



August 25, 2021

To whom it may concern

Company	DMG MORI CO., LTD.
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Notice Concerning Decision of Issue Conditions of Fourth Step-up Perpetual Subordinated Bonds (with Subordinated Covenant)

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that it has decided the terms and conditions of Fourth step-up callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated covenant) (hereinafter “the Subordinated Bonds”), which was announced on July 16, 2021 by the press release “Notice Concerning Raising of Funds by Fourth Perpetual Subordinated Bonds and Optional Redemption of First Perpetual Subordinated Bonds”.

- (1) Type of Corporate Fourth step-up callable perpetual subordinated unsecured bonds
Bonds with interest deferral options and optional redemption clause (with subordinated covenant)
- (2) Total Amount of Bonds 30 billion yen
- (3) Original Interest Rate 0.900% per year *1
- (4) Execution Date August 31, 2021
- (5) Redemption Date No redemption date specified.
Provided, however, that on August 31, 2026 and each interest payment date onward, optional redemption of all principal is possible.
- (6) Interest Payment Date The end of February and the end of August every year

This notice concerning the raising of funds by the perpetual subordinated unsecured bonds (with subordinated covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.

- (7) Interest Deferral Options The Company may defer all or a part of interest payment at its discretion.
- (8) Payment Priority The payment priority of Subordinated Bonds is subordinated to general debts of the Company and prior to common stocks.
- (9) Offering Method Public offering in Japan (mainly for institutional investors)
- (10) Rating BBB (Rating and Investment Information, Inc.)
- (11) Equity Credit Evaluation "Class 3", "50" (Rating and Investment Information, Inc.)
- (12) Underwriter Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd. and SMBC Nikko Securities Inc.
- (13) Use of Funds The Company will allocate 10 billion yen to the optional redemption of the first step-up callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated clause & for eligible institutional investors only) on September 2, 2021 and the rest to the part of optional repayment of the first subordinated loan. The total amount of first subordinated loan is 40 billion yen; and the Company will repay 20 billion yen of the total amount by the end of September 2021.

*1 From September 1, 2021 to August 31, 2026: Fixed interest rate

From September 1, 2026 onward: Variable interest rate (Interest step-up from September 1, 2026)

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