

Summary of Consolidated Financial Results for the Third Quarter of the Year Ending March 31, 2022

Company name:	SRA Holdings, Inc. (URL: https://www.sra-hd.co.jp/)
Stock listing:	Tokyo Stock Exchange
Code number:	3817
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Scheduled date of submission of quarterly securities report:	February 4, 2022
Scheduled commencement of dividend payment:	-
Quarterly Results Supplemental Materials	Yes
Quarterly Results Presentation Meeting	No

1. Consolidated results for the Third quarter of the fiscal year ending March 2022 (from April 1, 2021 to December 31, 2021)

(1) Consolidated Operating Results (cumulative total)

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third quarter of fiscal 2022	28,739	0.7	3,652	11.4	4,214	31.4	2,267	17.5
Third quarter of fiscal 2021	28,535	(8.0)	3,277	3.7	3,206	(3.3)	1,930	-

Note : Comprehensive Income

Third quarter of fiscal 2022 ¥3,702million(28.2%)

Third quarter of fiscal 2021 ¥2,887million(-%)

	Net Profit	Net Profit
	per Share	per Share after Dilution
	Yen	Yen
Third quarter of fiscal 2022	183.80	183.69
Third quarter of fiscal 2021	156.45	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of yen	Millions of yen	%
Third quarter of fiscal 2022	39,454	24,745	62.5
Fiscal2021	37,945	22,489	59.2

Reference: Shareholders' equity

Third quarter of fiscal 2022 : ¥24,674million

Fiscal 2021 : ¥22,449million

2. Dividends

	Dividend per Share				
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the Year
	Yen	Yen	Yen	Yen	Yen
Fiscal 2021	—	40.00	—	80.00	120.00
Fiscal 2022	—	40.00			
Fiscal 2022(forecast)			—	80.00	120.00

Note: Revision of dividend forecast in this quarter: No

3. Consolidated Earnings Forecast for Fiscal 2022(from April 1, 2021 to March 31, 2022)

(% of change from FY 2021)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent		Net Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY2022	42,000	6.6	5,060	0.7	4,760	(9.7)	2,950	(4.0)	239.13

Note: Revision of consolidated results forecast in this quarter: No

Regarding the consolidated financial forecast for the fiscal year ending March 2022, it is difficult to calculate an accurate financial forecast because it is not possible to reasonably estimate the timing of the convergence of New Coronavirus Infection(COVID-19). Therefore the forecast is considered the apparent impact of COVID-19 only. The forecasts may change depending on the convergence of COVID-19 in the future.

4. Others

(1) Changes to significant subsidiaries during the current period : No

(2) Application of simplified accounting and application of special accounting : No

(3) Changes in accounting principles and procedures, presentation, etc.

1. Changes caused by revision of accounting standards, etc. : No

2. Changes other than 1. above: No

(4) Number of shares outstanding (common stock)

1. Number of shares outstanding (including treasury stock)

Third quarter of fiscal 2022: 15,240,000 shares

Fiscal 2021: 15,240,000 shares

2. Number of treasury stock

Third quarter of fiscal 2022: 2,903,428 shares

Fiscal 2021: 2,903,371 shares

3. Average number of shares over period (consolidated total for quarter)

Third quarter of fiscal 2022: 12,336,592 shares

Third quarter of fiscal 2021: 12,336,679 shares

*Indication of quarterly review procedure implementation status

This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan. As of the date when this earning release was issued, the review process on quarterly financial statements as required by the Financial Instruments and Exchange Act had been finished.

*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.