

October 15, 2021

FOR IMMEDIATE RELEASE

Issuer of REIT securities:

1-17-10, Kyobashi, Chuo-ku, Tokyo

SOSiLA Logistics REIT, Inc. (SLR)

Representative: Nobuhiko Matsumoto, Executive Director
(Securities Code: 2979)

Asset management company:

Sumisho Realty Management Co., Ltd.

Representative: Hideki Yano, President & CEO

Inquiries: Tomoaki Sato, General Manager,
REIT Management Department

TEL: +81-3-4346-0579

Notice Concerning Debt Financing

SOSiLA Logistics REIT, Inc. (“SLR”) announces today that it decided on debt financing (the “Borrowings”).

1. Details of Borrowings

Details of Borrowings								
Category	Lender	Anticipated borrowing amount (million yen)	Interest rate	Scheduled borrowing date (Note 6)	Borrowing method	Repayment date (Note 6)	Repayment method	Collateral
Short-term	Loan syndicate with Sumitomo Mitsui Banking Corporation as the arranger	270	Base interest rate + 0.15% (Note 2) (Note 3)	October 20, 2021	SLR will conclude individual loan agreements with lenders stated left on October 18, 2021.	October 20, 2022	Paid in full upon maturity	Unsecured and non-guaranteed
Long-term		5,250	Undecided (Note 4) (Note 5)			November 30, 2029		
Total		5,520						

(Note 1) No loan agreement has been concluded for the Borrowings as of today. The details of the Borrowings are stated on the basis of a document related to the composition and the financing intent of the loan syndicate obtained from Sumitomo Mitsui Banking Corporation, the arranger for the syndicate.

For those reasons, the actual execution of the Borrowings is not guaranteed. The actual amount of the Borrowings and other details may also change.

(Note 2) The first interest payment date is November 30, 2021. The subsequent interest payment dates are the last days of respective months and the repayment date.

(Note 3) The base interest rate is the one-month Japanese yen Tokyo Interbank Offered Rate (TIBOR) for the concerned interest period announced by the JBA TIBOR Administration. Information on the JBA Japanese yen TIBOR is available at the Administration’s official website. <https://www.jbatibor.or.jp/>

(Note 4) The first interest payment date is November 30, 2021. The subsequent interest payment dates are the last days of February, May, August and November, and the repayment date.

(Note 5) The interest rate will be announced as soon as it is decided.

(Note 6) The Scheduled Borrowing Date and the Repayment Date for the Borrowings are the dates expected as of today. Those dates may change before the final execution of the Borrowings.

2. Reason for the Borrowings

The Borrowings will be allocated to the payment of a portion of the acquisition costs and related expenses for assets scheduled for acquisition stated in the Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interest released on September 27, 2021.

3. Outstanding Debt Balance after Execution of the Borrowings

(Unit: million yen)

	Before the Borrowings	After the Borrowings	Changes
Short-term borrowings	2,100	2,370	+270
Long-term borrowings	37,100	42,350	+5,250
Total borrowings	39,200	44,720	+5,520
Investment corporation bonds	-	-	-
Total borrowings and investment corporation bonds	39,200	44,720	+5,520

4. Other Matters

Risks associated with the Borrowings are as stated in 3. Investment Risks, 2. Information Supplementary to Reference Documents, II Reference Information, in the Securities Registration Statement submitted on August 20, 2021.

* SOSiLA website: <https://sosila-reit.co.jp/en/>