

March 29, 2022

FOR IMMEDIATE RELEASE

Issuer of REIT Securities

1-17-10, Kyobashi, Chuo-ku, Tokyo

SOSiLA Logistics REIT, Inc.

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Director
(Securities Code: 2979)

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Notice Concerning Debt Financing (interest rate determined)

SOSiLA Logistics REIT, Inc. (“SLR”) announces today that the interest rate has been determined for the long-term loan (“the Borrowing”), which is part of the borrowings to be made on March 31, 2022, out of the borrowings announced in the press release on November 16, 2021, titled “Notice Concerning Debt Financing”.

Details of the Borrowing

Category	Lender	Loan amount (JPY MM)	Interest rate	Scheduled borrowing date	Borrowing method	Repayment date	Repayment method	Collateral
Long-term	Sumitomo Mitsui Banking Corporation	3,850	0.88421% (Note)	March 31, 2022	SLR entered into individual loan agreements with the lenders listed on the left on March 29, 2022	November 29, 2030	To be paid in full upon maturity	Unsecured and non-guaranteed
	Sumitomo Mitsui Trust Bank, Limited							
	Mizuho Bank, Ltd.							
	MUFG Bank							
	The Bank of Fukuoka							

(Note) The first interest payment date shall be June 30, 2022, and thereafter the last day of September, December, March and June and the repayment date.

* SLR’s website : <https://sosila-reit.co.jp/en/>