

Document and entity information

		Dec 2021
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-02-14
Company name		YAMABIKO CORPORATION
Securities code		6250
URL		https://www.yamabiko-corp.co.jp/
Representative		
Title		代表取締役社長執行役員
Name		久保 浩
Inquiries		
Title		経理部長
Name		佐野 雄一
Tel		0428-32-6111
Other		
Date of general shareholders' meeting (as planned)		2022-03-30
Dividend payable date (as planned)		2022-03-11
Annual securities report filing date (as planned)		2022-03-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2021-12-31

Business Results-Operating results

(in millions of yens)

	Dec 2021	Dec 2020
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	142,328	131,972
% change	7.8	9.1
Operating profit		
Operating profit	9,330	9,643
% change	-3.2	55.5
Ordinary profit		
Ordinary profit	9,913	9,402
% change	5.4	58.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,500	6,635
% change	13.0	59.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,096	4,983
Change in comprehensive income	122.7	18.4
Other consolidated operating results		
Basic earnings per share (Yen)	180.58	159.90
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.7	11.4
Ordinary profit to total assets ratio (%)	8.6	9.0
Operating profit to net sales ratio (%)	6.6	7.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-30	32
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	122,574	107,152
Net assets	68,879	59,814
Capital adequacy ratio (%)	56.2	55.8
Net assets per share (Yen)	1,657.43	1,441.32
Note to consolidated financial positions		
Owner's equity	68,879	59,814
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2021	Dec 2020
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,916	11,883
Cash flows from investing activities	-4,647	-2,724
Cash flows from financing activities	-2,507	-2,127
Cash and equivalents, end of period	12,110	13,243
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2021
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2022	Dec 2021	Dec 2020
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	26.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	40.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	40.00
Forecast	52.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,876	1,667
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.0	25.0
Forecast	25.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.9
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Dec 2022	Jun 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2022年12月期の連結業績予想(2022年1月1日~2022年12月31日)	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	150,000	82,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	11,700	8,800
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,400	8,500
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,500	6,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	204.64	154.09
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	
Preamble to consolidated forecasts		

Preamble to forecasts

注) 2022年12月期の期首より「収益認識に関する会計基準」(企業会計基準第29号)等を適用するため、上記の業績予想は当該会計基準等を適用した後の金額となっており、対前期及び対前年同四半期増減率は記載しておりません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2021
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2021
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2021	Dec 2020
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,550,512	2,608,856
Average number of shares	41,535,513	41,497,489
Note to number of issued and outstanding shares (common stock)		

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	86,266	79,265
% change	8.8	5.1
Operating profit		
Operating profit	4,950	2,841
% change	74.2	7.8
Ordinary profit		
Ordinary profit	5,594	3,538
% change	58.1	11.3
Profit		
Profit	4,139	2,793
% change	48.2	12.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	99.66	67.31
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2021	Dec 2020
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	78,326	72,154
Net assets	37,364	34,637
Capital adequacy ratio (%)	47.7	48.0
Net assets per share (Yen)	899.09	834.64
Note to non-consolidated financial positions		
Owner's equity	37,364	34,637
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2021
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2022
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.