

For Immediate Release

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ORIX JREIT Announces Extension of Commitment Line

TOKYO, December 24, 2021 — ORIX JREIT Inc. announces that its asset management company, ORIX Asset Management Corporation, determined to extend its commitment line provided by Aozora Bank, Ltd.

1. Extension of the commitment line

Existing maturity date: December 29, 2022 New maturity date: December 29, 2023

2. Description of the commitment line contract

| a. | Limit of the commitment line | JPY 7.5 billion |
|----|--------------------------------------|-----------------------------|
| b. | Commitment line providers | Aozora Bank, Ltd. |
| c. | Original contract date | December 27, 2013 |
| d. | Execution date of extension contract | December 27, 2021 |
| e. | New maturity date | December 29, 2023 |
| f. | Collateral / Guarantee | Un-secured / Non-guaranteed |

3. Additional information for investors

With respect to the risks associated with the extension of the maturity date on the commitment line, the content of "Investment Risks" stated in our Securities Report (*Yukashoken Hokokusho*) for the 39th fiscal period ended August 31, 2021, has not changed.

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.