



AICA KOGYO CO., LTD.

Support Data for the Summary of Consolidated
Financial Results for
the Nine Months Ended December 31, 2021



January 27, 2022
Securities code : 4206



1. Summary of consolidated financial results for the Nine Months Ended December 31, 2021



[Millions of yen]

	FY 2020 Q1-Q3		FY 2021 Q1-Q3		
	Results	Profit margin	Results	Profit margin	Growth Rate
Net Sales	124,399	—	152,771	—	22.8%
Operating Profit	11,712	9.4%	14,213	9.3%	21.4%
Ordinary Profit	12,177	9.8%	15,266	10.0%	25.4%
Profit attributable to owners of the parent	7,117	5.7%	9,519	6.2%	33.7%

[Yen]

Profit per share	109.01	—	145.78	—	33.7%
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Net Sales : Hit the Highest Performance ever Recorded
Profits : Large Growth from FY 2020 Q1-Q3

2. Sales result at the Nine Months Ended December 31, 2021 and the breakdown by business segment

[Millions of yen]

	Net Sales			Operating Profit			
	FY 2020 Q1-Q3	FY 2021 Q1-Q3	Difference	FY 2020 Q1-Q3	FY 2021 Q1-Q3	Difference	
Chemical Products	65,213	86,912	21,698	4,945	5,413	468	Amount
				7.6%	6.2%	▲1.4%	Profit margin
Construction Materials	59,186	65,859	6,673	8,755	11,294	2,539	Amount
				14.8%	17.1%	2.3%	Profit margin
(Unallocated operating expenses)				▲1,987	▲2,494	▲507	Amount
TOTAL	124,399	152,771	28,372	11,712	14,213	2,500	Amount
				9.4%	9.3%	▲0.1%	Profit margin

3. Chemical Products Segment : Sales Breakdown by Product



[Billions of yen]

	FY2020		FY2021			
	Q1-Q3	Full Year	Q1-Q3	Growth Rate	Full Year Forecast	Achievement Rate
Adhesive	39.50	54.32	54.79	38.7%	69.89	78.4%
(AAP(*))	(30.46)	(42.02)	(44.38)	(45.7%)	(56.04)	(79.2%)
Construction Resin	6.35	8.63	6.86	8.0%	9.26	74.1%
Specialty & Performance materials	11.55	16.81	15.87	37.3%	20.77	76.4%
Others	7.79	10.67	9.38	20.4%	10.06	93.2%
Total	65.21	90.44	86.91	33.3%	110.00	79.0%

(*) AAP: AICA Asia Pacific Holding Pte. Ltd. (Singapore)

4. Construction Materials Segment : Sales Breakdown by Product

AICA

[Billions of yen]

	FY2020		FY2021			
	Q1-Q3	Full Year	Q1-Q3	Growth Rate	Full Year Forecast	Achievement Rate
High Pressure Laminates (HPL)	16.32	24.22	20.49	25.6%	28.04	73.1%
Decorative Polyester Boards, Decorative Films	7.58	11.19	8.19	8.0%	11.75	69.7%
Melamine Noncombustible Decorative Panel "Cerarl"	13.75	19.19	14.85	8.0%	20.40	72.8%
Noncombustible Decorative Panel (Except "Cerarl")	5.98	8.23	5.71	▲4.5%	8.44	67.7%
Countertops, Postforming products	12.05	16.47	13.21	9.6%	17.42	75.8%
Fittings, Interior Housing Materials	3.47	4.86	3.38	▲2.5%	3.93	86.0%
TOTAL	59.18	84.18	65.86	11.3%	90.00	73.2%

[Billions of yen]

	FY2020 Q1-Q3		FY2020 Q1-Q3		
	Results	Overseas Sales Ratio	Results	Growth Rate	Overseas Sales Ratio
Chemical Products	43.46	66.7%	62.59	44.0%	72.0%
Construction Materials	9.37	15.8%	12.05	28.6%	18.3%
TOTAL	52.83	42.5%	74.64	41.3%	48.9%

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The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.