



March 28,2022

Company name: Net Protections Holdings, Inc.
Name of representative: Shin Shibata, President and
Representative Director
(Securities code: 7383; 1st Section of the Tokyo Stock Exchange)
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Notice Concerning Conclusion of agreement for Loan Refinancing

Net Protections, Inc., a wholly-owned subsidiary of Net Protections Holdings, Inc. announces that the Company resolved to conclude an agreement on syndicated loan (the "Syndicated Loan Agreement") for a term loan and a committed credit line and repayment of existing LBO loan at the board of directors meeting held on March 17, and concluded the Syndicated Loan Agreement as of today.

1. Overview of Syndicated Loan Agreement

	Term loan	Committed credit line
Amount	5 billion yen	7 billion yen
Use of funds	Refinancing funds	Working capital
Borrowing period / Commitment period	From March 31,2022 to September 30, 2026	From March 31,2022 to September 30, 2026
Arranger / Agent	Sumitomo Mitsui Banking Corporation	Sumitomo Mitsui Banking Corporation
Lender	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd Mizuho Bank, Ltd Resona Bank, Limited	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd Mizuho Bank, Ltd Resona Bank, Limited

2. Purpose of the Syndicated Loan Agreement

Through this syndicated agreement, the term loan will be used to repay existing LBO loan, thereby lowering and fixing the interest rates. Besides, the purpose of the committed credit line is to procure working capital in a flexible and stable manner.

3. Repayment of existing LBO loan

	Existing Term Loan (Amortization)	Existing Term Loan (Bullet)	Existing Committed credit line
Total Amount	2,750 million yen	4,105 million yen	4,500 million yen
Existing Amount (As of March 28,2022)	2,500 million yen	4,105 million yen	-
Borrowing period	From March 31,2021 to September 30, 2026		
Lender	Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd Resona Bank, Limited		

Repayment Date March 31,2022
Repayment Amount 6,605 million yen
Source of funds Syndicated Term Loan and cash on hand

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