

(Translation of Japanese Original) December 10, 2021

For Immediate Release

REIT Issuer

Hankyu Hanshin REIT, Inc. (Securities Code: 8977)

19-19 Chaya-machi, Kita-ku, Osaka Yoshiaki Shiraki, Executive Director

<u>Asset Management Company</u> **Hankyu Hanshin REIT Asset Management, Inc.**

Yoshiaki Shiraki, President & Representative Director

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Notice Concerning Filing of Shelf Registration Statement for Investment Corporation Bonds

Hankyu Hanshin REIT, Inc. (hereafter "HHR") announces that it has today filed the shelf registration statement for investment corporation bonds.

Overview of filed shelf registration statement

(1) Proposed value of issuance 100,000 million yen

(2) Object of the shelf registration Investment corporation bonds (excluding short-term investment corporation bonds)

December 10, 2021 (3) Filing date

(4) Proposed issuance period December 19, 2021 to December 18, 2023

(5) Use of funds Acquisition of specified assets (as defined in Article 2, Paragraph 1 of the Act on

Investment Trusts and Investment Corporations), repayment of borrowings,

redemption of investment corporation bonds (including short-term investment

corporation bonds), repayment of security deposits, payment for maintenance and

improvements, etc., and operating funds, etc.

[•] HHR website: https://www.hankyuhanshinreit.co.jp/eng/