## **Document and entity information**

|  | Mar 2022   | Dec 2021                           |
|--|------------|------------------------------------|
| ompany information                           |            |                                    |
| Company information                          |            |                                    |
| FASF member mark                             |            | true                               |
| Document name                                |            | 第 3 四半期決算短信<br>〔日本基準〕(連結)          |
| Filing date                                  |            | 2022-02-07                         |
| Company name                                 |            | Maruichi Steel Tube<br>Ltd.        |
| Stock exchange listings                      |            |                                    |
| Tokyo  |            | true                               |
| Tokyo 1st section                            |            | true                               |
| Tokyo 2nd section                            |            | -                                  |
| Tokyo Mothers                                |            | -                                  |
| Tokyo JASDAQ                                 |            | -                                  |
| Tokyo PRO Market                             |            | -                                  |
| Tokyo Others                                 |            | -                                  |
| Nagoya                                       |            | -                                  |
| Nagoya 1st section                           |            | -                                  |
| Nagoya 2nd section                           |            | -                                  |
| Nagoya Centrex                               |            | -                                  |
| Nagoya Others                                |            | -                                  |
| Sapporo                                      |            | -                                  |
| Sapporo                                      |            | -                                  |
| Sapporo Ambitious                            |            | -                                  |
| Sapporo Others                               |            | -                                  |
| Fukuoka                                      |            | -                                  |
| Fukuoka                                      |            | -                                  |
| Fukuoka Q-Board                              |            | -                                  |
| Fukuoka Others                               |            | -                                  |
| Phoenix                                      |            | -                                  |
| Japan Securities Dealers Association         |            | -                                  |
| Securities code                              |            | 5463                               |
| URL  |            | http://www.maruichil<br>okan.co.jp |
| Business category                            |            |                                    |
| General Business                             | true       |                                    |
| Specific Business                            | -          |                                    |
| Fiscal Year End                              | 2022-03-31 |                                    |
| Quarterly period                             |            |                                    |
| Representative                               |            |                                    |
| Title  |            | 代表取締役会長兼<br>CEO                    |
| Name   |            | 鈴木 博之                              |
| Inquiries                                    |            |                                    |
| Title  |            | 常務執行役員 管理語<br>門管掌                  |
| Name   |            | 河村 康生                              |
| Tel  |            | 06-6643-0101                       |
| Other  |            |                                    |
| Quarterly statement filing date (as planned) |            | 2022-02-14                         |
| Dividend payable date (as planned)           |            | -                                  |
| Supplemental material of quarterly results   |            | true                               |
| Way of getting                               |            | -                                  |
| Convening briefing of quarterly results      |            | true                               |
| Target for briefing of quarterly results     |            | 証券アナリスト・機<br>関投資家向けWEB開<br>催       |
| Note to fraction processing method           |            | (百万円未満切捨て)                         |

### **Business Results-Quarterly operating results**

(in millions of yens)

|  | Dec 2021 | Dec 2020 |
|--|----------|----------|
| Quarterly operating results                        |          |          |
| Quarterly operating results                        |          |          |
| Consolidated operating results                     |          |          |
| Consolidated income statements information         |          |          |
| Net sales  |          |          |
| Net sales  | 160,752  | 118,303  |
| % change   | 35.9     | 0.3      |
| Operating profit                                   |          |          |
| Operating profit                                   | 28,257   | 12,276   |
| % change   | 130.2    | 12.2     |
| Ordinary profit                                    |          |          |
| Ordinary profit                                    | 30,304   | 14,132   |
| % change   | 114.4    | 8.0      |
| Profit attributable to owners of parent            |          |          |
| Profit attributable to owners of parent            | 21,775   | 9,531    |
| % change   | 128.5    | 25.3     |
| Note to consolidated income statements information |          |          |
| Comprehensive income                               |          |          |
| Comprehensive income                               | 33,280   | 13,550   |
| Change in comprehensive income                     | 145.6    | 123.6    |
| Other consolidated operating results               |          |          |
| Basic earnings per share (Yen)                     | 266.25   | 115.26   |
| Diluted earnings per share (Yen)                   | 265.97   | 115.14   |
| Note to consolidated operating results             |          |          |
| Note to operating results                          | -        |          |

#### **Business Results-Quarterly financial positions**

(in millions of yens)

|  | Dec 2021 | Mar 2021 |
|--|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 355,817  | 330,252  |
| Net assets                               | 299,461  | 276,977  |
| Capital adequacy ratio (%)               | 81.5     | 81.5     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 289,828  | 269,235  |
| Note to financial positions              | -        |          |

### **Business Results-Note to quarterly business results**

|  | Dec 2021 |
|--|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

#### **Quarterly Dividends**

(in millions of yens)

|                     | Mar 2022 | Dec 2021 | Mar 2021 |
|---------------------|----------|----------|----------|
| Quarterly dividends |          |          |          |
|                     |          |          |          |

| Dividends  |        |       |
|--|--------|-------|
| Dividend per share (Yen)   |        |       |
| Dividend per share (Yen)   |        |       |
| First quarter  |        |       |
| Result   | -      | -     |
| Second quarter   |        |       |
| Result   | 40.00  | 25.00 |
| Third quarter  |        |       |
| Result   | -      | -     |
| Year end   |        |       |
| Result   |        | 47.50 |
| Forecast   | 47.50  |       |
| Upper  | -      |       |
| Lower  | -      |       |
| Annual   |        |       |
| Result   |        | 72.50 |
| Forecast   | 87.50  |       |
| Upper  | -      |       |
| Lower  | -      |       |
| Correction of dividend forecast from the most recent dividend forecast |        |       |
| Correction of dividend forecast from the most recent dividend forecast |        |       |
| Annual   | true   |       |
| Note to dividends  |        |       |
| Note to dividends  |        |       |
| Annual   | -<br>- |       |

### **Quarterly Forecasts**

(in millions of yens)

|                                      | Mar 2022   |
|--------------------------------------|--|
| Quarterly forecasts                  |  |
| Quarterly forecasts                  |  |
| Title for forecasts                  | 3 . 2022年 3 月期の<br>連結業績予想(2021<br>年 4 月 1 日 ~ 2022年<br>3 月31日) |
| Preamble to consolidated forecasts   |  |
| Preamble to forecasts                | -  |
| Main table of consolidated forecasts |  |
| Net sales                            |  |
| Net sales                            |  |
| Forecast                             | 221,800  |
| Upper                                | -  |
| Lower                                | -  |
| % change                             |  |
| Forecast                             | 37.6   |
| Upper                                | -  |
| Lower                                | -  |
| Operating profit                     |  |
| Operating profit                     |  |
| Forecast                             | 35,000   |
| Upper                                | -  |
| Lower                                | -  |
| % change                             |  |
| Forecast                             | 90.9   |
| Upper                                | -  |
| Lower                                | -  |
| Ordinary profit                      |  |
| Ordinary profit                      |  |
| Forecast                             | 37,000   |
| Upper                                | -  |
| Lower                                | -  |
| % change                             |  |

| Upper Lower Profit attributable to owners of parent Profit attributable to owners of parent  Forecast Upper Lower Change Forecast Upper Basic earnings per share (Yen)  |  |      |        |
|---|--|------|--------|
| Lower       -         Profit attributable to owners of parent       -         Profit attributable to owners of parent       26,1         Forecast       26,1         Lower       -         % change       -         Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       -   | Forecast   |      | 79.7   |
| Profit attributable to owners of parent         26,°           Forecast         26,°           Upper         -           Lower         -           % change         8           Upper         -           Lower         -           Basic earnings per share (Yen)         -           Forecast         320           Upper         -           Lower         -           Note to consolidated forecasts         -  | Upper  | -    |        |
| Profit attributable to owners of parent  Forecast  Upper Lower  Forecast  Forecast  Upper Forecast  Upper  Lower  Basic earnings per share (Yen)  Forecast  Upper  Lower  Note to consolidated forecasts  | Lower  | -    |        |
| Forecast       26,1         Upper       -         Lower       -         Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       -   | Profit attributable to owners of parent                                  |      |        |
| Upper       -         Lower       -         % change       8         Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       -  | Profit attributable to owners of parent                                  |      |        |
| Lower       -         % change       8         Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       -   | Forecast   |      | 26,100 |
| % change       8         Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       -  | Upper  | -    |        |
| Forecast       8         Upper       -         Lower       -         Basic earnings per share (Yen)       -         Forecast       320         Upper       -         Lower       -         Note to consolidated forecasts       8   | Lower  | -    |        |
| Upper - Lower Easic earnings per share (Yen) - | % change   |      |        |
| Lower Basic earnings per share (Yen) Basic earnings per share (Yen) Forecast Upper Lower Note to consolidated forecasts   | Forecast   |      | 88.3   |
| Basic earnings per share (Yen) Basic earnings per share (Yen) Forecast Upper Lower Note to consolidated forecasts   | Upper  | -    |        |
| Basic earnings per share (Yen) Forecast Upper Lower Note to consolidated forecasts  | Lower  | -    |        |
| Forecast 320 Upper - Lower - Note to consolidated forecasts   | Basic earnings per share (Yen)   |      |        |
| Upper - Lower - Note to consolidated forecasts  | Basic earnings per share (Yen)   |      |        |
| Lower - Note to consolidated forecasts  | Forecast   |      | 320.49 |
| Note to consolidated forecasts  | Upper  | -    |        |
|   | Lower  | -    |        |
| Note to forecasts -   | Note to consolidated forecasts   |      |        |
|   | Note to forecasts  | -    |        |
| Correction of financial forecast from the most recent financial forecast  | Correction of financial forecast from the most recent financial forecast |      |        |
| Correction of financial forecast from the most recent financial forecast  | Correction of financial forecast from the most recent financial forecast |      |        |
| Forecast true   | Forecast   | true |        |

# Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  | Dec 2021  |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Others   |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true  |
| Number of subsidiaries newly consolidated  | 1   |
| Name of subsidiaries newly consolidated  | Maruichi Nebraska<br>Tube,LLC   |
| Number of subsidiaries excluded from consolidation   | -   |
| Name of subsidiaries excluded from consolidation   | -   |
| Note to material changes in subsidiaries during this period  |   |
| Note to material changes in subsidiaries during this period  | Maruichi Nebraska<br>Tube,LLC は2022年<br>1 月にGeneva<br>Structural Tubes,LLC<br>から社名変更しまし<br>た。 |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|   | Dec 2021 |
|---|----------|
| Applying of specific accounting of the consolidated quarterly financial statements    |          |
| Applying of specific accounting of the consolidated quarterly financial<br>statements |          |
| Others  |          |
| Applying of specific accounting of the consolidated quarterly financial statements    |          |
| Applying of specific accounting of the consolidated quarterly financial statements    | true     |
| Note to applying of specific accounting of the consolidated quarterly                 |          |

financial statements

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|  | Dec 2021  |
|--|---|
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Others   |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies based on revisions of accounting standard                   | true  |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -   |
| Changes in accounting estimates  | -   |
| Retrospective restatement  | -   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | 詳細は、添付資料9<br>ページ「2.四半期<br>連結財務諸表及び主<br>な注記(3)四半期<br>連結財務諸表に関す<br>る注記事項(会計方<br>針の変更)をご覧く<br>ださい。 |

#### Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Dec 2021   | Mar 2021   | Dec 2020   |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others   |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 94,000,000 | 94,000,000 |            |
| Number of treasury stock at the end of fiscal year   | 13,393,782 | 12,089,282 |            |
| Average number of shares   | 81,785,805 |            | 82,690,500 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | ( 数の算定数の   |            |            |