



February 9, 2022

To whom it may concern,

Company Name: Uzabase, Inc.

Names of Representatives: Yusuke Inagaki, Representative Director and Co-CEO

Taira Sakuma, Representative Director and Co-CEO

(Code: TSE Mothers 3966)

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**Notice Regarding Recording of Non-Operating Income (Gain on Sale of Investment Securities )**

Uzabase, Inc. (hereinafter referred to as “the Company”) notifies that it has recorded non-operating income as described below in the fourth quarter of the fiscal year ended December 2021 (from October 1, 2021 to December 31, 2021).

**1. Recording of non-operating income**

As disclosed in the “Notice Regarding Recording of Gain on Sale of Investment Securities (Non-Operating Income)” issued on September 29, 2021, a part of the investment securities held by UBV Fund-I Limited Partnership (hereinafter referred to as “the Fund”) was decided to be sold in order to cooperate with public offering. (The Fund is operated by UBV-I Limited Liability Partnership, whose partners include UB Ventures, Inc, a consolidated subsidiary of the Company.) In addition to this, as a result of selling a portion of said investment securities on the market in the fourth quarter of the same fiscal year, the Company has recorded a total of 303 million yen in non-operating income (gain on sale of investment securities).

**2. Impact on financial results**

The non-operating income mentioned above is included in the financial summary of the fiscal year ended December 2021, which has been disclosed today.

End of notice