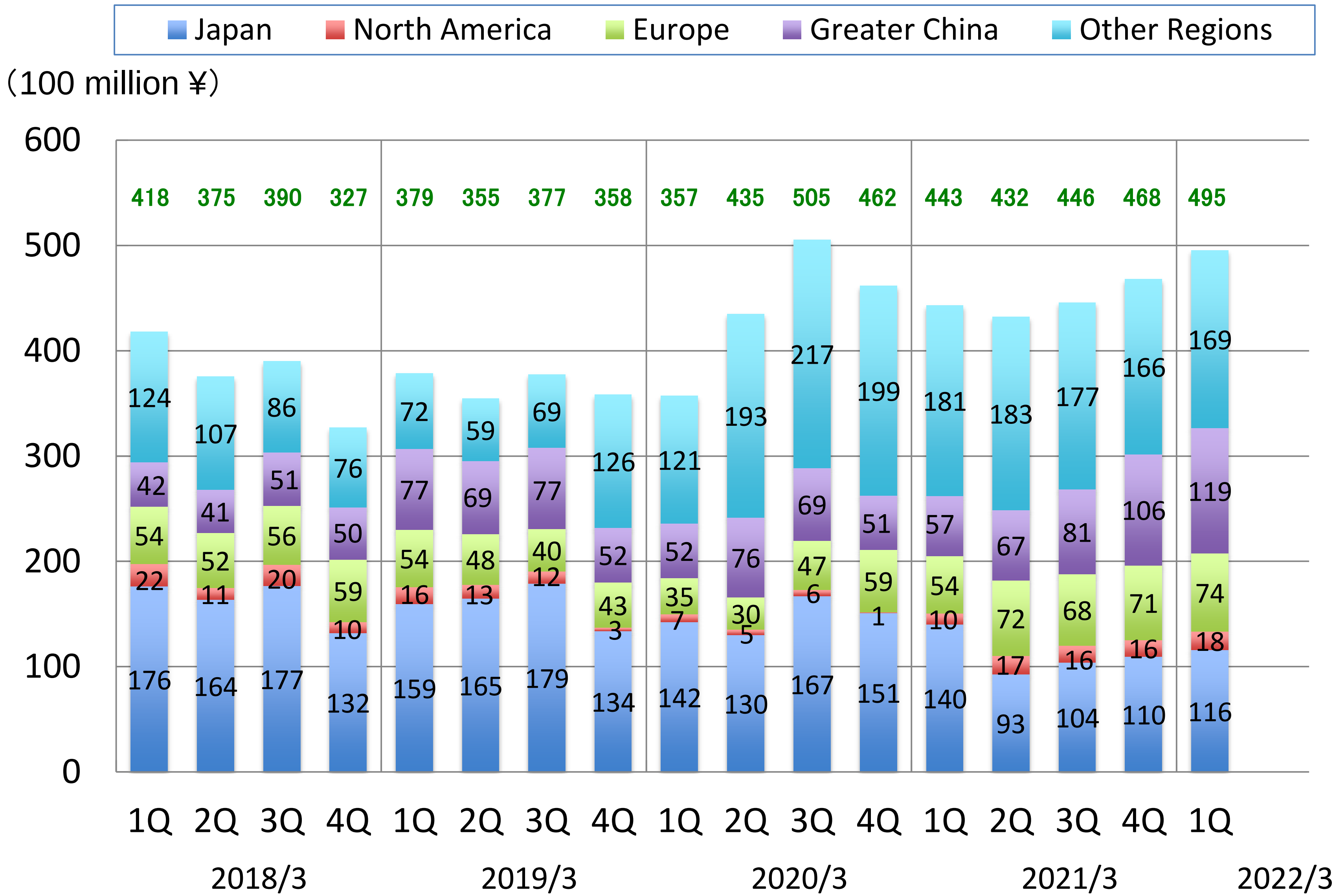
（100 million ¥）

	FY2022 1Q	FY2021 1Q	vs. FY2021 1Q
Sheet-fed offset presses	81	56	145%
Web offset presses & Security presses	14	21	64%
Used presses, Service & Repair	49	35	141%
DPS, PE & Others	42	25	172%
Total	186	137	136%

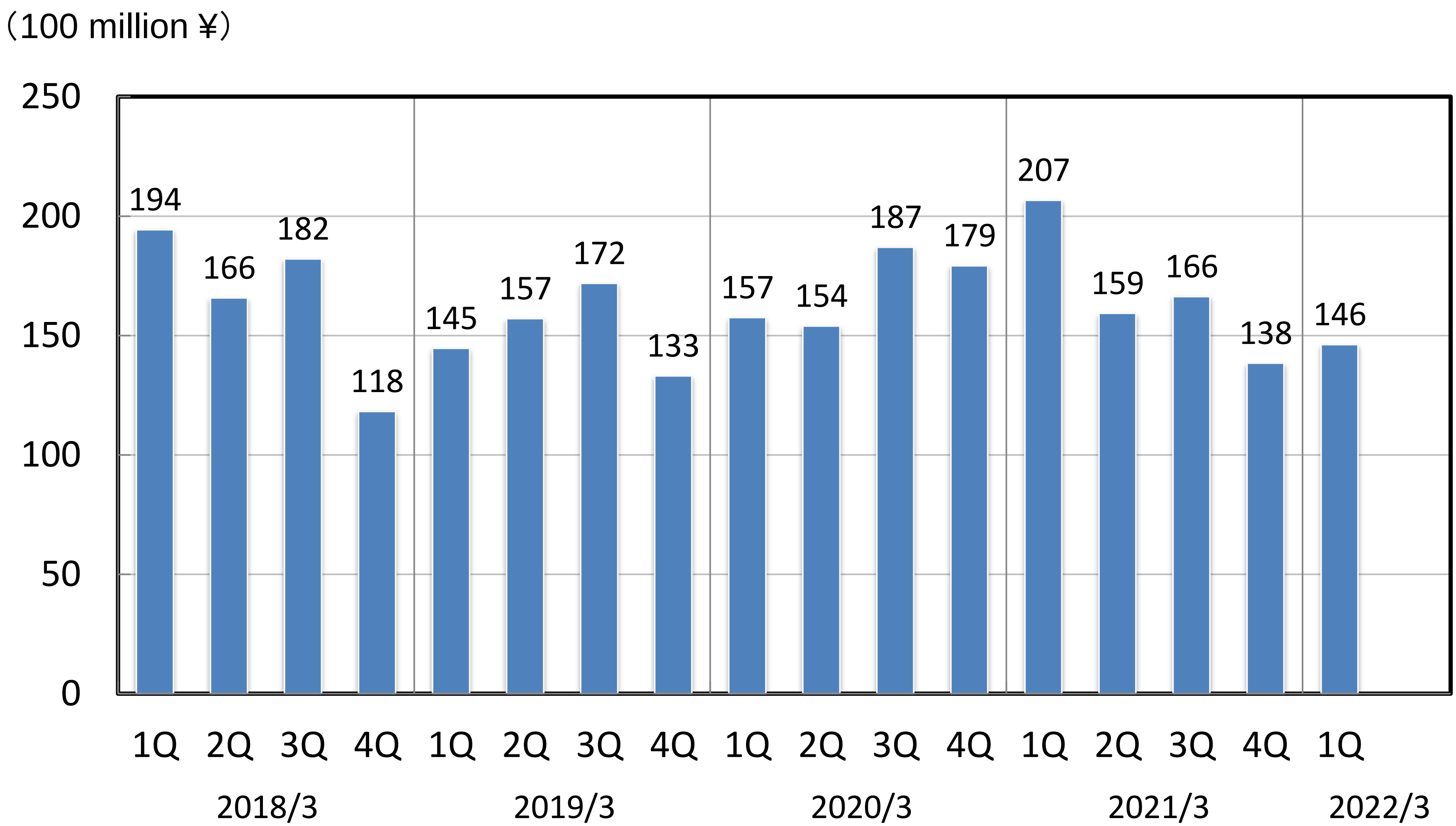
Net Sales by Model



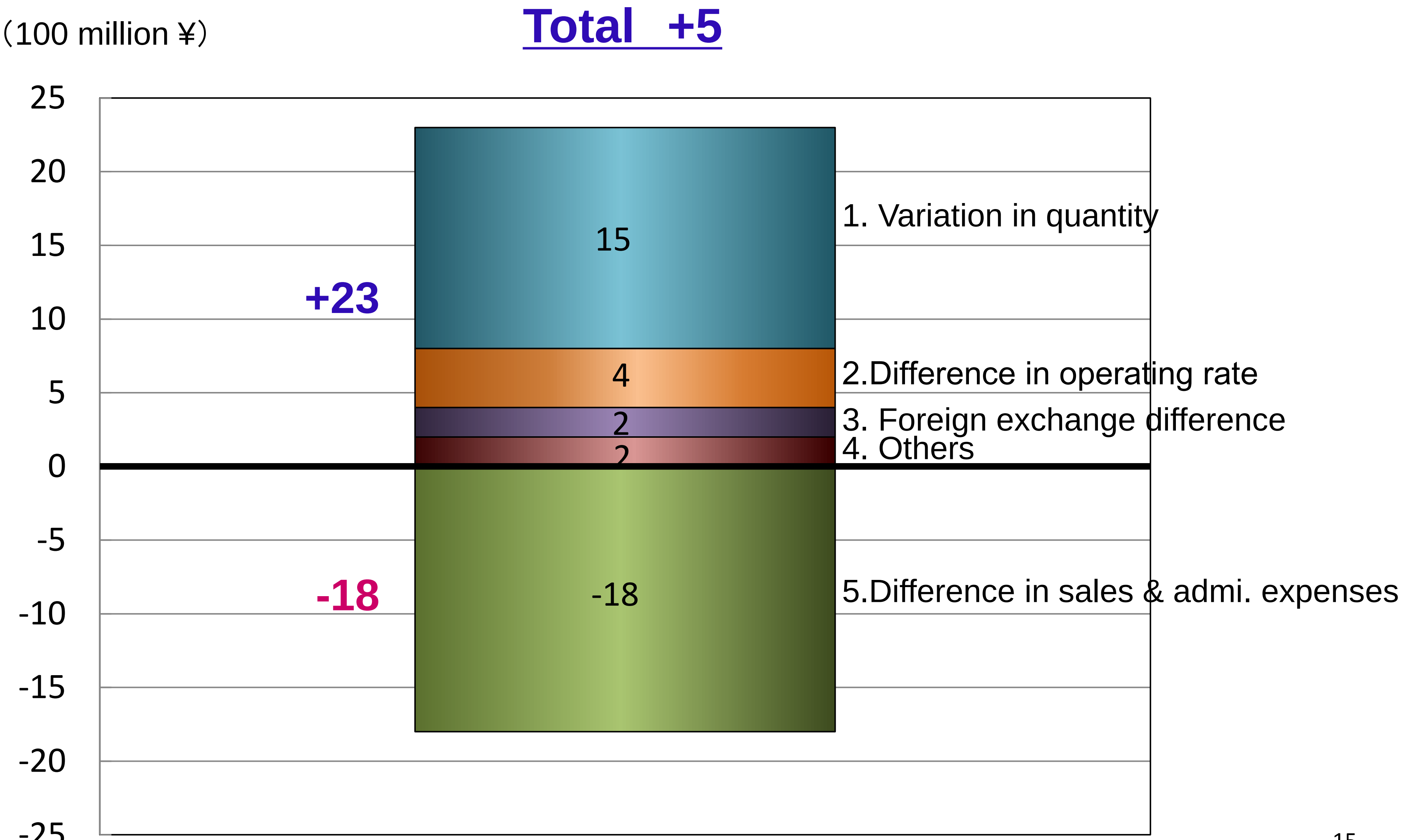
Order Backlog



Inventories（Finished Goods, Cost of Sales）

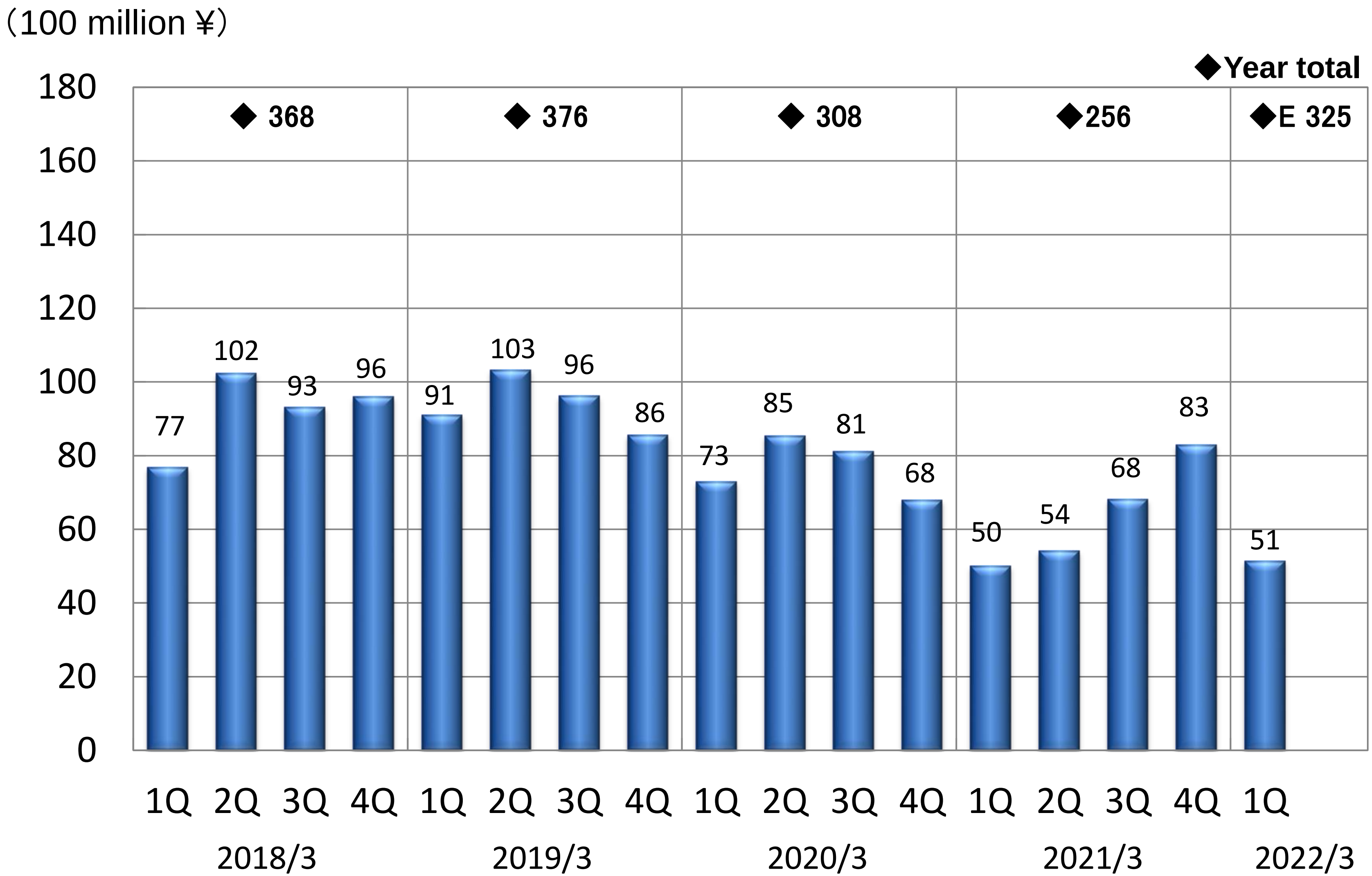


Analysis of Operating Income for 1Q FY2022 (vs. 1Q FY2021)

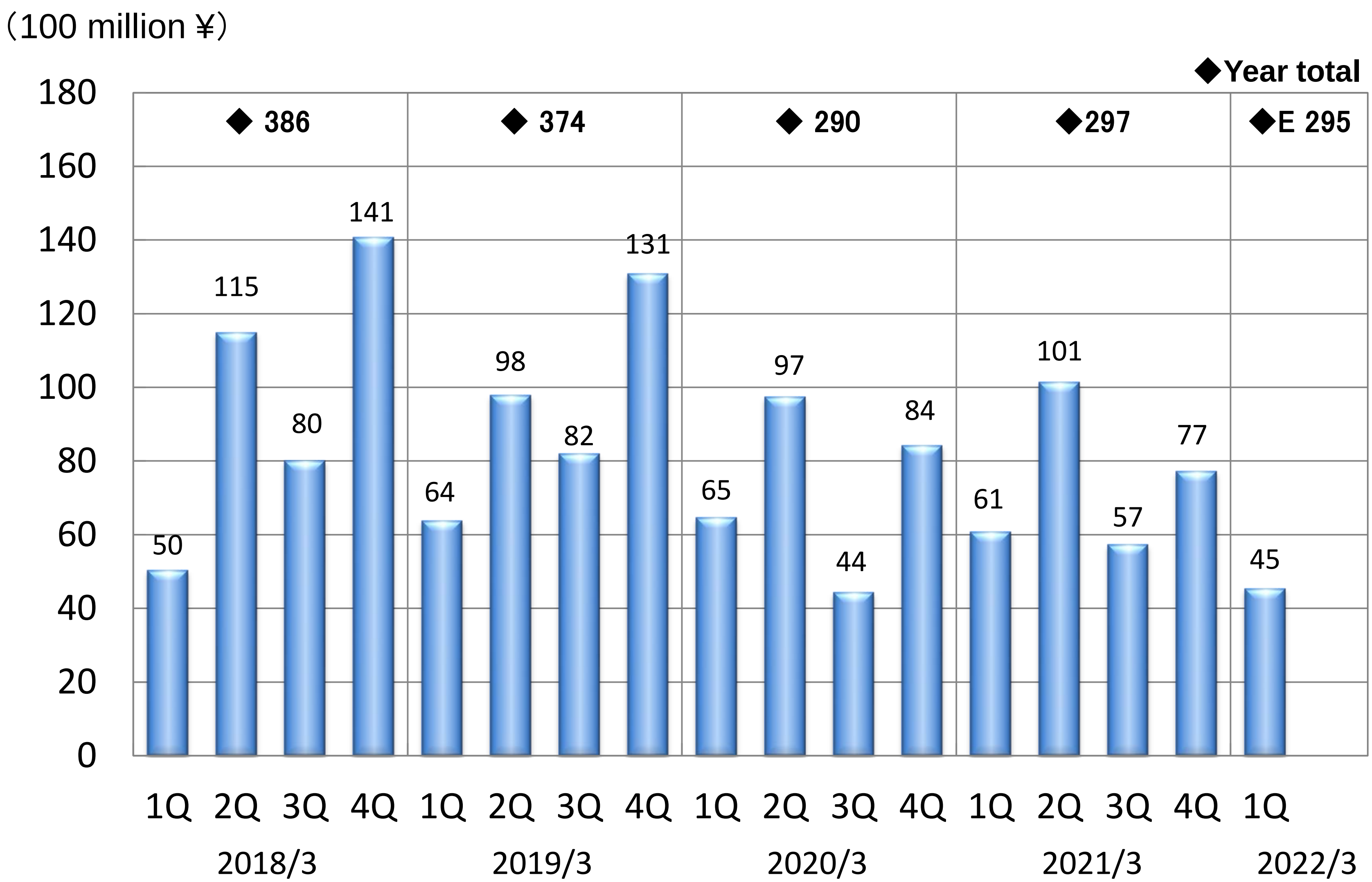


Appendix: Detailed Order Intake and Net Sales by Region

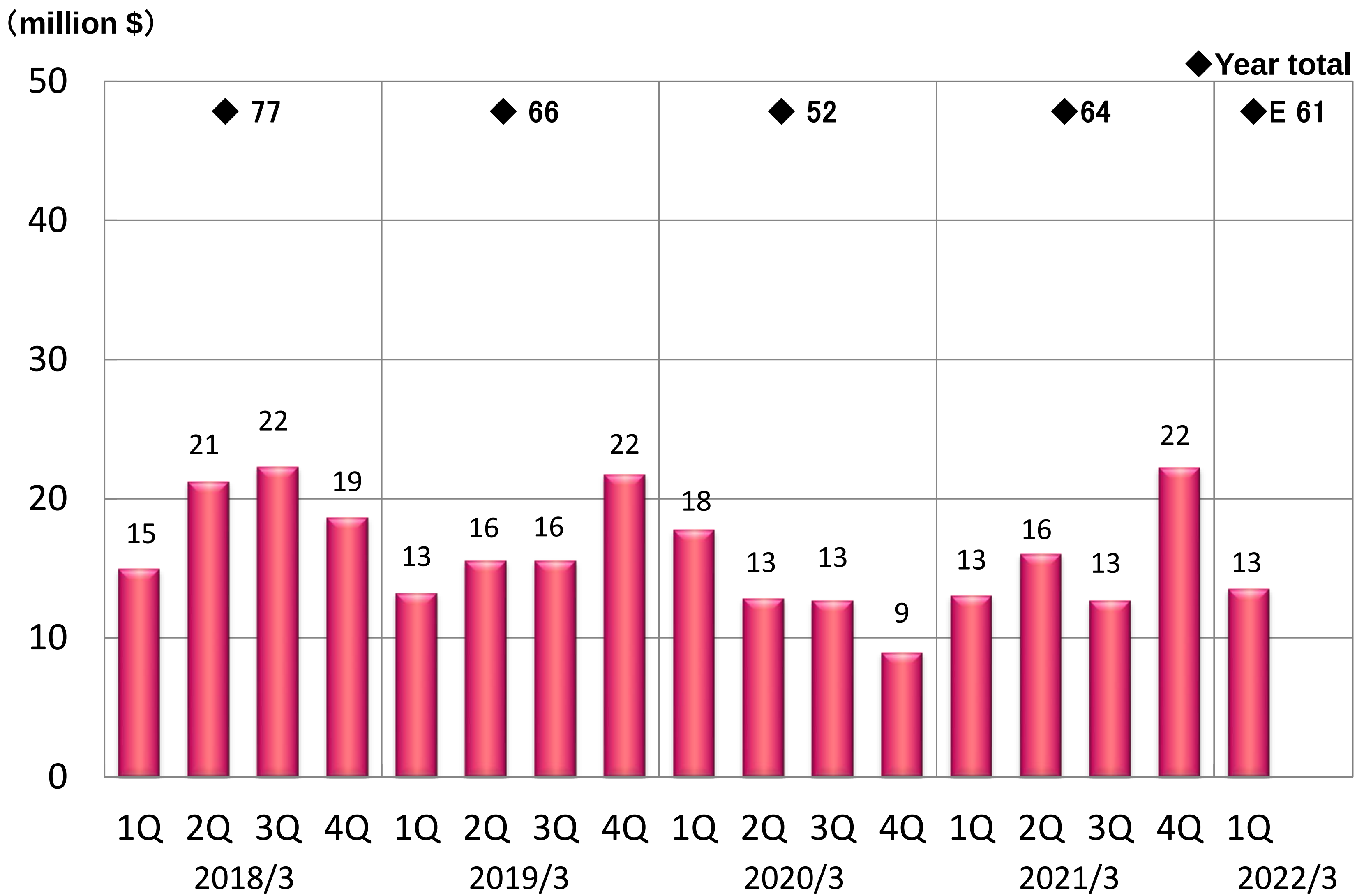
Order Intake in Japanese Market



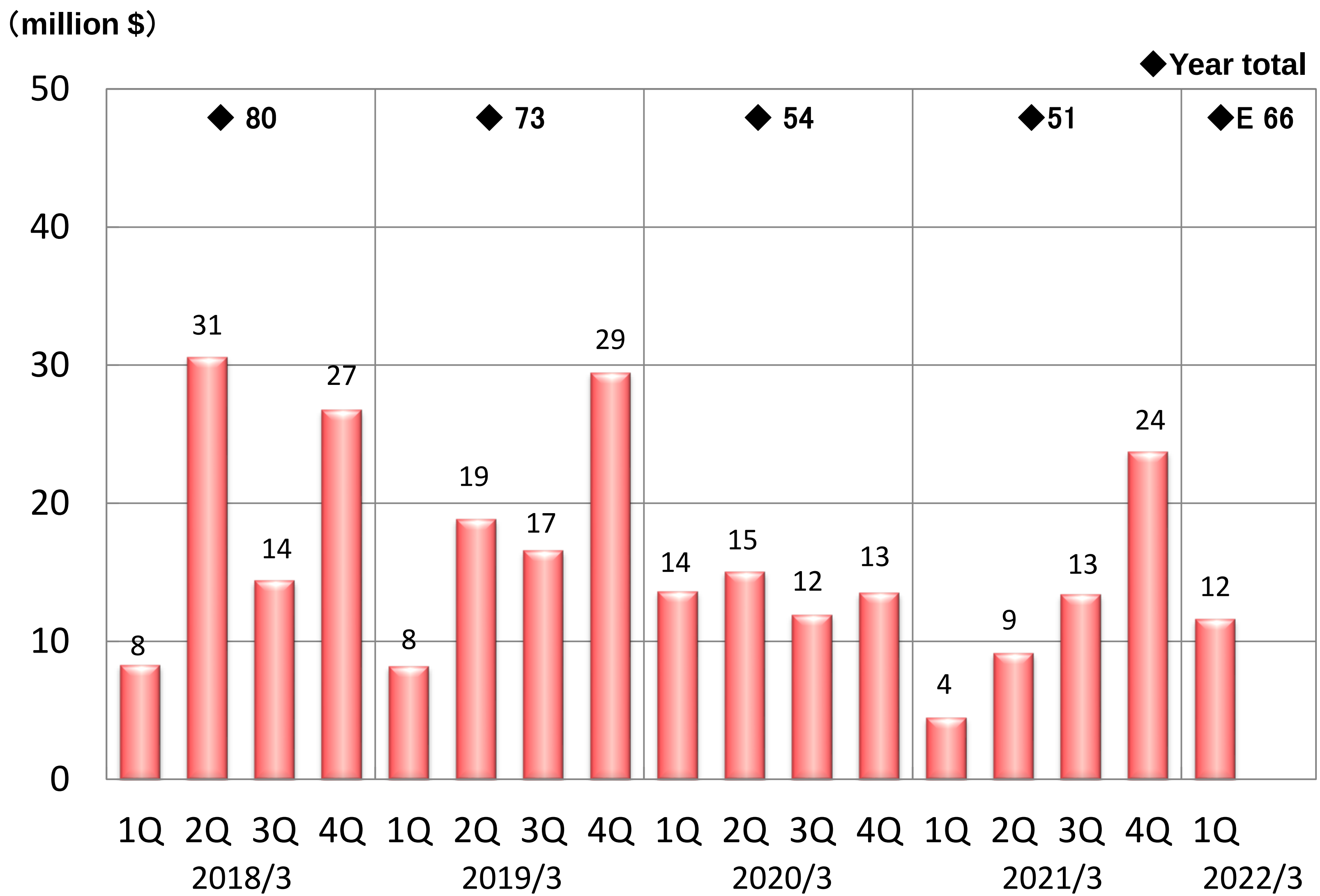
Net Sales in Japanese Market



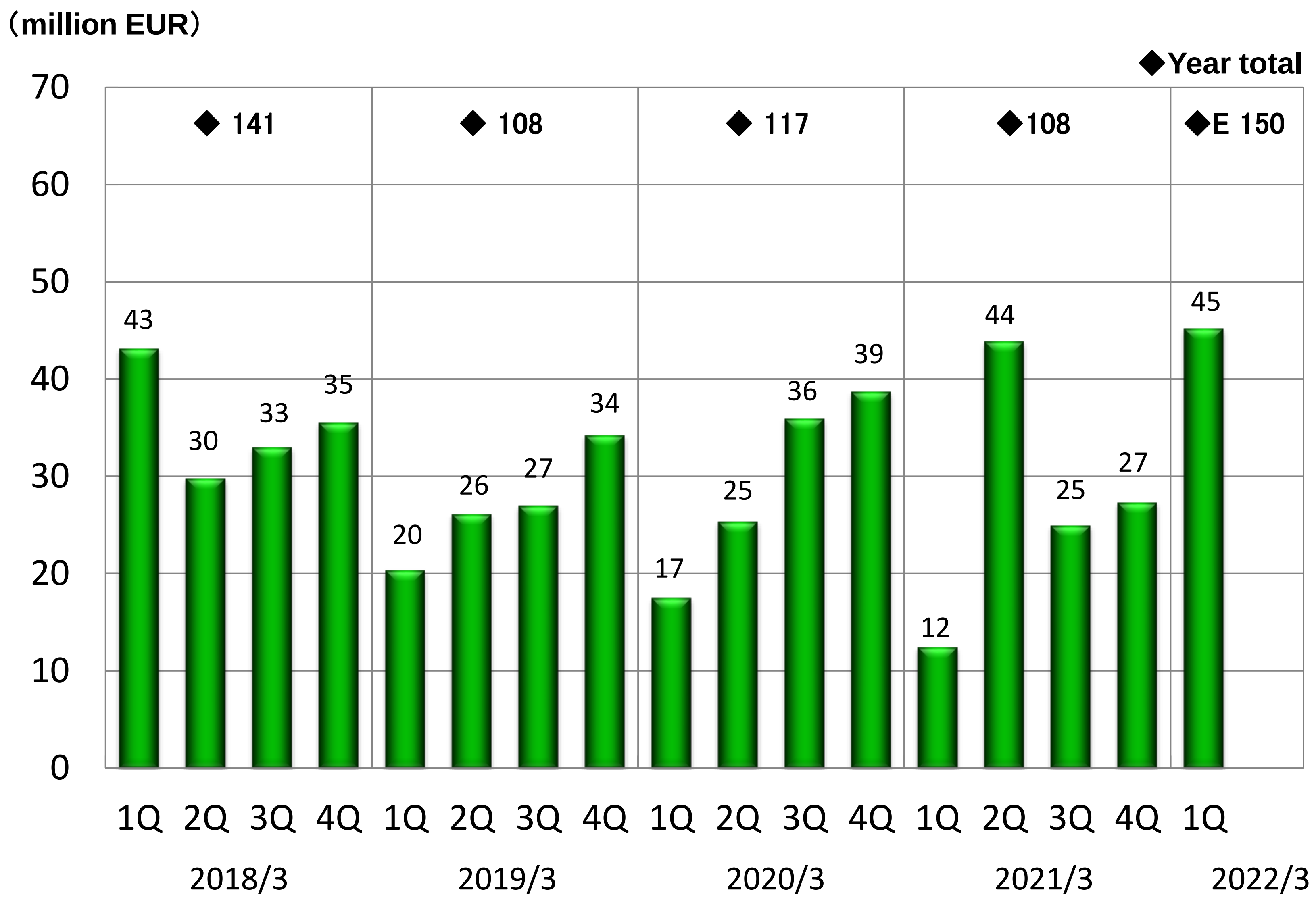
Order Intake in North American Market



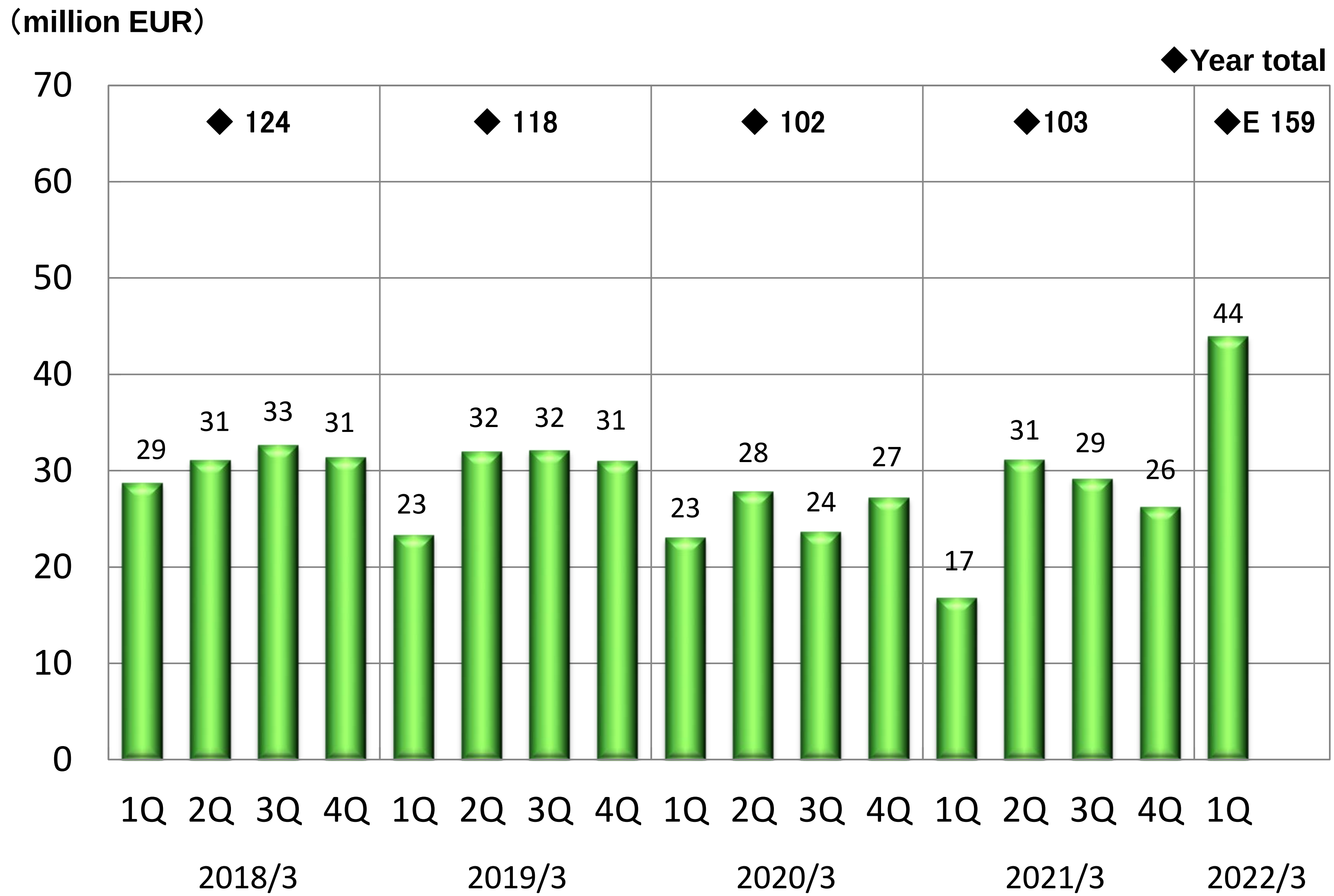
Net Sales in North American Market



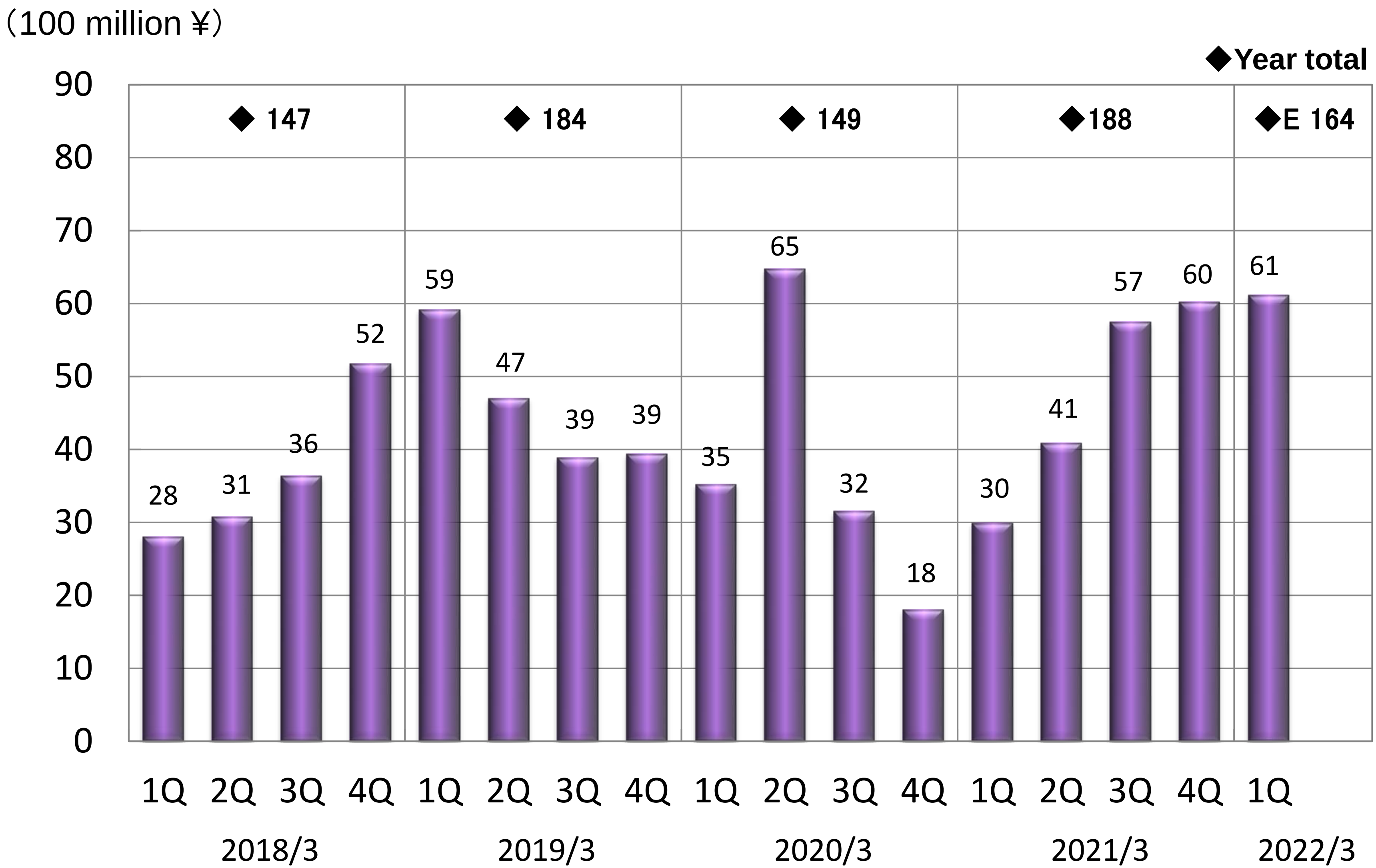
Order Intake in European Market



Net Sales in European Market

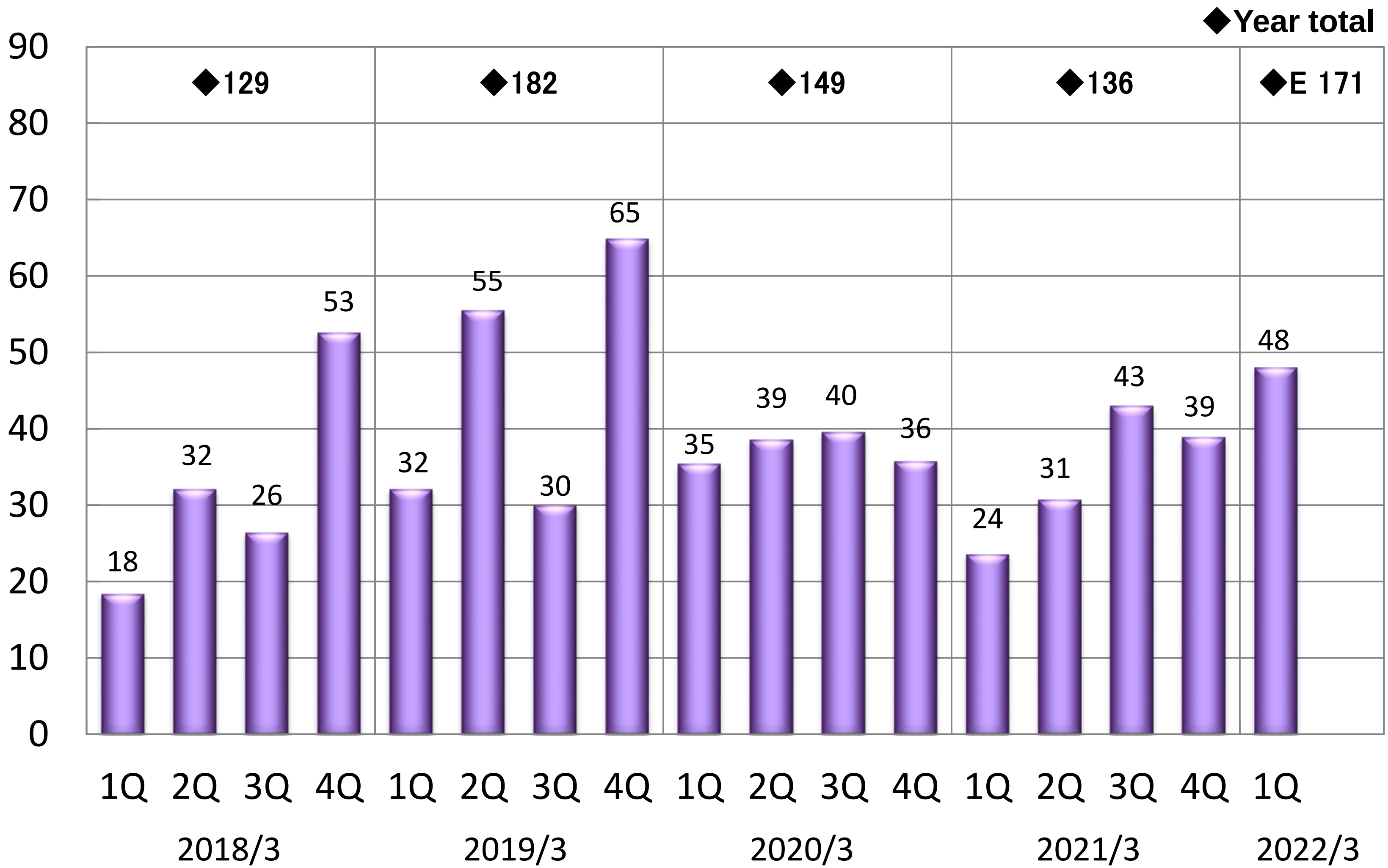


Order Intake in Greater China Market

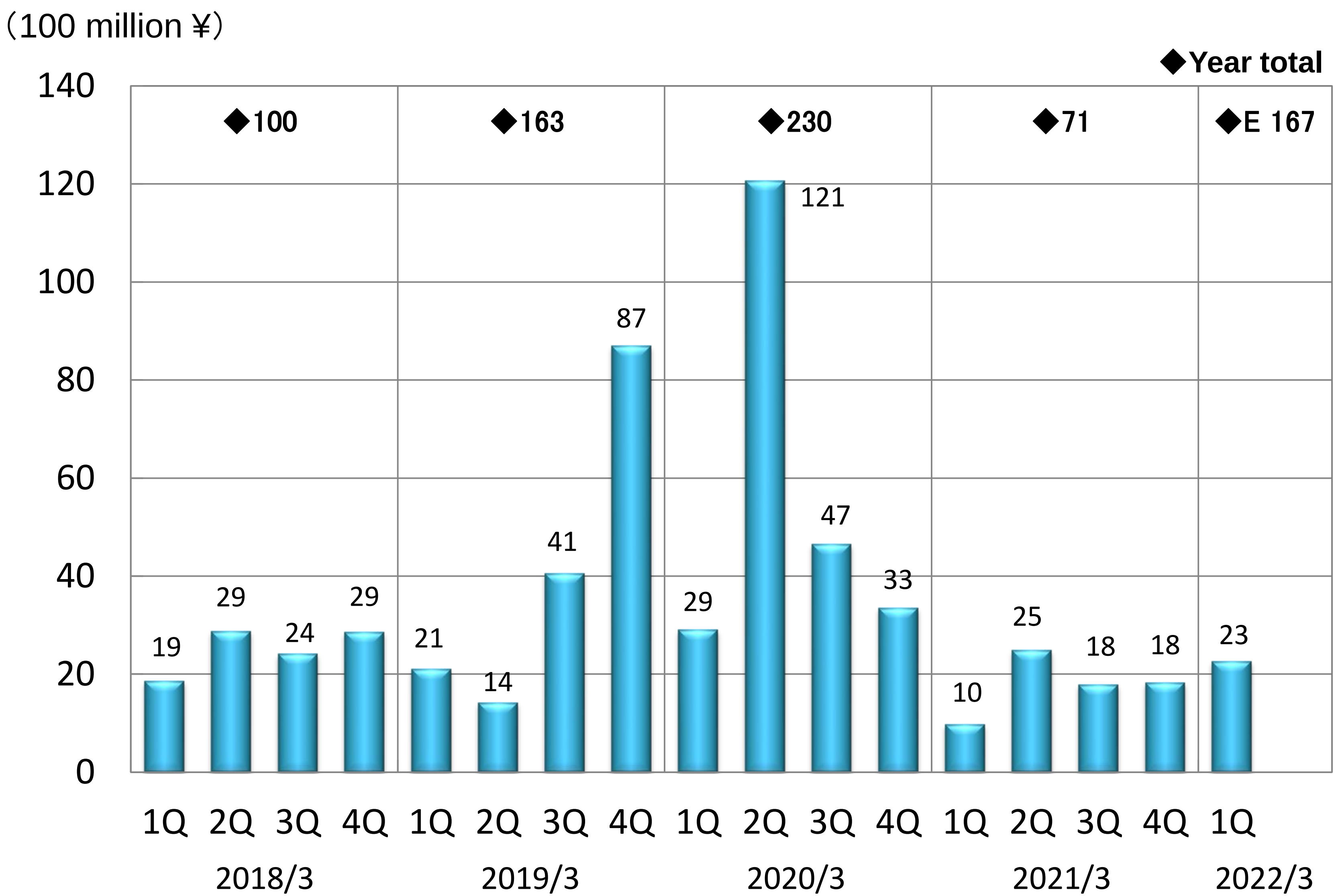


Net Sales in Greater China Market

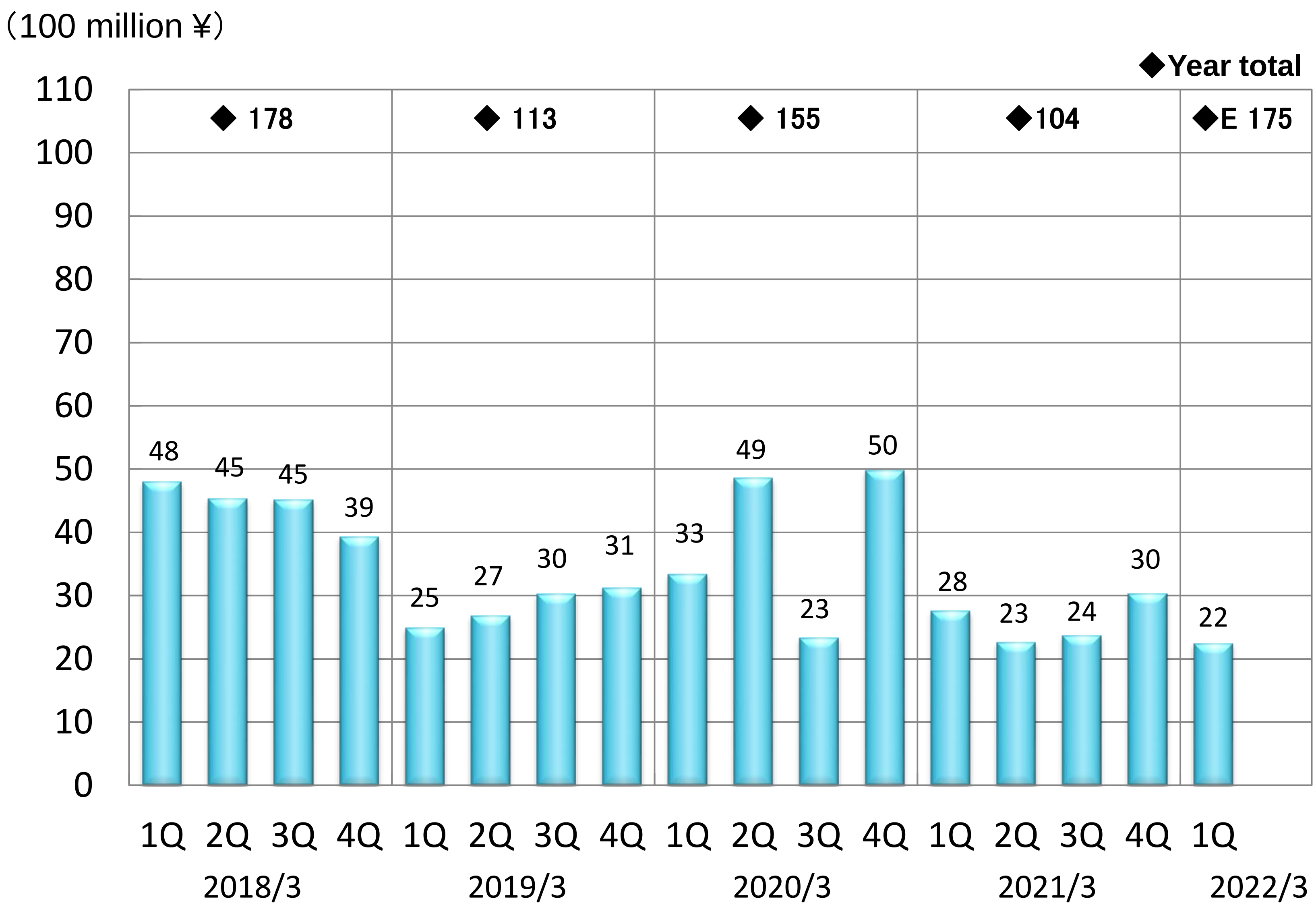
(100 million ¥)



Order Intake in Other Regions' Markets



Net Sales in Other Regions' Markets



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Caution Regarding Forward-Looking Statements

The forecasts in this material are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.