



January 13, 2022

To whom it may concern

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**Announcement of Transition to “Prime Market”
in Tokyo Stock Exchange New Market Segments**

OPTEX Group Co., Ltd. (hereinafter, the “Company”) announces that it will transit to Prime Market from April 4, 2022, as per the selection results of the new market segments announced by the Tokyo Stock Exchange on January 11, 2022.

We are committed to further enhancing our corporate governance as well as promoting constructive dialogues with investors in Japan and abroad in order to continuously raise our corporate value.

End.