

[Summary] Consolidated Financial Results
for the Second Quarter of the Fiscal Year Ended March 31, 2022 [Japan GAAP]



November 5, 2021

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : <https://www.parker.co.jp>
Representative : Mitsuru Matsumoto, President and COO
Contact : Hiroyasu Tamura, Director & General Manager of Administration Div.
 Phone +81-3-3278-4333
Scheduled date for filing of quarterly report : November 12, 2021
Scheduled date for dividend payment : December 10, 2021
Preparation of supplementary materials for quarterly results : Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2022(April 1, 2021 through September 30, 2021)

(1)Consolidated financial results (Percentage below represents an increase from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2022 Q2	57,938	30.7	7,916	167.1	9,474	113.0	5,718	94.7
FY2021 Q2	44,317	△ 26.1	2,963	△ 61.1	4,448	△ 52.0	2,938	△ 50.0

Note: Comprehensive income: FY2022 Q2 10,026 million yen (159.8%) , FY2021 Q2 3,859 million yen (△32.5%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2022 Q2	48.62	-
FY2021 Q2	24.84	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2022 Q2	226,766	184,872	69.7	1,344.70
FY2021	220,210	176,667	68.8	1,288.01

Notes: Shareholders' equity: FY2022 Q2 158,166 million yen, FY2021 151,499 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2021	-	12.00	-	14.00	26.00
FY2022	-	13.00	-	13.00	26.00
FY2022(forecast)	-	13.00	-	13.00	26.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2022 (April 1, 2021 through March 31, 2022)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2022	118,000	18.1	15,000	40.4	17,700	24.7	10,800	8.0	91.82

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
- 2) Other changes in accounting policies : No
- 3) Changes in accounting estimates : No
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2022 Q2	132,604,524	FY2021	132,604,524
2) Number of treasury stock	FY2022 Q2	14,981,892	FY2021	14,981,884
3) Average number of shares outstanding	FY2022 Q2	117,622,590	FY2021 Q2	118,268,266

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.