

**The following is a translation (extract) of the official announcement given to the Tokyo Stock Exchange and the media in Tokyo, Japan.**

## Summary Report of Consolidated Financial Results for the Fiscal Year 2021 (April, 2021 - September, 2021)

October 29, 2021

Company Name: SPARX Group Co., Ltd.  
 Stock Code Number: 8739  
 (URL <http://www.sparxgroup.com>)  
 Representative: Shuhei Abe  
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Scheduled date of filing quarterly financial report: November 11, 2021

Scheduled commencing date of dividend payment: -

Supplemental information for quarterly financial results: Yes

Presentation materials will be posted on our HP on October 29, 2021.

Earnings announcement for quarterly financial results: Yes

Briefing video will be distributed on our website after disclosing Presentation materials.

(Amount rounded down to million yen)

### 1. Consolidated Results for FY2021 (April 1, 2021 to September 30, 2021)

#### (1) Consolidated Operating Results

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
	Million yen	%	Million yen	%	Million yen	%
Apr.-Sep. FY2021	6,783	12.5	3,081	32.2	2,974	24.4
Apr.- Sep. FY2020	6,031	0.5	2,331	16.0	2,390	28.2

(Note) Comprehensive Income Apr.2021-Sep.2021: 2,086 million yen ( $\Delta$ 7.9%)

Apr.2020-Sep.2020: 2,265 million yen (121.1%)

	Profit attributable to owners of parent		Net Income per share		Net Income per share (fully diluted)	
	Million yen	%	yen		yen	
Apr.-Sep. FY2021	2,241	59.5	11.20		—	
Apr.- Sep. FY2020	1,405	12.5	7.03		—	

(Note) The company has applied “Accounting Standard for Revenue Recognition”(ASBJ Statement No.29 revised on March 31, 2020), etc., from the beginning of the fiscal year ending March 31, 2022.

#### (2) Consolidated Financial Position

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
	Million yen	Million yen	%	yen
Sep. 2021	34,997	22,827	65.2	114.47
Mar. 2021	37,986	23,276	61.3	116.47

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)

Sep. 2021: 22,827 million yen

Mar. 2021: 23,276 million yen

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## 2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2020	—	0.00	—	11.00	11.00
FY2021	—	0.00			
FY2021(Expected)			—	—	—

Note: Revisions to the most recently announced dividend forecast: No

## 3. Forecast of Results for the FY2021

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end preliminary figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

### \* Notes

(1) Significant changes in subsidiaries during this period (changes in designated subsidiaries resulting in changes in the scope of consolidation): No

Added: \_\_\_ company(ies) (name(s): \_\_\_\_\_) Removed: \_\_\_ company(ies) (name(s): \_\_\_\_\_)

(2) Application of special accounting methods in the preparation of the quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

i. Changes in accounting policies due to revisions in accounting standards and other regulations: Yes

ii. Changes in accounting policies for reasons other than i.: No

iii. Changes in accounting estimates: No

iv. Restatement of prior period financial statements: No

(4) Number of shares issued and outstanding (common stock)

Number of shares issued and outstanding at the end of the period (including treasury stock)	As of September 30, 2021	209,577,400 shares	As of March 31, 2021	209,577,400 shares
Number of shares of treasury stock at the end of the period	As of September 30, 2021	10,166,110 shares	As of March 31, 2021	9,737,210 shares
Average number of shares during the period	Six-month period ended September 30, 2021	200,112,002 shares	Six-month period ended September 30, 2020	199,840,190 shares

Note: The number of shares of treasury stock above includes shares held in trust accounts (2,466,900 shares as of September 30, 2021 and 3,000,000 shares as of March 31, 2021) for the employee stock ownership plan (ESOP). Shares of the Company's own stock held in ESOP trust accounts are included in treasury stock subtracted from the calculation of the average number of shares during the period (2,507,684 shares for the six-month period ended September 30, 2021 and 3,000,000 shares for the six-month period ended September 30, 2020).

\* This summary report of financial statements are not subject to audit by certified public accountants or auditing firms.

\* Explanation concerning the appropriate use of forecasts of business performance and other notes

For the reasons listed in "3. Forecast of Results for the FY2021, the forecast of the dividend has not been presented.

Once dividend amount are determined, it will be announced promptly.