



December 16, 2021

To whom it may concern,

Company Name: Uzabase, Inc.
Representatives: Yusuke Inagaki, Representative Director and Co-CEO
Taira Sakuma, Representative Director and Co-CEO
(Code: TSE Mothers 3966)
Contact: Daisuke Chiba, Chief Financial Officer
Tel (IR Direct): +81-3-4533-1999

Notice on Selection of Growth Market among the New Market Segments of Tokyo Stock Exchange, and Preparation to Apply for Change in Market Segment to Prime Market

Uzabase, Inc. (hereinafter “the Company”) notifies that at the Board of Directors meeting held today, the Company has resolved to select the Growth Market among the new market segments of Tokyo Stock Exchange (hereinafter “TSE”) and make preparations to apply for a change in its listed market segment to the Prime Market of the TSE (hereinafter “change application”) in order to pursue medium-to long-term growth and further enhance corporate value.

At this point in time, the date of change application and approval are undetermined, and due to uncertain factors, there is a possibility for the preparation for the change application to be canceled. In addition, the change application may not be approved by the TSE if the criteria for the change are unmet for some reason.

The Company has received "Primary Examination Results Regarding Compliance with Listing Standards in New Market Segments" (dated July 9, 2021) from TSE, and confirmed that it meets the criteria to be listed on the TSE Growth Market. Based on the results, on the date of transition in April 2022, the Company is due to shift its listing to the Growth Market.

The Company will promptly issue a notice in case any matters that require disclosure arise in the future.

End of Notice