

# Financial Summary

## FY2021 Second Quarter (First Six Months) Ended September 30, 2021

Company name: Tokyu Fudosan Holdings Corporation  
 Stock exchange listing: Tokyo Stock Exchange 1st Section  
 Securities Code: 3289  
 URL: <https://www.tokyu-fudosan-hd.co.jp/english/index.html>

### 1. Overview of the FY2021 Second Quarter (First Six Months) Ended September 30, 2021

\*All the figures in millions are rounded down and all the figures in billions are rounded off to one decimal place.

#### (1) Summary of consolidated statement of income

(% indicates year-on-year change.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
First six months	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)
FY2021	411,757	7.3	33,509	97.5	26,840	121.7	14,317	2,283.9
FY2020	383,889	(6.9)	16,968	(46.4)	12,105	(53.5)	600	(95.8)

Note: Comprehensive income: First six months of FY2021 ¥22,586 million [1,815.0%]  
 First six months of FY2020 ¥1,179 million [(93.9)%]

	Earnings per share	Fully diluted earnings per share
First six months	(Yen)	(Yen)
FY2021	19.90	—
FY2020	0.84	—

#### (2) Summary of consolidated balance sheet

	Total assets	Total net assets	Equity ratio	Net assets per share
	(Millions of yen)	(Millions of yen)	(%)	(Yen)
As of September 30, 2021	2,606,732	624,260	23.5	850.86
As of March 31, 2021	2,652,296	608,723	22.5	829.50

Reference: Equity: As of September 30, 2021 ¥612,038 million; As of March 31, 2021 ¥596,673 million

### 2. Dividends

	Annual dividends				
	Q1 (Yen)	Q2 (Yen)	Q3 (Yen)	Year-end (Yen)	Total (Yen)
FY2020 ended March 31, 2021	—	8.00	—	8.00	16.00
FY2021 ending March 31, 2022	—	8.00			
FY2021 ending March 31, 2022 (Forecast)			—	8.00	16.00

Note: Revisions to the forecasts of dividends most recently announced: None

### 3. Forecast for Fiscal Year 2021 Ending March 31, 2022

(% indicates year-on-year change.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Yen)
Full-year forecast	1,010,000	11.3	80,000	41.5	66,500	42.8	30,000	38.4	41.71

Note: Revisions to the forecasts most recently announced: Yes

Total number of shares issued (common stock)

(a) Total number of shares issued at end of period (including treasury shares)

As of September 30, 2021: 719,830,974 shares

As of March 31, 2021: 719,830,974 shares

(b) Number of treasury shares at end of period

As of September 30, 2021: 513,112 shares

As of March 31, 2021: 512,042 shares

(c) Average number of shares (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2021: 719,318,422 shares

Six months ended September 30, 2020: 719,189,165 shares

(Note) The Company has a "Director Stock Ownership Plan" for directors etc. of the Company and its subsidiaries, and the shares of the Company held by the Plan's trust account are included in treasury shares.

\* Quarterly financial summary reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

\* Proper use of forecasts, and other special matters

(Disclaimer)

The forecasts and other forward-looking statements in this report are based on currently available information and certain assumptions determined as rational. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual performance may significantly differ from these forecasts due to various factors in the future.

(Method of accessing financial summary presentation material)

On November 11, 2021, the Company plans to hold a financial summary presentation meeting (conference call) for institutional investors and securities analysts. The Company plans to post the materials used in this presentation on its website before the meeting is held.