Company Name: Japan Exchange Group, Inc.

Name of Representative: Kiyota Akira,

Director & Representative Executive Officer,

Group CEO

(Code No.: 8697, TSE 1st Section) Inquiries: Corporate Communications

(TEL: +81-3-3666-1361)

Status and Conclusion of Acquisition of Own Shares (Acquisition of Own Shares based on Provisions of the Articles of Incorporation Pursuant to Article 459, Paragraph 1 of the Companies Act)

Japan Exchange Group, Inc. (JPX) hereby announces the status of matters regarding acquisition of own shares pursuant to the provisions of its Articles of Incorporation and Article 459, Paragraph 1 of the Companies Act, which was resolved at its Board of Directors meeting held on April 28, 2021, as follows.

JPX also announces that the above acquisition of own shares as resolved at its Board of Directors meeting has concluded with the below acquisition.

1.	Classification of shares acquired	Common shares
2.	Total no. of shares acquired	599,400 shares
3.	Total value of shares acquired	JPY 1,639,293,000
4.	Acquisition period*	September 1, 2021 – September 7, 2021
5.	Acquisition method	Purchase on the market of Tokyo Stock Exchange
	*Based on the trade date	

## (Reference)

(4)

1. Details of the resolution reached at the Board of Directors meeting held on April 28, 2021

(1) Classification of Shares to be acquired (2) Total no. of shares to be acquired (3) Total value of shares (3.7% of total no. of shares issued (excluding treasury shares))

(3) Total value of shares (1) Common shares (20,000,000 shares (maximum) (3.7% of total no. of shares issued (excluding treasury shares))

(3) Total value of shares to be acquired

Acquisition period

April 30, 2021 – October 26, 2021

(Excluding the period from August 2, 2021 to August 10, 2021 and the period from five business days before the end of a fiscal year (including the end of each quarter) to the end of said fiscal year)

(5) Acquisition method Purchase on the market of Tokyo Stock Exchange

2. Cumulative amount of own shares acquired based on the above resolution at the Board of Directors meeting

(1) Total no. of shares acquired 7,773,000 shares
 (2) Total value of shares acquired JPY 19,999,929,200