

January 31, 2022

Company name: UT Group Co., Ltd.
Representative: Yoichi Wakayama, President,
Representative Director & CEO
(Securities code: 2146, TSE First Section)
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(Revised) Notice Regarding Reorganization of the Group Companies and Corporate Name Change of a Consolidated Subsidiary

UT Group Co., Ltd. hereby announces that certain changes have been made to "Notice Regarding Reorganization of the Group Companies and Corporate Name Change of a Consolidated Subsidiary" announced on September 27, 2021 and revised as follows.

The revised sections are underlined.

2. Outline of reorganization

[Before revision]

(2) To promote the Area platform strategy, UT Community, as a surviving company, will carry out absorption-type merger of UTHP, Support System, Seekel Holdings, and Seekel. In addition, UT Community will change its name to UT Connect.

[After revision]

(2) To promote the Area platform strategy, UT Community, as a surviving company, will carry out absorption-type merger of UTHP, Support System, Seekel Holdings, Seekel and UT Progress (former Progress). In addition, UT Community will change its name to UT Connect.

4. Summary of the merger with UT Community as the surviving company

[Before revision]

(2) Method of merger

This is an absorption-type merger in which UT Community will be the surviving company and UTHP, Support System, and Seekel Holding, and Seekel will be the absorbed companies.

[After revision]

(2) Method of merger

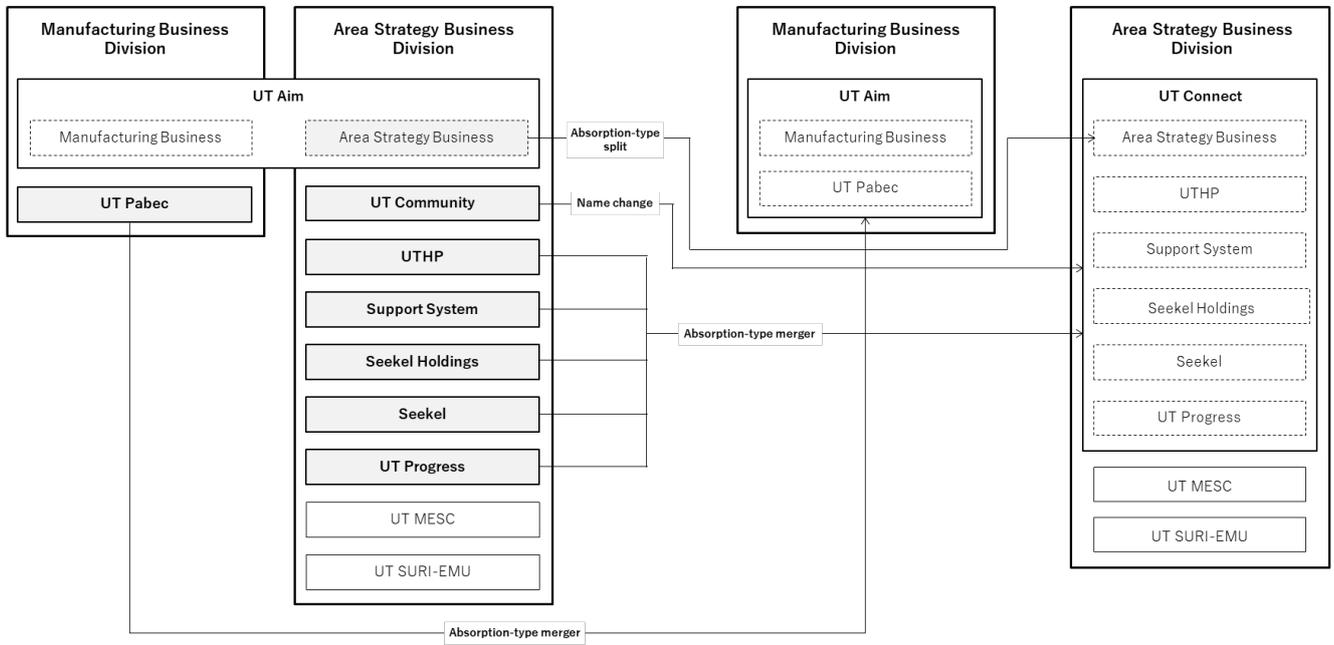
This is an absorption-type merger in which UT Community will be the surviving company and UTHP, Support System, and Seekel Holding, Seekel and UT Progress will be the absorbed companies.

(Reference)

1. Outline of the Reorganization

Before reorganization

After reorganization



2. Outline of the companies involved in the merger with UT Community as the surviving company

Name	UT Community Co., Ltd. (Surviving company)	UTHP Co., Ltd. (Absorbed company)	Support System Co., Ltd. (Absorbed company)
Address	1-11-15 Higashi Gotanda, Shinagawa-ku, Tokyo	1-11-15 Higashi Gotanda, Shinagawa-ku, Tokyo	2-1-23 Sonezakishinchi, Kita-ku, Osaka City, Osaka Prefecture
Name and title of the representative	Toshinori Migita President and Representative Director	Okihiko Oguchi President and Representative Director	Naoki Ito President and Representative Director
Business	General manufacturing personnel dispatch and outsourcing business	General manufacturing personnel dispatch and outsourcing business	Labor dispatch, personnel placement, outsourcing, and consulting business
Capital	10 million yen	30 million yen	80 million yen
Established	January 28, 1998	December 13, 2016	October 14, 1998
Fiscal year	March 31	March 31	March 31
Major shareholder and ownership percentage	UT Group Co., Ltd. (100%)	UT Group Co., Ltd. (100%)	UT Group Co., Ltd. (100%)

Name	Seekel Holdings Co., Ltd. (Absorbed company)	Seekel Co., Ltd. (Absorbed company)	UT Progress Co., Ltd. (Absorbed company)
Address	733-1 Senba-cho, Mito City, Ibaraki Prefecture	733-1 Senba-cho, Mito City, Ibaraki Prefecture	3-71 Daichi-shinmachi, Iwakura-City, Aichi Prefecture
Name and title of the representative	Akira Watanabe President and Representative Director	Akira Watanabe President and Representative Director	Toru Kani President and Representative Director
Business	Management administration of Seekel Co.	Personnel dispatch and outsourcing business	Personnel dispatch and outsourcing business
Capital	435 million yen	50 million yen	10 million yen
Established	January 8, 2019	October 1, 1991	April 1, 1997
Fiscal year	March 31	March 31	March 31
Major shareholder and ownership percentage	UT Group Co., Ltd. (100%)	Seekel Holdings (100%)	UT Group Co., Ltd. (100%)