

Press Release

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GOR Revises Dividend Forecast for the Six-Month Period Ending March 2022 and the Six-Month Period Ending September 2022

1 March 2022 – Global One Real Estate Investment Corp. (“GOR”) announces today that it has revised its forecast on dividend per unit for the six-month period ending March 2022 (the 37th Period: 1 October 2021 – 31 March 2022) and the six-month period ending September 2022 (the 38th Period: 1 April 2022 – 30 September 2022) announced in the “Summary of Financial Results for the Six-Month Period Ended September 2021” released on 16 November 2021.

1. Details of revised dividend forecast (*1)

(1) For the 37th Period (1 October 2021 – 31 March 2022)

	Dividend per unit (*2) (Excluding dividend in excess of profit)	Dividend in excess of profit per unit
Previous forecast (16 November 2021) (A)	2,400 yen	0 yen
Revised forecast (B)	2,411 yen	0 yen
Amount of change (C) = (B-A)	11 yen	0 yen
Change (C/A × 100)	0.5 %	-- %
(Ref.) Actual for the period ended September 2021	2,446 yen	0 yen

(2) For the 38th Period (1 April 2022 – 30 September 2022)

	Dividend per unit (Excluding dividend in excess of profit)	Dividend in excess of profit per unit
Previous forecast (16 November 2021) (A)	2,410 yen	0 yen
Revised forecast (B)	2,445 yen	0 yen
Amount of change (C) = (B-A)	35 yen	0 yen
Change (C/A × 100)	1.5 %	-- %

- (*1) The number of investment units issued and outstanding as of the end of the six-month period ending March 2022 and as of the end of the six-month period ending September 2022 is assumed to be 948,996 units. This is the number of investment units issued and outstanding as of the end of the period when the total number of investment units acquired by GOR (12,888 units) described in “GOR Announces Current Status and Completion of Acquisition of Own Investment Units” dated today are cancelled during the six-month period ending March 2022 (it is assumed that there will be no additional issuance of new investment units as well as acquisition and cancellation of own investment units other than the abovementioned acquisition and cancellation of own investment units until the end of the six-month period ending September 2022).
- (*2) Dividend per unit for the previous forecast was calculated on the premise that the distribution would be made by applying net income (2,381 yen per unit) plus 18 million yen of the reserve for reduction entry. Dividend per unit for the revised forecast is calculated without the reversal of reserve for reduction entry.

2. Reason for Revision to Dividend Forecast

GOR has decided to revise the forecast of dividend per unit as the total number of own investment units to be acquired and cancelled was determined with the completion of the acquisition of own investment units based on the resolution at a meeting of the Board of Directors meeting held on 16 November 2021.

(Note)

The above forecast is “current” as of the date of this release. Actual dividend per unit may differ depending on various factors, such as changes in circumstances. Should a disparity concerning a percentage arise in the forecasts, revisions may be released. The above forecasts do not guarantee the amount of future dividends.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <https://www.go-reit.co.jp/en/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.