Results of Operations for the First Quarter of the Fiscal Year Ending June 30, 2022

A growth strategy for creating platforms

November 15, 2021

Nihon Jyoho Create Co., Ltd. (Tokyo Stock Exchange Mothers Market: 4054)



Three-year Growth Strategy - The First Year -

Faster growth to build platforms

	FY6/21 results	FY6/22 plan	FY6/23 plan	FY6/24 plan
Net sales	¥ 2,610 million	¥ 3,080 million	¥ 3,900 million	¥ 5,000 million
Gross profit	¥ 580 million	¥ 450 million	¥ 850 million	¥ 1,560 million
EBITDA	¥ 630 million	¥ 580 million	¥ 980 million	¥ 1,700 million
Ordinary profit	¥ 640 million	¥ 490 million	¥ 920 million	¥ 1,600 million

Advance to overall optimization of customers' business processes

Growth of sales and earnings as well as corporate value

Aiming for a Prime Market listing

Plan for increasing sales growth

FY6/21→FY6/22	FY6/22→FY6/23	FY6/23→FY6/24
+17.8%	+26.4%	+28.2%

Plan for operating margin growth

FY6/22		FY6/23		FY6/24
14.6%	\triangleright	21.8%	\triangleright	31.2%



Summary of the Three-year Plan

External factors – Fast market growth fueled by the digital transformation (DX) in three areas

(1) Industry DX: New mindsets in the entire real estate industry due to amended laws

(2) Business process DX: More online activities by real estate companies because of the

pandemic

(3) Consumer DX: Rising pct. of the public who were born and grew up during the

internet/information age (digital natives)

Passage of digital reform laws

Personal and corporate seals are no longer needed on real estate transaction contracts. Digitalization of contracts is expected to speed up the DX of all real estate transactions. NJC has developed its own e-contract format. This contract was released on November 19, 2021 with the goal of quickly targeting the demand for digital real estate contracts.



Changes due to telework demand

Telework demand is moving Chintai Kakumei from on-premises to the cloud. NJC uses cloud and other support to enable real estate companies to shift to online business processes.



About 6,000 homebuilding companies start operating every year

There are more than 120,000 homebuilding companies in Japan and 5,000 to 6,000 of companies in this business start operating every year. Some businesses will be started by digital natives, which will speed up the DX. NJC has added a service plan (the Start Value Plan) to serve this customer segment.





Source:

Statistics for Homebuilders and Residential Land and Building Transaction Brokers, end of fiscal 2018, Real Estate Transaction Improvement Organization and Number of Residential Land and Building Transaction Companies, Ministry of Land, Infrastructure, Transport and Tourism



Summary of the Three-year Plan

NJC plans to grow rapidly along with the real estate industry DX

- (1) Platform strategy: A product lineup covering all real estate business processes
- (2) Investments in people/assets: Up-front expenditures for hiring people, adding sales offices and developing products
- (3) As the real estate DX market emerges, market share growth is the highest priority

Property purchasing/Attracting customers Business analysis Property purchasing/sharing Advertising/Attracting customers CREATE Applications and contracts Property and rent management

Recruiting and Network Expansion Continue upgrading sales consulting linked to local markets, a core strength of NJC. The digitalization of Japan's real estate companies will require a nationwide network of physical offices and more sales consultants. Starting in FY6/22, NJC is making big investments for more sales offices and more people. More sales offices and salespeople

Growth of the Real Estate DX Market

Real estate industry <u>IT capital expenditures</u> in Japan are only about 10% of these expenditures in the U.S. Productivity is only 40% of the U.S. level. Furthermore, real estate industry productivity in Japan is far below the average for all industries*1.

NJC believes that the real estate DX era is just beginning and plans to make up-front expenditures to capture market share.

*1 Source: Survey for Economic Analysis of ICT in fiscal 2018 (2019), Ministry of Internal Affairs and Communications

Source: 2015 Analysis of Labor Economics (September 2015), Ministry of Health, Labour and Welfare



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1Q FY6/22 Financial Results



Financial Highlights

First quarter performance was as planned with higher sales and earnings

(Millions of yen)	1Q FY6/21	1Q FY6/22	YoY change
Net sales	648	743	+14.7%
Brokerage solutions	205	220	+7.4%
Property management solutions	437	515	+17.8%
Gross profit	473	549	+15.9%
Gross profit margin	73.1%	73.8%	+0.7pt
Operating profit	163	176	+8.2%
Operating margin	25.2%	23.8%	-1.4pt
EBITDA	173	190	-
Ordinary profit	150	214	+42.4%
Profit	104	149	+42.4%

Results of operations

Sales were strong due to demand for shifting activities to the cloud and the growth of property management solutions sales. Room for shortening time from hiring to becoming productive employees. Aiming for faster growth while reviewing training programs and strategies.

Outlook

Plan to recruit a broader range of people, including people with no experience, while watching recruiting expenses.

Improving training programs and business processes to enable new employees to become productive faster and to reduce the attrition rate of current employees.

Brokerage solutions is sales of brokerage support services provided to real estate brokers.

Property management solutions is sales of administration support services provided to rental management companies.



Financial Highlights (Quarterly)

Sales and earnings progress ahead of the FY plan and the cancelation rate remained low

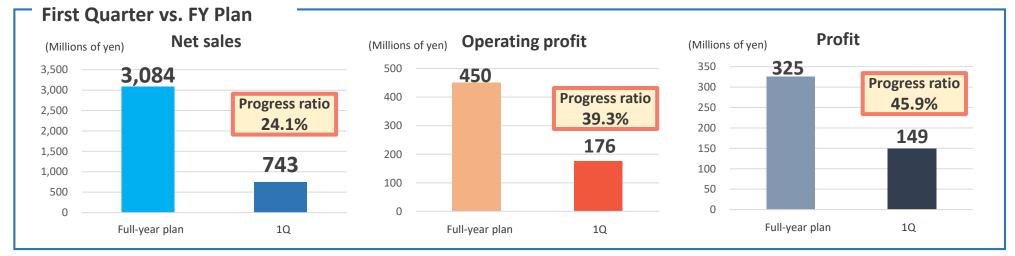
(Millions of yen)	FY6/21				FY6/22
(Williams of yell)	1Q	2Q	3Q	4Q	1Q
Net sales	648	654	639	675	743
Brokerage solutions	205	211	213	220	220
Property management solutions	437	437	420	449	515
Operating profit	163	175	114	132	176
Operating margin	25.2%	26.9%	17.9%	19.6%	23.8%
Ordinary profit	150	217	135	137	214
Profit	104	151	94	63	149

1Q FY6/22
Cancelation Rate

0.5%

FY6/21 Cancelation Rate: 0.5%

The cancelation rate is the decrease in monthly fees caused by contract cancelations divided by fees in that month from existing contracts.

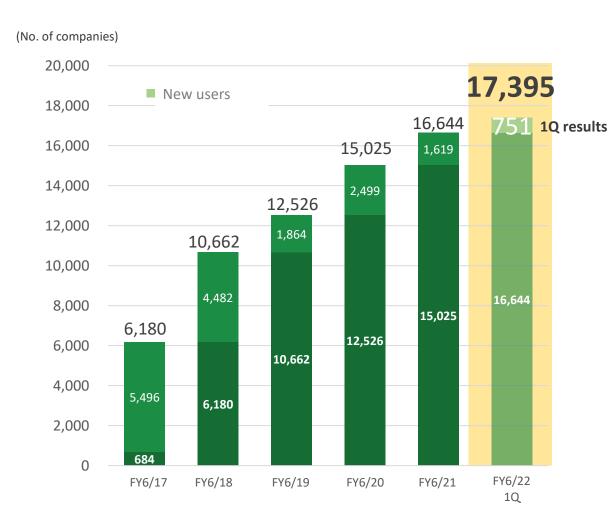




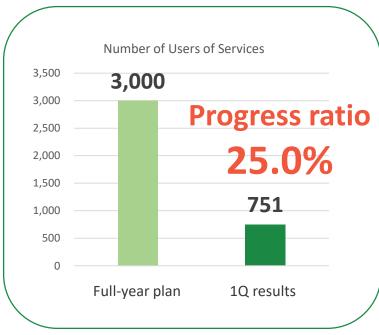
Steady Growth (1)

■ Companies using the free B-to-B Property Listing Platform (Fudosan BB)

Growth is in line with the plan as the customer base continues to increase



Progress vs. FY6/22 Plan
Increase of 751 companies is
25% of the FY6/22 plan

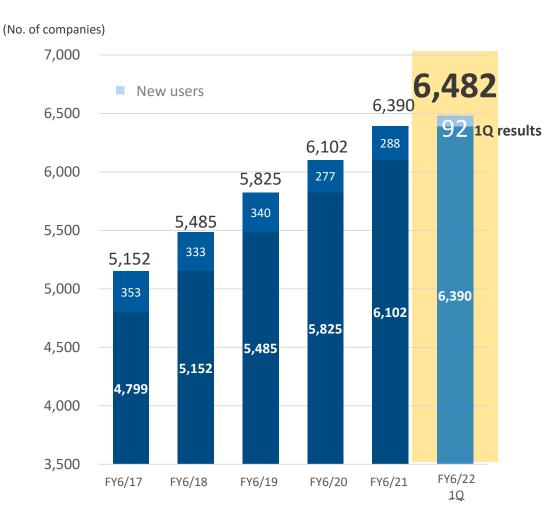




Steady Growth (2)

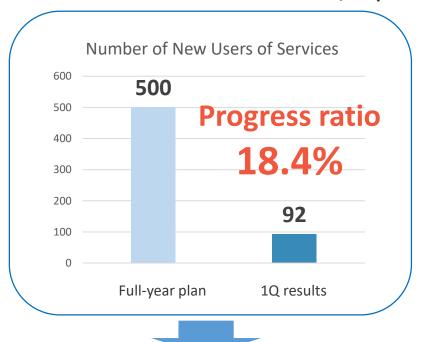
Increasing number of companies using services provided for a fee

Demand for these services at current customers is increasing. Reexamining sales strategies for new customers.



Progress vs. FY6/22 Plan

Sales were higher than planned but more sales meetings with current customers held the number of new customers to 18.4% of the FY6/22 plan.



Actions for attracting more new customers

More salespeople

Faster recruiting for 60 new salespeople per year

Upgrade training programs

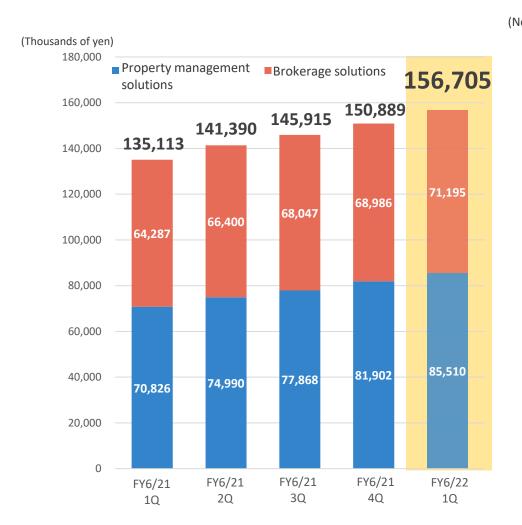
 A stronger training infrastructure by using new education tools and other measures

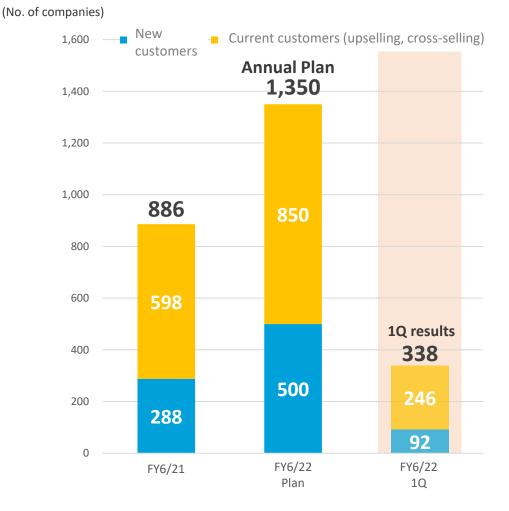


Steady Growth (3)

- Growth of monthly recurring revenue

 Solid monthly recurring revenue growth by upselling/cross-selling new and current customers
- Increases in new and current customers
 Upselling/cross-selling current customers is driving growth



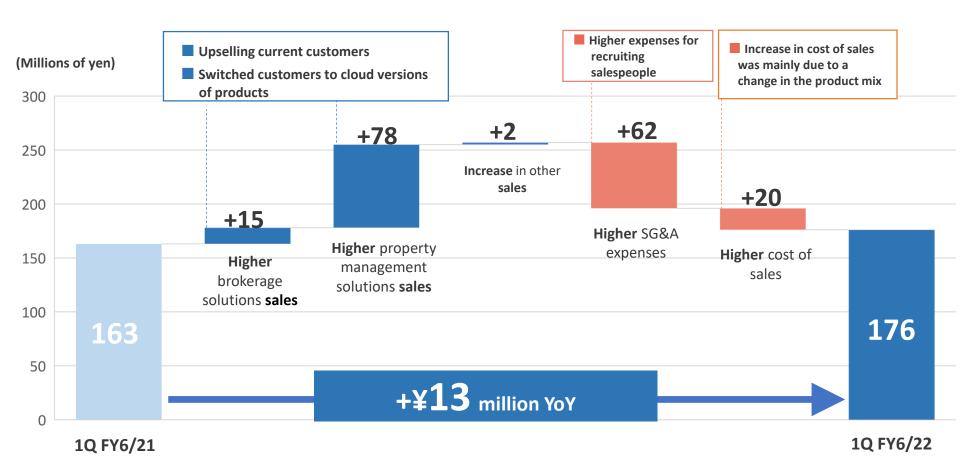




Components of Change in Operating Profit

Building a base for growth with up-front investments in people and sales offices

Operating profit: ¥176 million Operating margin: 23.8%





Efforts to Achieve the Three-Year Plan



Assessment of Performance

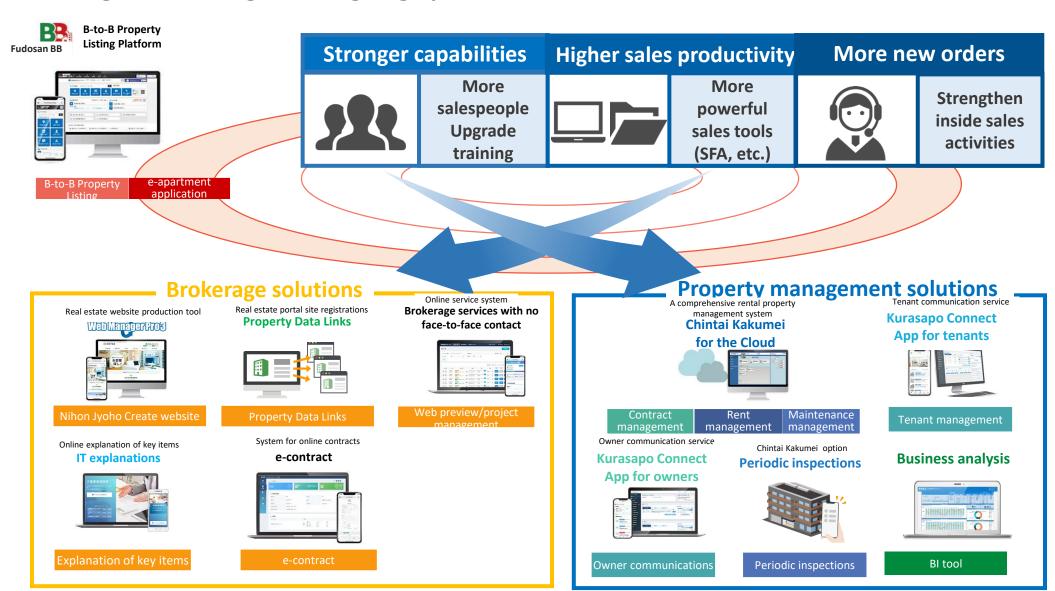
First quarter performance was as planned. The goal is even faster growth by reviewing strategies for human resources and customers.

Individual Strategies	1Q Assessment		Upcoming actions
Product Strategy		 E-contract activities progressed as planned and this service was launched on November 19. Activities for a new version of Fudosan BB are progressing as planned. Established an alliance with PinT, a member of the TEPCO Group Established an alliance with SBI Nihon SSI (short-term, small-amount insurance) 	Use more alliances to raise the value of platforms while continuing to increase the value of NJC's own services.
People Strategy		 Have already reached 43% of the recruiting target for the year. Increase of 8 in the 1Q and 18 people selected to join NJC in 2Q or later. Conducting training programs that make new employees productive quickly. Training activities are progressing as planned. 	To hire 60 salespeople during FY6/22 as planned, using recruiting media and employment services to increase the number of applicants and reviewing the hiring decision process to speed up and strengthen recruiting activities. Continue to educate employees and implement measures to prevent turnover.
Customer Strategy	\triangle	 Priority initiatives (see page 15) Smaller than expected number of new customers Successful upselling/cross-selling of current customers 	Attract new customers and upsell/cross-sell current customers by using people recruited through activities of NJC sales offices nationwide (* Increase sales offices from 11 to 28 locations.)



More salespeople to support growth of the customer base

Adding sales strategies for signing up new customers





New Product

Released E-Contract Service

Internally developing an e-contract service to create new business opportunities

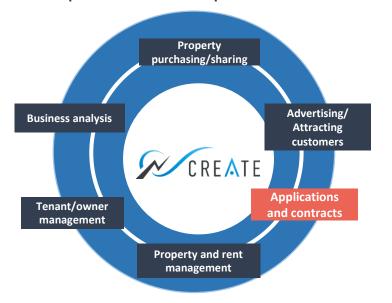
The first step is using this service for <u>renewing rental contracts</u> and <u>for parking space rental contracts</u>.

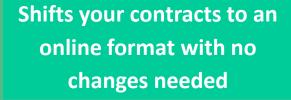
Salespeople are starting to submit proposals to customers.

Released on Nov. 19

Increase the speed of the real estate DX

Real estate contracts require the personal placement of seals, but the accelerating pace of the real estate DX will soon eliminate the need for personal and corporate seals and stamps.





An online contract system exclusively for real estate

E-Contract Service



Passage of digital reform laws

The Act concerning Digital Reforms was approved by Japan's Diet on May 12, 2021. One result was the elimination of the requirement of personal and corporate seals on real estate contracts. Parking lot contracts and renewal contracts can be signed electronically at this time.

The next step is the elimination of the requirement for seals on new real estate contracts.





Activities to Increase the Value of Platforms

Stronger products and more alliances with partners to enlarge the customer base

*Red is sectors newly strengthened Property purchasing/sharing Advertising/ Attracting customers Applications and contracts Property and rent management Property and rent management

To build a platform for assisting with real estate business processes, NJC is developing and strengthening products that span all of these processes. In addition, NJC is forming alliances with many types of companies associated with the real estate industry. All these activities are enabling NJC to grow even faster as the provider of a platform with substantial added value.

Progress as planned with developing a new version of Fudosan BB

The upgraded version is expected to have a CRM function and cover property transactions. In addition, more added value will help increase the number of customers.



B-to-B Property Fudosan BB Listing Platform



New alliances with insurance companies

Cooperation for applying for insurance to cover residential rentals

- Formed an alliance with SBI Nihon SSI Co., Ltd. (short-term, small-amount insurance)
- Formed an alliance with Nihon Kyosai Co., Ltd. (short-term, small-amount insurance)





New alliance with PinT of the TEPCO Group

Automated procedure for starting and stopping electricity at vacant rental properties

Uses smart meters to reduce a task normally

Uses smart meters to reduce a task normally performed by rental property management companies

New alliances with rent guarantee companies

Data link for electronic tenant applications for an apartment or other residential rental property

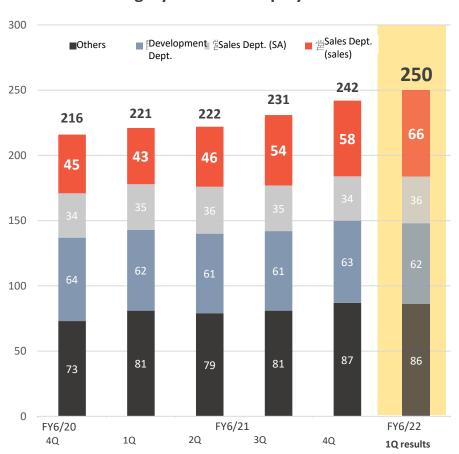
• An alliance with Nisshyo Guarantee Co., Ltd. (residential rent guarantee company)



Progress with Recruiting Activities

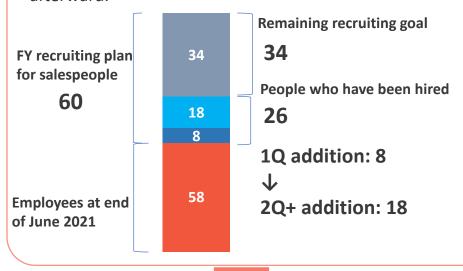
Achieved 43% of the FY6/22 recruiting goal as of Nov. 15, 2021

Business Category Full-time Employees



43% of the FY6/22 recruiting goal as of Nov. 15, 2021

26 people have been hired, including eight who started working in the 1Q and 18 who will start in the 2Q or afterward.



- Using recruiting media and employment services to attract more applicants.
- Starting to use referrals from employees for recruiting people
- Performing studies to shorten the process for making hiring decisions



Sales Network Expansion

markets is one of the company's greatest strengths.

Growth from 11 to 28 locations

An infrastructure for growth backed by consulting closely connected to regional needs and characteristics, a core NJC strength, to provide



Miyakonojo (Headquarters)



Activities for More Growth

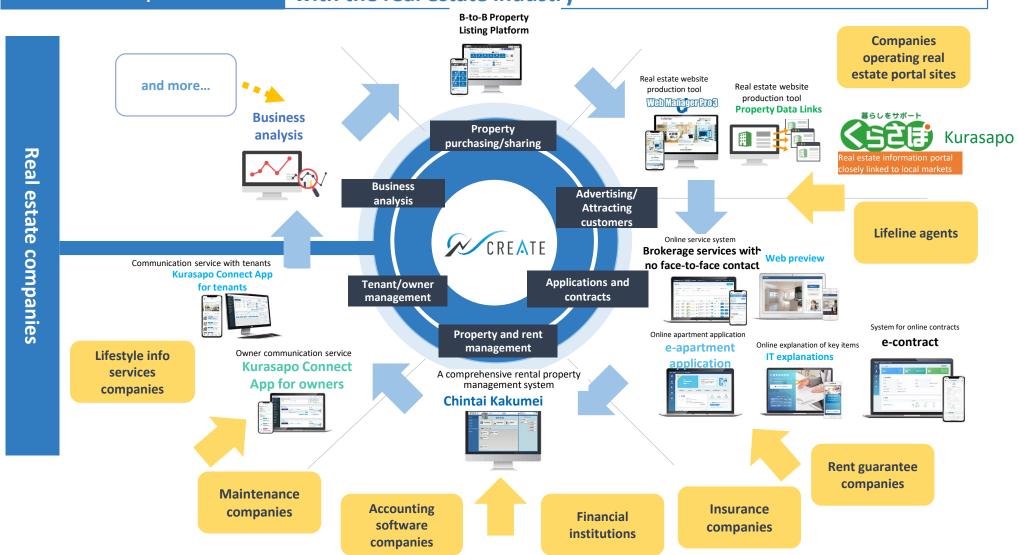


Faster Growth of the Platform's Value

Platform

Full coverage of real estate business processes

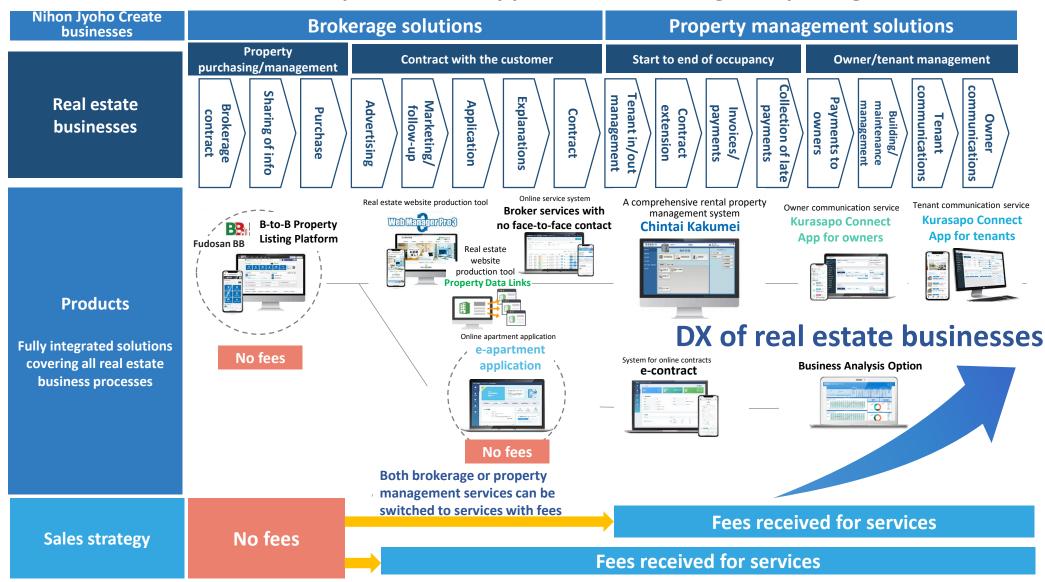
Stepping up the pace of growth of a platform with substantial added value by forging alliances with a variety of companies associated with the real estate industry





Use of Freemiums for Cross-selling and Upselling

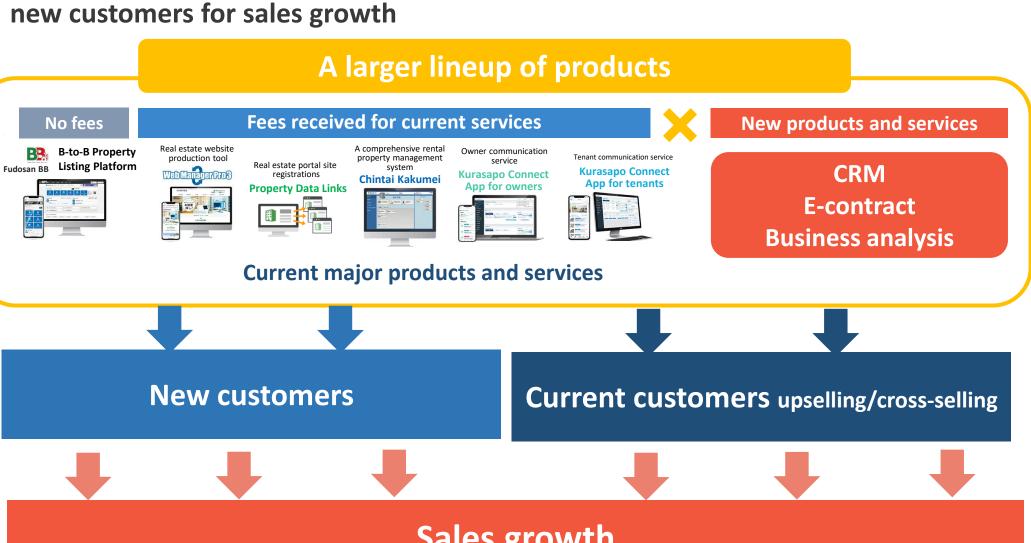
The Fudosan BB property listing platform for real estate brokers, which is offered at no charge, is used to attract customers and provide an entry point for cross-selling and upselling activities.





A Product Strategy for Achieving Sales Growth

Use an expanded product lineup for cross-selling to current customers and adding new customers for sales growth

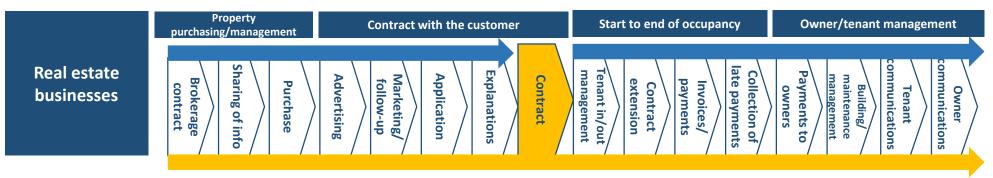


Sales growth



A Force behind the DX of the Real Estate Industry

Building on NJC's ability to create fully integrated solutions



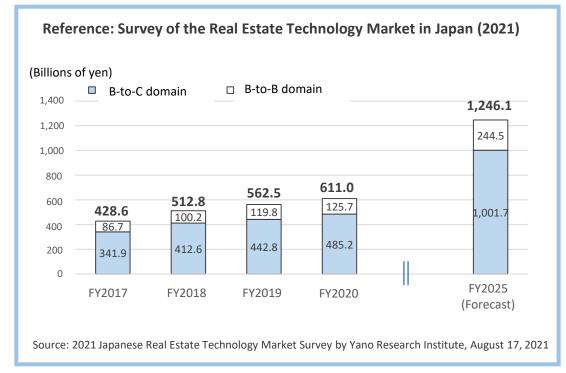
NJC's progress with digitalizing business processes for contracts

Digital technology from entry to exit of real estate operations



The advantages of integrated solutions

Digitalizing contract procedures will make it possible to use digital technologies for a broad range of real estate tasks. Furthermore, the speed of the real estate industry DX is expected to continue to increase. NJC will remain at the forefront of digitalization by creating integrated solutions, a core strength, for customers.





Appendix



Mission & Vision

Mission Dedicated to the happiness of everyone we serve!

Vision

Use technology to create innovative platforms for the real estate sector



Become a platformer in the real estate domain

Our goal is to build platforms that transform dreams into reality and make many people happy.

Real estate transactions produce happiness and appreciation by fulfilling customers' dreams in the form of a property that precisely matches their requirements. This is our belief. Real estate companies are dedicated to achieving the simple goal of transforming customers' dreams into reality and making them happy. We play a role in this happiness by using the latest technologies to create extremely convenient platforms for real estate companies.

Yonetsu Kenichi, Representative Director, President





Company name	Nihon Jyoho Create Co., Ltd.
Establishment	August 1994
Location	13-18 Kanmachi, Miyakonojo-shi, Miyazaki prefecture
Number of employees	266 including 242 full-time employees (As of June 30, 2021)
Business activities	Development and sales of application systems and services for real estate industry
Executive officers	Yonetsu Kenichi, Representative Director, President Maruta Hideaki, Director, Head of Development Dept Arai Atsushi, Director, Head of Sales Dept Senokuchi Naohiro, Director, Head of Administration Dept Umino Daisuke, Director, Chair of Audit & Supervisory Committee Miura Hiroshi, External Director, Audit & Supervisory Committee member
	Yamamoto Osamu, External Director, Audit & Supervisory Committee member
Listed market	Tokyo Stock Exchange (Mothers) code: 4054

Offices 28 locations in Japan (As of September 30, 2021)

Sapporo/Asahikawa/Sendai/Koriyama/Takasaki/Niigata Shinjuku/Tachikawa/Saitama/Funabashi/Chiba/Yokohama/Machida Osaka/Kyoto/Kobe/Kanazawa/Nagoya/Hamamatsu/Shizuoka Hiroshima/Okayama/Matsuyama/ Fukuoka/Kikakyusyu/Nagasaki/Kumamoto/Miyazaki (Headquarters)













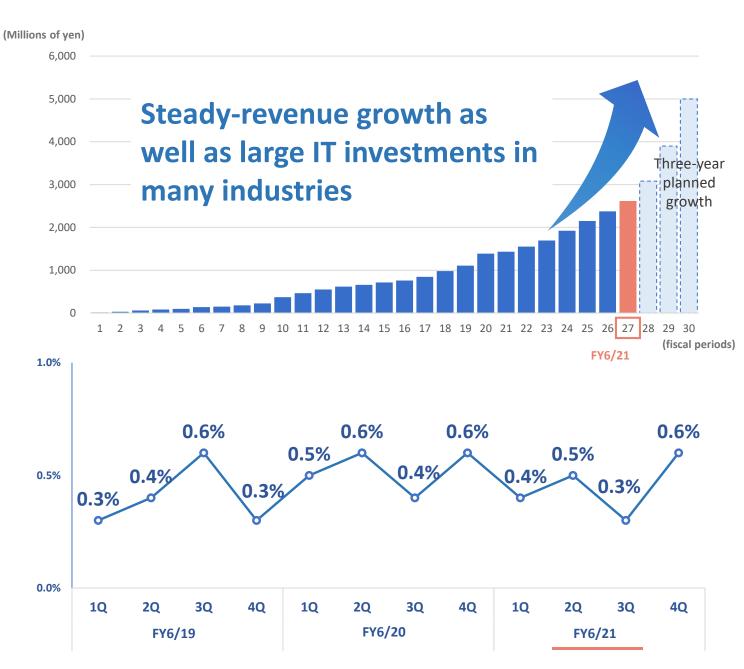


Consecutive sales growth for 27 years

since the founding in 1994

FY6/21 Cancelation Rate: 0.5%

*Average of monthly cancelation rates



The cancelation rate is the decrease in monthly fees caused by contract cancelations divided by fees in that month from existing contracts.



Three-year Growth Strategy

(including the sales and earnings plan for FY6/22)

*Excerpts from "Results of Operations for the Fiscal Year Ended June 30, 2021" (announced on August 16, 2021)



Targets of the Three-year Growth Strategy

Use investments for building platforms for the following goals:

- (1) Advance to <u>overall optimization</u> of customers' business processes rather than for only some processes.
- (2) Use upselling and cross-selling backed by a larger customer base and stronger lineup of products and services for the growth of sales and earnings as well as corporate value.
- (3) Step up to a First Section (Prime Market) Tokyo Stock Exchange listing by becoming a company that plays vital roles in Japan's real estate industry.



Structure of the Three-year Growth Strategy

Before

2022 - 2024

2025 -

The platformer stage

The platform building stage

Build a platform like no other by investing in three categories

Creation

Become more than a software company

The DX of the real estate industry Optimization of individual business processes for customers

Product strategies

Stronger products

Use upselling and crossselling supported by even more competitive products and newly developed products for sales growth and higher profitability.

People strategies

Stronger sales team

More salespeople to aim for a larger market share. Establish a training program for quickly transforming people with no experience into productive salespeople.

Customer strategies

Marketing and the sales network

Stronger marketing and more sales bases because increasing points of contact with customers is vital for differentiating Nihon Jyoho Create regarding the real estate DX.

Growth

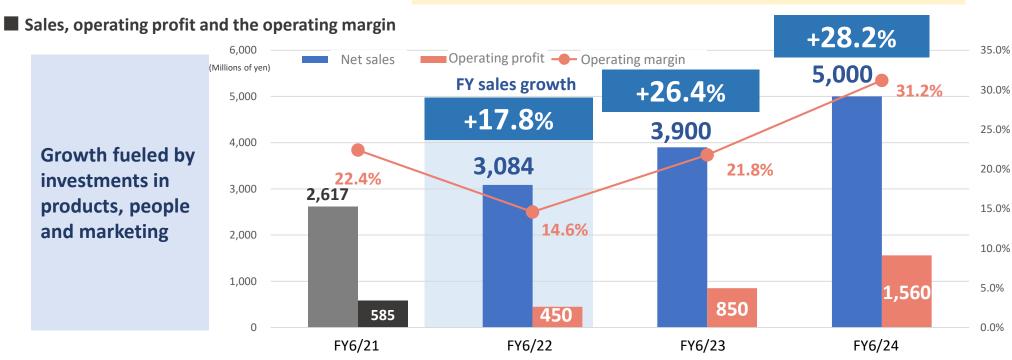
Vision: Dedicated to the happiness of everyone we serve!



Three-year Plan for Sales and Earnings FY6/22 is an intentional pause to set the stage for faster growth

	FY6/21 results	FY6/22 plan	FY6/23 plan	FY6/24 plan
Net sales	¥2,610 million	¥3,080 million	¥3,900 million	¥5,000 million
Gross profit	¥580 million	¥450 million	¥850 million	¥1,560 million
EBITDA	¥630 million	¥580 million	¥980 million	¥1,700 million
Ordinary profit	¥640 million	¥490 million	¥920 million	¥1,600 million

- Earnings down in FY6/22 due to investments to strengthen products and sales
- Forecast big increases in earnings starting in FY6/23 along with sales growth



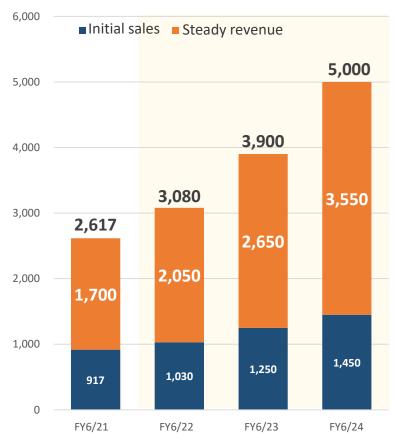


Additional Three-year Plan Information

Sales plan

More sales from steady revenue due to hiring more people, launching new services and increasing brokerage solution sales

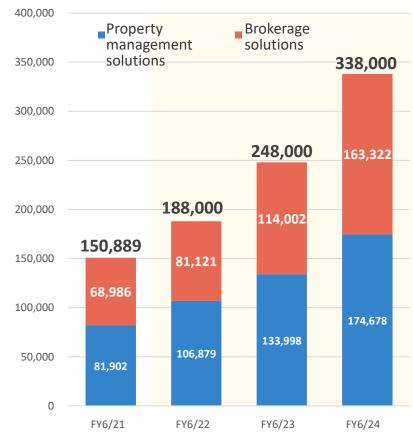
(Millions of yen)



Monthly recruiting revenue plan

Upselling and cross-selling supported by more marketing activities, sales offices and salespeople

(Thousands of yen)





Additional Three-year Plan Information

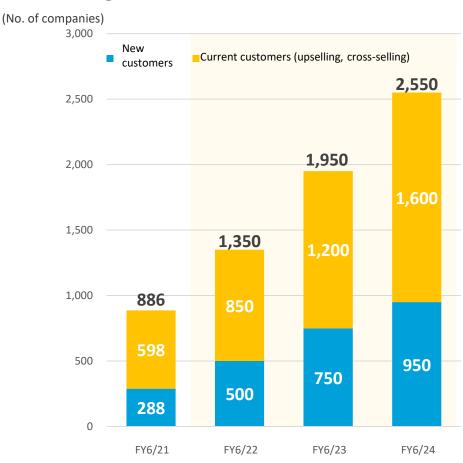
Employees (plan for salespeople)
Hiring many people, training programs to make new employees productive quickly, and a low attrition rate





New customers and upselling/cross-selling to current customers

Higher sales to new and current customers due to the growth of the workforce

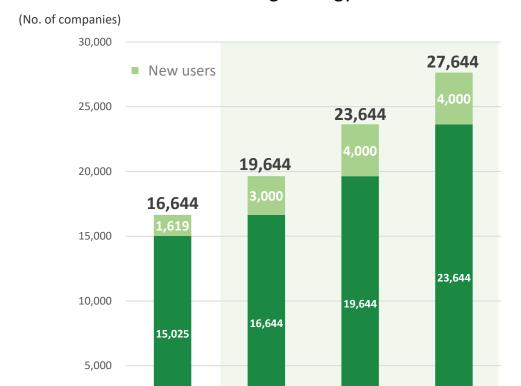




Additional Three-year Plan Information

Companies using the free B-to-BProperty Listing Platform (Fudosan BB)

Forecast growth due to more salespeople and an effective marketing strategy



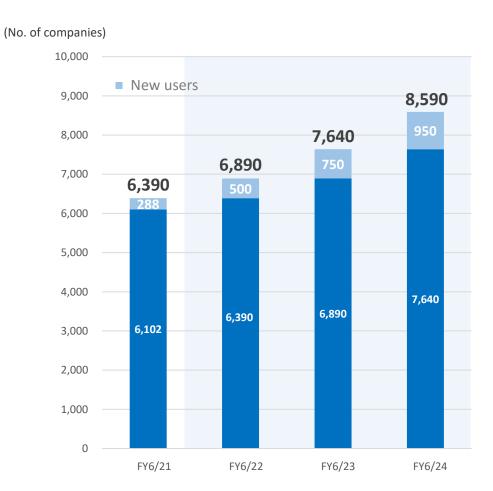
FY6/22

FY6/23

FY6/24

FY6/21

■ Companies using services provided for a fee
Forecast growth due to a marketing strategy
aimed at shifting users from free services to
services with a fee





Explanations of Individual Strategies

The new version incorporates improvements

that reflect requests from customers following the release of the current Ver. 10 due to amendments to laws and other events.



Product Strategy

Complete linkage from B-to-B property listings to contracts

Develop products to build a platform **Upgrade of the Fudosan BB** property listing platform Stronger CRM functions **Property** Services for buying and selling **Upgraded services by using** purchasing/sharing properties big data CRM (Customer **CRM functions for managing customers and New services** listings of available properties. The update is Stronger management support service expected to speed up the process of expanding Property appraisals using artificial Advertising/ relationships with customers. intelligence **Business analysis Attracting customers** Assistance for inputting property data An integrated real Applications and Strengthen services by using the enormous estate platform volume of property data at Nihon Jyoho Create contracts Tenant/owner management **Property and rent E-contracts** management **Developed entirely by Developed a new Nihon Jyoho Create** version of Chintai Kakumei Increases the UI and UX in the real estate industry **Developed a next-generation** The enactment of digital reform laws in service that supports rental Japan made it possible for Nihon Jyoho Create to develop an e-contract service management service tasks

that is easy for real estate companies to

use.



People Strategy

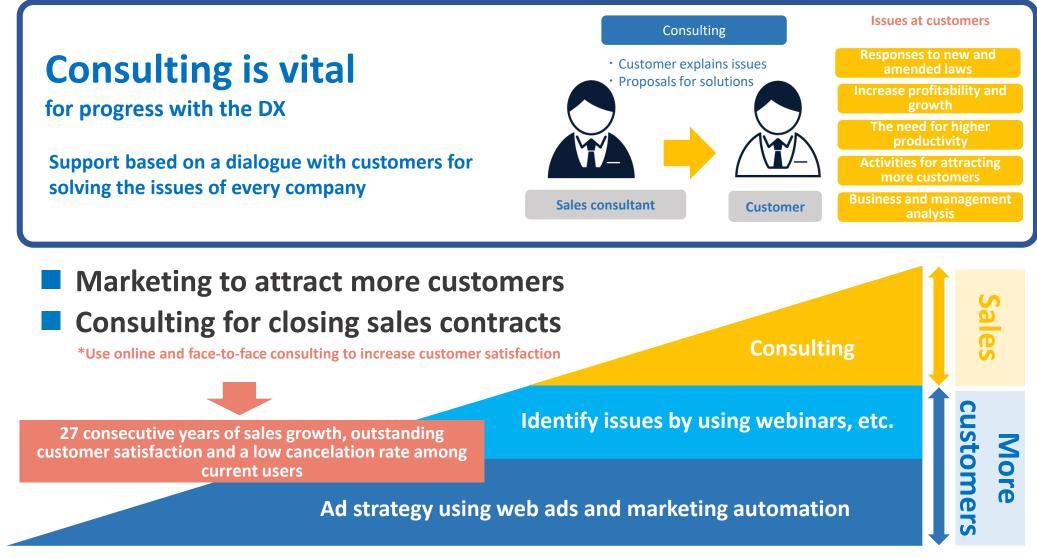
Established a specialized sales training unit to make new employees productive quickly

Growth in stages based on the complexity of different products Up to 3 Up to 6 **Up to 12** 2nd year and later 1 month months months months Approximate stages of Growth in stages results in steady advancement < growth of sales per employee Brokerage solution service sales Brokerage + property management solution service sales **Quickly become Training Unit** Start selling all products productive for Salespeople <The key to growth> **Support for** Brokerage The first priority is the skill to create product brokerage solution proposals due to relative gaining skills sales ease of this task and the large size of this market. In the second year, employees have **Property** the knowledge to create proposals that manageencompass all products, including property **Brokerage** ment management solutions. product product **Brokerage** training sales product Basic training



People Strategy

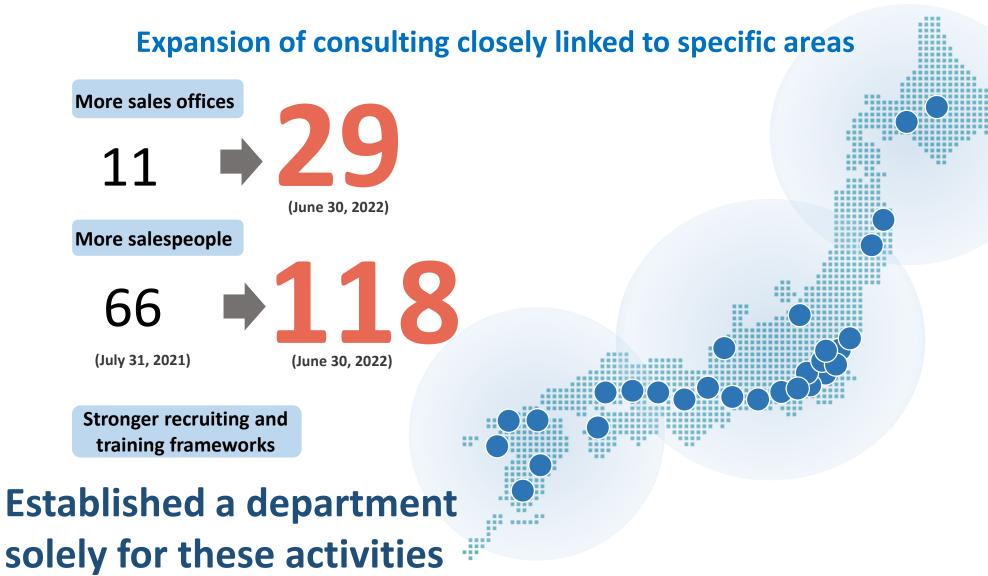
Progress with the real estate industry DX by using consulting-linked sales closely connected to regional needs and characteristics





Customer Strategy

More sales offices and salespeople for strategic investments

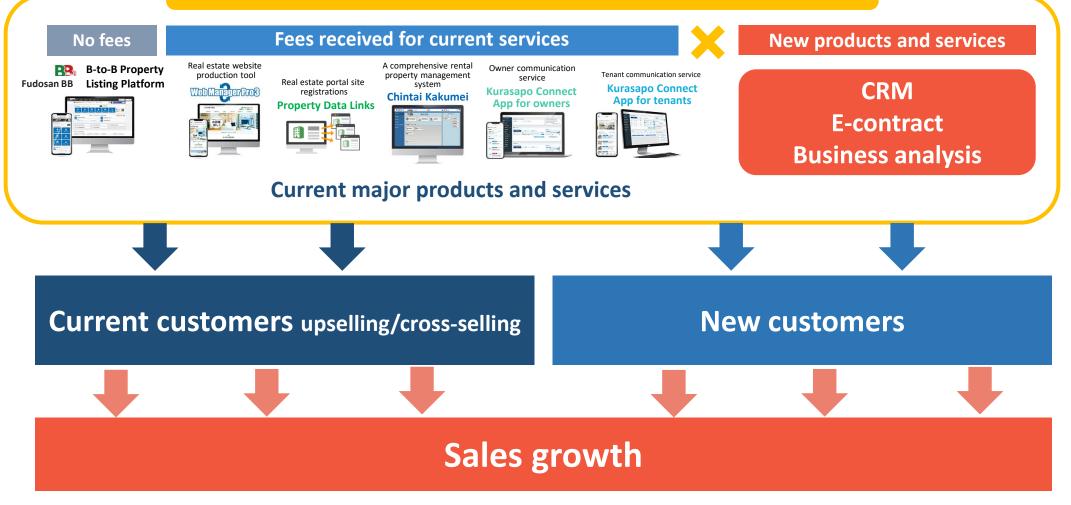




Customer Strategy

Use an expanded product lineup for cross-selling to current customers and adding new customers for sales growth







A Favorable Business Climate Too

Acceleration of the DX due to new laws involving digital reforms

Establishment of a Digital Agency and faster move to fully electronic real estate transactions

Digital technology reform laws passed in May 2021 allow an electronic format (e-contract) for important items and contracts for real estate transactions. Enactment is planned for no later than May 2022.

May 2021
Passage of digital reform laws

Parking lot contracts and renewal contracts can still be signed electronically at this time.

Enactment expected by May 2022

Completely electronic transactions

In Japan's enormous real estate sector, which has a GDP of about ¥65 trillion, the real estate industry's labor productivity index is still lower than the average for all industries. The establishment of a Digital Agency and a legal framework for fully electronic real estate transactions are expected to increase the pace of the DX in all markets.

Law for Proper Management of Rental Housing

Start of registration system for rental management companies (Enacted on June 15, 2021)

Companies managing at least 200 rental housing units must be registered with the Minister of Land, Infrastructure, Transport and Tourism.

Japan is more closely overseeing rental property management to ensure the proper operation of this business. The even greater need to conduct operations properly is expected to increase demand for support services for property management tasks at rental management companies.

In Japan, about 5,000 homebuilding companies start operating every year

The constantly changing residential construction sector is creating many potential new customers every year.

The establishment of companies by young people who grew up with digital technologies is expected to generate an even higher level of demand for the use of IT systems.

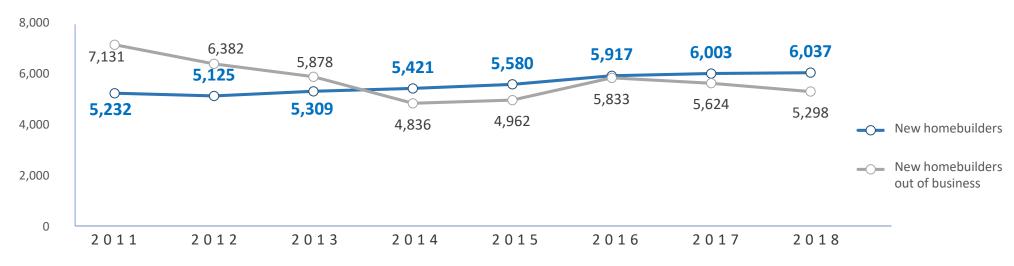


Labor productivity index



Source: Survey for Economic Analysis of ICT in fiscal 2018 (2019), Ministry of Internal Affairs and Communications

■ Change in number of homebuilders in Japan



Source: Statistics for Homebuilders and Residential Land and Building Transaction Brokers, end of fiscal 2018, Real Estate Transaction Improvement Organization and Number of Residential Land and Building Transaction Companies, Ministry of Land, Infrastructure, Transport and Tourism

^{*1} GDP of Major Industries, Survey for Economic Analysis of ICT in fiscal 2018 (2019), Ministry of Internal Affairs and Communications

^{*2} Index (Year 2000=100) based on real GDP/Number of employees (2011 prices) for real labor productivity, Survey for Economic Analysis of ICT in fiscal 2018 (2019), Ministry of Internal Affairs and Communications



Competitive Superiority

Market share growth backed by superior products, sales and support capabilities, accomplishments, and experience

1	2	3	4	5
Products encompass all steps	A large sales network	Support	Market share	Expertise acquired over 27 years

A broad lineup of products for solving many issues for customers, resulting in one-stop solutions extending from brokerage to property management tasks Consulting closely linked to regional needs and characteristics for real estate companies nationwide; earns customers' trust by providing proposals as well as valuable support

A nationwide IT system advisory network to assist customers after starting to use Nihon Jyoho Create's service; support includes remote assistance by Nihon Jyoho Create's own call center and other forms of support

The rental management system market has high barriers to new entrants because of the complexity of rental management tasks. Nihon Jyoho Create has a large share of this market. Furthermore, upto-date property data is used for new analysis services.

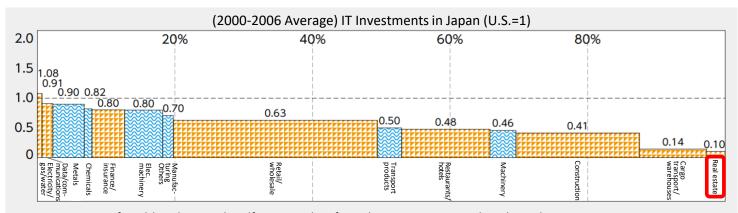
As the speed of the DX increases, regional rules are emerging in the real estate sector and each company uses its own method for digitalization. With 27 years of experience, Nihon Jyoho Create has the knowledge needed to implement the DX in the best possible manner for the real estate industry.



Issues in Japan's Real Estate Industry

In Japan's real estate industry, <u>IT investments are 10% and labor productivity is 40% of the levels in the U.S.</u>

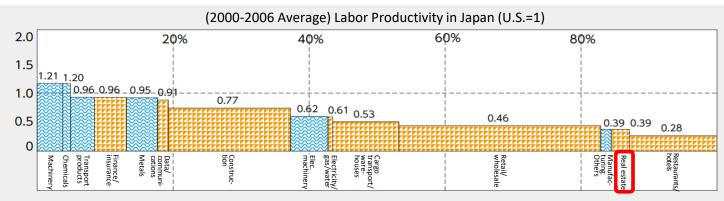
IT investments by industry (U.S.=1, 2000-2006 average)



Source: Ministry of Health, Labour and Welfare using data from the Groningen Growth and Development Center

Note: IT investments are based on manhours. Width shows the volume of labor used (working hours x number of workers).

Labor productivity by industry (U.S.=1, 2000-2006 average)



Source: Ministry of Health, Labour and Welfare using data from the Groningen Growth and Development Center

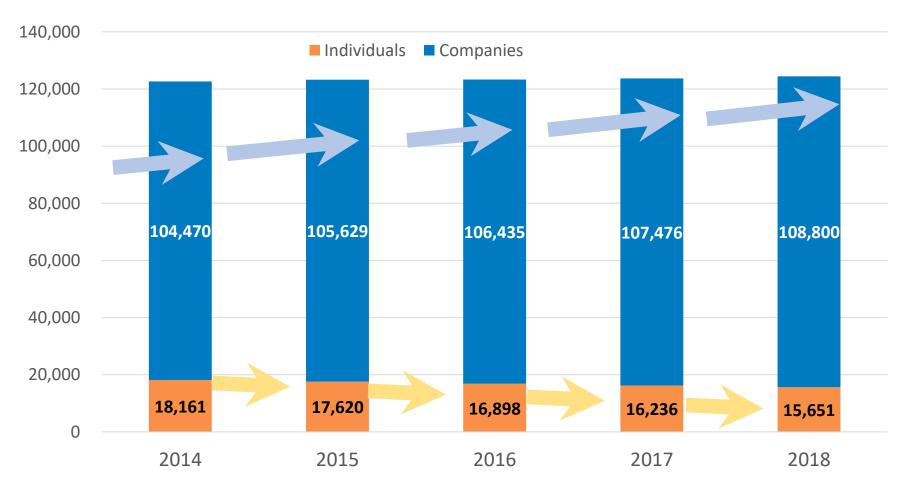
Note: Labor productivity are based on manhours. Width shows the volume of labor used (working hours x number of workers).

Source: 2015 Analysis of Labor Economics (September 2015), Ministry of Health, Labour and Welfare



Homebuilders in Japan

The number of homebuilders has increased slightly, remaining generally steady at about 120,000 The number of companies is increasing and the number of operations by individuals is decreasing



Source: Statistics for Homebuilders and Residential Land and Building Transaction Brokers, end of fiscal 2018, Real Estate Transaction Improvement Organization



An Internet Platform for B-to-B Sharing of Property Listings

Fudosan BB



B-to-B Property Listing Platform



A free internet service for the real-time sharing among real estate agents of their listings

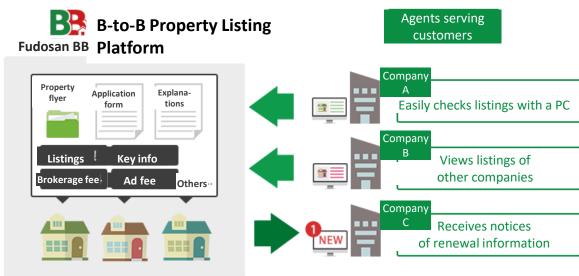
Fudosan BB allows real estate agents to view listings any time of the day, resulting in the more efficient sharing of information among property management companies and real estate brokers

Property owners/managers

Using Fudosan BB allows simultaneously distributing the latest information about available properties to many real estate agents who serve people looking for an apartment.



More efficient information sharing and document production!





Real estate website production tool

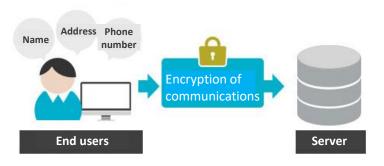
WebManagerPro Series



WebManagerPro was created specifically to produce real estate websites designed to attract more customers. Many templates are available for the simple production of original websites.

- Compatible with mobile phones
- Responsive web design template
- Entry form optimization (EFO)
- Long tail optimization (LTO)
- SSL for secure internet communications

SSL for all website pages to ensure the secure transfer of data



■ Long tail optimization (LTO)



■ Heat map function (optional)





Fudosan BB^EListing Platform

Real estate portal site registrations

Baibai Kakumei

Property Data Links

Property Data Links

New property information entries are automatically incorporated in the portal site

Brokerage business support

Administration support

Chintai Kakumei

This service can post property information registered on Fudosan BB, Chintai Kakumei and Baibai Kakumei simultaneously on many types of portal sites. Using this service saves time and prevents input errors because there is no need to use the input forms of each site.



A comprehensive rental property management system

Chintai Kakumei 10

Centralizes every property management task from tenant changes to rent

Seamless data linkage for B-to-B property listing sharing and support for brokerage business and consumers for all services

Chintai Kakumei

賃貸革命10分

Centralized management of rent invoicing, collection and payment processing significantly reduces data processing errors and lost data.













Survey

Based on perception of rental management systems of individuals nationwide between the ages of 20 and 59.

Date: May 2018

Method: Internet questionnaire



Communication Service

Kurasapo Connect

A smartphone app with a link to Chintai Kakumei for simple communications with tenants and owners

Tenant communication service

Kurasapo Connect App for tenants





This tenant app allows tenants to use a smartphone to submit questions about their residences, receive notices, apply for lease renewals or terminations, confirm rent payment and other dates, and perform other activities.

Owner communication service

App for owners





This app is used by a property management company to send owners payment remittance notices, income and expense reports, and reports following visits to buildings. Communications also include notices sent to owners and questions and other messages from owners to property management companies.



Online service system

Use contactless brokerage services

Use contactless brokerage services to attract customers
Fully integrated: Web preview - e-apartment application - IT explanations









Web sales activities

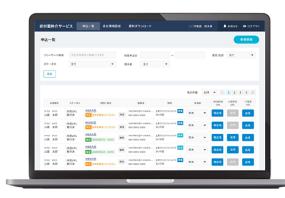
Web preview

e-apartment application

IT explanations

An online customer interaction service for fully contactless activities for sales, previews, tenant applications and explanation of key items.

Online communication tools for previews and explanation of key items are also products developed by Nihon Jyoho Create. This ensures easy and efficient communications with customers with no need to switch to a different tool.





New Services that Use Big Data

Use of Fudosan BB, Chintai Kakumei and other services to accumulate an

enormous volume of real estate information

Plan to **use big data** for providing services with new added value



Real estate brokers

Property management companies

Centralized management of property and administrative information by using Fudosan BB, Chintai Kakumei and other services Usage

Nihon Jyoho Create Co., Ltd.

Accumulation of statistical data through the operation of various services



Data categories

✓ Location ✓ Contractual fee

✓ Room layout ✓ Owner/tenant info

Other statistical data

Create new services

Examples of potential services

- Property database
- Detection of fraudulent properties
- Property input assistance
- Rent information in nearby areas
- Earnings forecasts for new stores
- Identify significant needs and market trends and use this information to create proposals for owners, and other services



IR E-mail Service

Nihon Jyoho Create has an e-mail IR message service to maintain strong lines of communication with investors.

Simply register your e-mail address to receive the latest IR news.

- Timely disclosure announcements
- Public relations announcements

Register now

*Link to the IR mail registration screen of the Nihon Jyoho Create IR website



E-mail IR Message Service Registration

We will provide investors with our IR information by e-mail.

E-mail IR Message Service Registration

E-mail IR Message Service Registration



Examples of Feedback from Customers Information in the Nihon Jyoho Create corporate website about how companies are using its services.

Please read the feedback of customers.

See examples now

* Link to the Nihon Jyoho Create corporate website



Nara prefecture Kato Home Co., Ltd.

One person can perform the supervisory tasks that previously required several people.



Fukuoka prefecture Reliance Inc.

Management tasks were much easier after we switched from WebManagerPro2 to WebManagerPro 3.



Aichi prefecture Honshu Kensetsu Inc.

Confirmations of payments received, which required a lot of work by two people, is done by one person with no overtime.

VebManagerPro



Ishikawa prefecture Mivoshi Kaihatsu Co., Ltd.

We stopped data management using personal data and characteristics. We are also focusing on using the internet to attract customers.





Toyama prefecture FP Fudosan Center Co., Ltd.

We reduced the number of people and time needed for office work. Nihon Jyoho Create helped with brokerage operations in addition to property management tasks.

lebManagerPro



Okayama prefecture Fukushima Takken Co., Ltd. We started using Nihon Jyoho Create products to stop relying

solely on real estate portal sites.



Osaka prefecture **Soveric Corporation**

Our work was much faster and there were no errors after we started using Chintai Kakumei.



Toyama prefecture

Aozora Fudosan Co., Ltd.

Calls from prospective customers doubled after we started using WebManagerPro3.





Saitama prefecture Sansho Intelligent Co., Ltd.

After switching to Chintai Kakumei. we were amazed at Nihon Jvoho Create's outstanding follow-up support.

Many more messages from customers are on the Nihon **Jyoho Create** website



Sustainability (SDGs)

The corporate website includes information about activities that contribute to accomplishing the SDGs. We use our real estate support services for activities with our stakeholders for the creation of a sustainable society.

See SDG information now

* Link to the Nihon Jyoho Create SDG page

Social progress due to the real estate industry digital transformation

We are building a stronger foundation for the real estate industry by creating a real estate industry data infrastructure using IT and by incorporating the digital transformation in all aspects of this industry. Our activities are also playing a role in social progress by eliminating variations in information accessibility in different areas in order to ensure that people everywhere in Japan have equal access to real estate data.

















SUSTAINABLE G ALS









- Digitalization of real estate data in Japan
- Online real estate transactions
- One-stop solutions for real estate business processes
- Operation of a real estate portal site















Why Our Services Are Used Continuously

A Fully Integrated Infrastructure Ensures Services of a Consistently High Quality

A fully integrated internal infrastructure for planning, development, sales

and support services

Integrated operations create a powerful cycle of accumulating knowledge and using that knowhow to further upgrade products and services





Precautions Regarding This Presentation

Precautions Concerning Forward-looking Statements

- This presentation contains forecasts and other forward-looking statements based on information that is currently available. Nihon Jyoho Create Co., Ltd. (NJC) makes no guarantees of assurance for the outcome of these forecasts as they include inherent uncertainties and risks. Actual performance, therefore, may differ from these forecasts due to changes in the business environment and other factors.
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 on the new share issue and application for share sale prepared by NJC.



Dedicated to the happiness of everyone we serve!

