

September 28, 2021

To all concerned parties:

Investment Corporation
Industrial & Infrastructure Fund Investment Corporation
 (Tokyo Stock Exchange Company Code: 3249)
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 Asset Management Company
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Notice Concerning Debt Financing (Determination of Interest Rate)

Industrial & Infrastructure Fund Investment Corporation (“IIF”) announced today the applicable interest rates for new debt financings which were announced in the news release titled “Notice Concerning Debt Financing (Refinancing)” dated August 25, 2021 and “Notice Concerning Debt Financing (Refinancing)” dated September 15, 2021, are determined as follows.

1. Determination of Interest Rates

Borrowing Period	Amount (million yen)	Fixed/Floating	Interest Rate	Lender	Contract Execution Date	Scheduled Borrowing Date	Maturity Date	Remarks/Repayment Method
9.5 years	800	Fixed	0.36000%	MUFG Bank, Ltd.	August 25, 2021	September 30, 2021	March 31, 2031	Unsecured and unguaranteed, lump sum repayment
4.9 years	300		0.20461%	Sumitomo Mitsui Trust Bank, Limited			September 4, 2026	
8.0 years	1,000		0.37130%	Sumitomo Mitsui Banking Corporation	September 15, 2021		September 28, 2029	

2. Others

For the risks associated with the repayment, etc., please refer to “Investment Risk” stated in the 27th fiscal period Securities Report filed on April 30, 2021.

About IIF: Industrial & Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan—properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/>

Contacts: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at Mitsubishi Corp.-UBS Realty, Inc., asset manager for Industrial & Infrastructure Fund Investment Corporation.

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This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.