

**November 15, 2021**

### **Notice Regarding Withdrawal of Shelf Registration for Subscription Rights**

create restaurants holdings inc. announces that, on November 15, 2021, the Company withdrew the shelf registration for the issuance of subscription rights that had been announced in the press release "Notice of Filing of Shelf Registration Statement for Issuance of New Shares and Reduction of Amount of Capital Stock and Capital Reserve Simultaneously with Issuance of New Shares" dated July 19, 2021. Details are as follows.

#### 1. Outline of the withdrawn shelf registration

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| (1) | Date of submission of the shelf registration statement | July 19, 2021  |
| (2) | Type of shares to be offered                           | Common stock of the Company  |
| (3) | Scheduled issuance period                              | Until the day on which one year has passed from the effective date of the shelf registration<br>(July 28, 2021 to July 27, 2022) |
| (4) | Scheduled issuance amount                              | Up to 20 billion yen.<br>(Note) As described in 2. below, we offered 15,020,740 thousand yen (total issue price).                |

#### 2. New subscription rights issuance under the shelf registration

Total issuance amount: 15,020,740,000 yen

#### 3. Reason for the withdrawal of the shelf registration

Since the offering of shares planned by the shelf registration was completed.

In addition to the above, on December 15, 2021, additional shares of our common stock may be issued through a third-party allotment of up to 3,255,000 shares to Mizuho Securities Co., Ltd. in connection with an overallotment offering.

For details, please refer to the "Notice of Issuance of New Shares, Secondary Offering of Shares and Reduction of Capital and Capital Reserve" announced on October 28, 2021 and the "Notice Regarding the Determination of Issue Price, Selling Price, etc. and Reduction of Capital and Capital Reserve" announced on November 8, 2021.